

February 3, 2012

To whom it may concern:

SEKISUI CHEMICAL CO., LTD.

Announcement concerning the Results and the Completion of the Acquisition of Treasury Stock through ToSTNeT-3

With respect to the acquisition of treasury stock announced yesterday (February 2, 2012), Sekisui Chemical Co., Ltd. ("Company" hereinafter) is announcing that it has executed the repurchases as follows. In addition, all of the acquisition of its own shares based on the resolution of the Board of Directors meeting held on January 30, 2012 was completed with this trading.

1. Reason for the acquisition of the won shares
The Company acquired its own shares with the aim of ensuring a flexible capital strategy in response to changes in the business environment.
2. Details of the acquisition
 - 1) Type of shares to be acquired: Common shares of Sekisui Chemical
 - 2) Total number of shares acquired: 7,000,000 shares
 - 3) Total cost of the acquisition: 4,536,000,000 yen
 - 4) Date of the acquisition: February 3, 2012
 - 5) Acquisition method: Repurchase through ToSTNeT-3 of the Tokyo Stock Exchange

(Reference)

1. Details of the resolution of the Board of Directors meeting held on January 30, 2012
 - Type of shares to be acquired: Common shares of the Sekisui Chemical
 - Total number of shares to be acquired: Up to 7,000,000 shares (maximum)
(Rate of the maximum shares to be acquired to the total outstanding shares: 1.34%)
 - Total acquisition cost: Up to 5,000 million yen (maximum)
 - Acquisition period: From January 31, 2012 to February 15, 2012
2. Status of the acquisition as of February 3, 2012
 - Total number of shares acquired: 7,000,000 shares
 - Total amount of acquisition cost: 4,536,000,000 yen

Press Contact

SEKISUI CHEMICAL CO., LTD.
Corporate Communication Department
Fax: (+81) 3-5521-0510

Disclaimer

This press release may contain forward-looking statements. Such forward-looking statements are based on current expectations and beliefs and are subject to a number of factors and uncertainties that could cause actual results to differ materially from those expressed or implied by such statements due to changes in global economic, business, competitive market and regulatory factors.