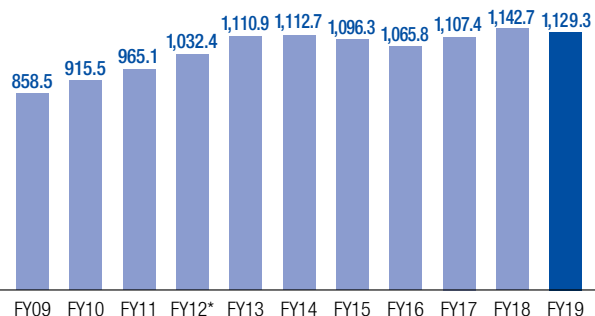


Financial Highlights

Net Sales

(Billions of yen)

FY2019
¥1,129.3 billion

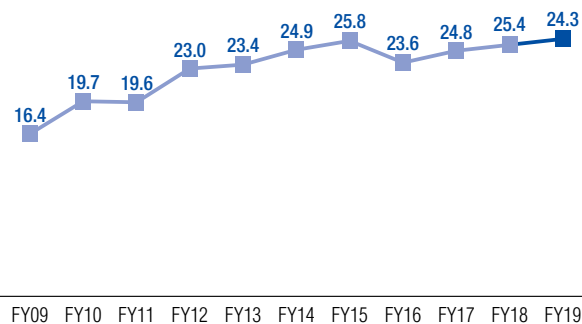


* Includes impact from fiscal year changeover at overseas subsidiaries implemented in fiscal 2012.

Overseas Sales Ratio

(%)

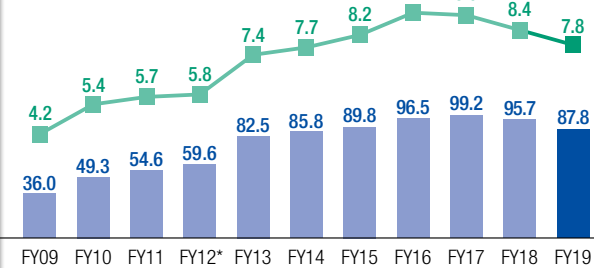
FY2019
24.3%



Operating Income/ Operating Income Ratio

Operating Income (Billions of yen)
Operating Income Ratio (%)

FY2019 Operating Income
¥87.8 billion
FY2019 Operating Income ratio
7.8%

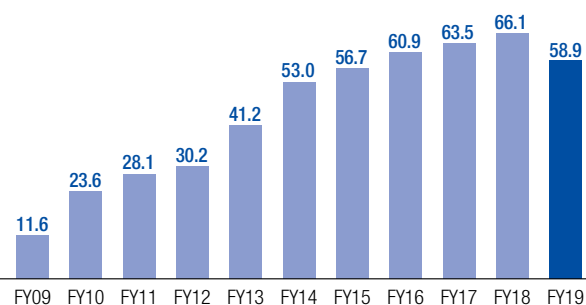


* Includes impact from fiscal year changeover at overseas subsidiaries implemented in fiscal 2012.

Net Income Attributable to Owners of the Parent

(Billions of yen)

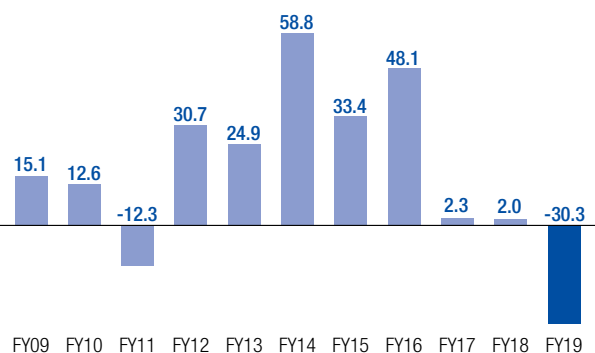
FY2019
¥58.9 billion



Free Cash Flow

(Billions of yen)

FY2019
-¥30.3 billion

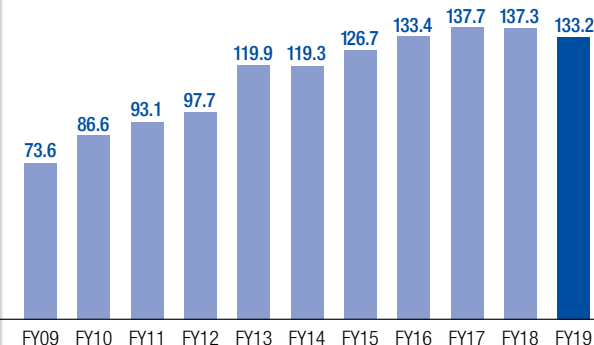


Free Cash Flow = CF Operating Activities + CF Investing Activities - Dividend Paid

EBITDA

(Billions of yen)

FY2019
¥133.2 billion



EBITDA = Operating Income + Depreciation and Amortization + Amortization of Goodwill

Financial Highlights

Dividend per Share/ Dividend Payout Ratio

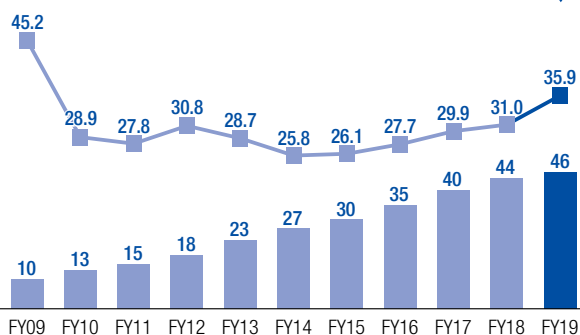
FY2019 Dividend per share

¥46

FY2019 Dividend payout ratio

35.9%

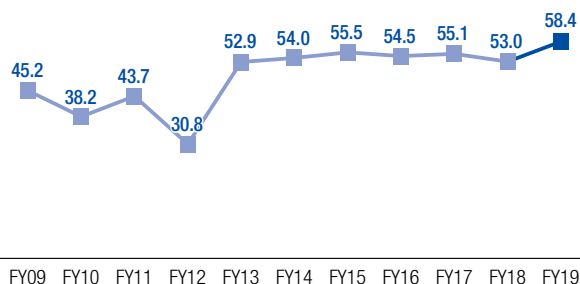
■ Dividend per Share (Yen)
■ Dividend Payout Ratio (%)



Total Return Ratio

FY2019
58.4%

(%)

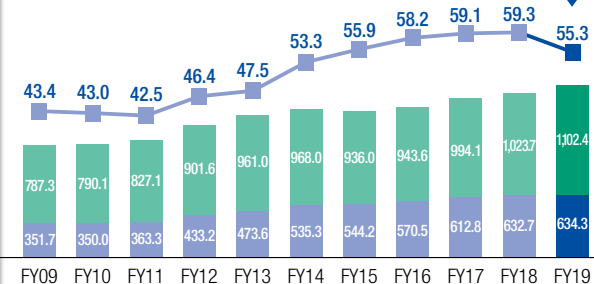


Total Return Ratio = (Amount of Treasury Stock Acquired + Total Dividends)/Net Income Attributable to Owners of the Parent

Total Assets, Net Assets, Equity to Total Assets

FY2019 Total Assets
¥1,102.4 billionFY2019 Net Assets
¥634.3 billionFY2019 Equity to Total Assets
55.3%

■ Total Assets (Billions of yen)
■ Net Assets (Billions of yen)
■ Equity to Total Assets (%)



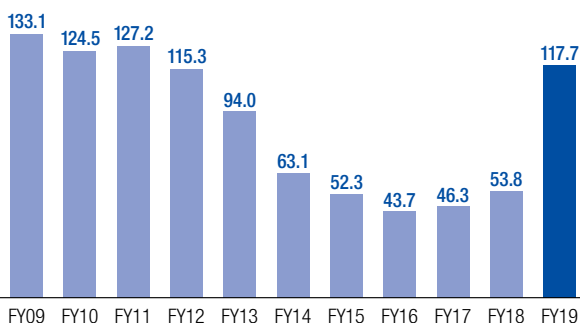
Note: Effective from the start of fiscal 2018, the fiscal year ended March 31, 2019, SEKISUI CHEMICAL Group has applied the partial amendments to the accounting standard for tax effect accounting (the Accounting Standards Board of Japan (ASBJ) Guidance No. 28 revised on February 16, 2018). These partial amendments have also been retroactively applied to data for fiscal 2017. Equity to Total Assets = Equity/Total Assets

Interest-bearing Debt

(Billions of yen)

FY2019

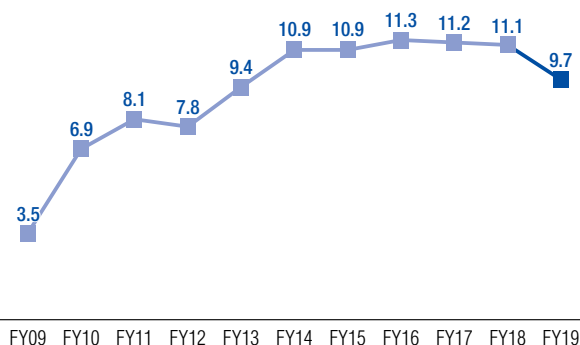
¥117.7 billion



Return on Equity (ROE)

FY2019
9.7%

(%)



Equity = Shareholders' Equity including Accumulated Other Comprehensive Income
Return on Equity = Net Income Attributable to Owners of the Parent/Average Equity

Return on Invested Capital (ROIC)

FY2019
7.7%

(%)



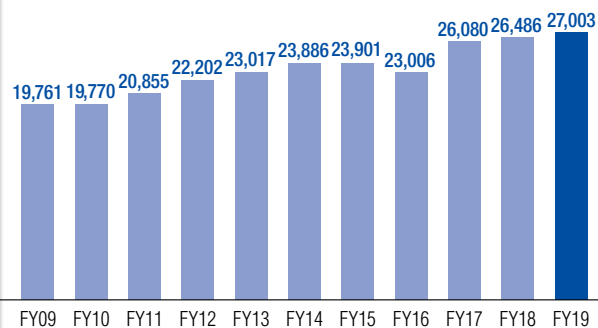
Return on Invested Capital (ROIC) = After tax Operating Income/Average Invested Capital (Fixed Assets + Working Capital)

Nonfinancial Highlights

Number of Employees

(Number of persons)

FY2019
27,003 people

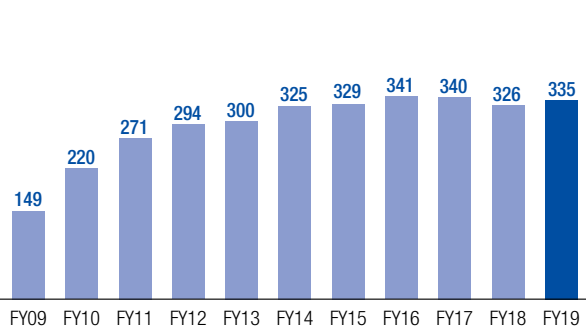


Global Talent Employees

(Number of persons)

FY2019
335 people

Global Talent Employees (Number of persons)

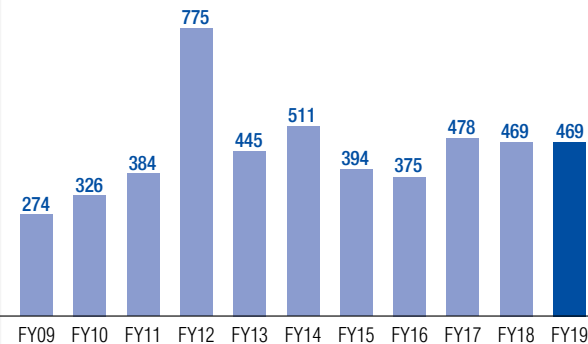


Global Talent Employees: Japanese employees with experience working overseas (including Global Trainees).

Loss Costs

(Millions of yen)

FY2019
¥469 million



Loss Costs: Domestic production site, R&D facility, Headquarters department, and indirect Company department expenses including man-hours required to respond to occupational accidents, equipment-related accidents, and commuting accidents as well as long-term illness absences.

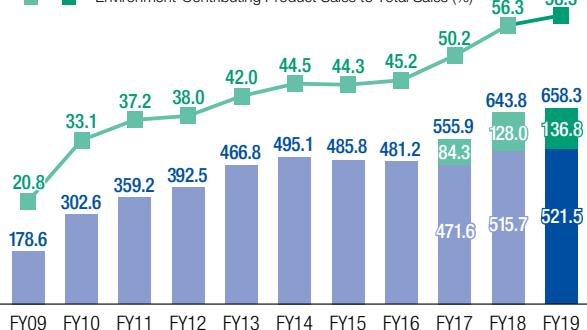
Environment-Contributing Product Sales

FY2019
¥658.3 billion

Environment-Contributing Product Sales (Billions of yen)

Sales of products that contribute to the social environment (Billions of yen)

Environment-Contributing Product Sales to Total Sales (%)



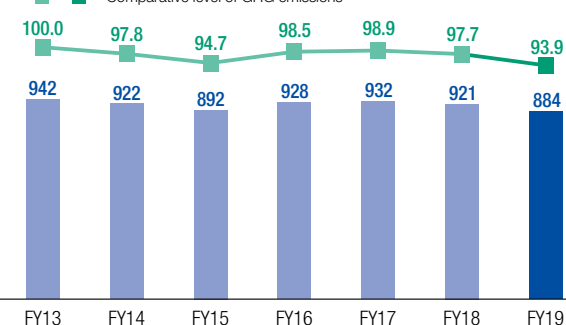
Environment-Contributing Products: Products that have demonstrated a high level of environmental contribution and that have been certified as having an effect when used by customers under the Company's internal certification system. In addition to the natural environment, the scope of contribution was expanded to include the social environment effective from fiscal 2017.

Greenhouse Gas (GHG) Emissions that arise from Business Activities

FY2019
884
(1,000 tons-CO₂)

Greenhouse Gas (GHG) Emission (1,000 tons-CO₂)

Comparative level of GHG emissions*



Past figures have been revised due to improvements in precision.

* FY2013 = 100

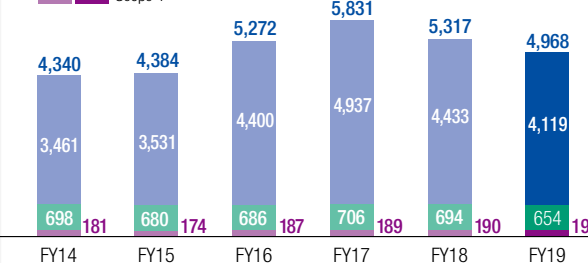
Greenhouse Gas (GHG) Emissions throughout the Supply Chain as a Whole

FY2019
4,968
(1,000 tons-CO₂)

(Classified by Scope)

(1,000 tons-CO₂)

Scope 3
Scope 2
Scope 1



Note: Since fiscal 2016, transport energy accuracy has improved and the scope of tabulation of purchased products and services has been expanded in relation to Scope 3; this resulted in the emissions known increasing substantially from the previous fiscal year. After including the effects of reducing energy consumption, emission volumes related to the "use of sold products" declined, and Scope 3 decreased compared to the previous fiscal year for ZEH-specification housing from fiscal 2018.