

**Notice Regarding Retirement of Treasury Stock
(Retirement of treasury stock in accordance with Article 178 of the Corporate Law)**

This is to notify you that we have decided to retire the treasury stock, under the provisions of Article 178 of the Corporate Law, at the Board of Directors meeting held today.

1. Type of Stocks to be retired: Common shares of Sekisui Chemical
2. Number of stocks to be retired: 7,000,000 shares
(1.3% of issued shares before the retirement)
3. Scheduled date of retirement: May 25, 2012

(Reference)

The number of issued shares after the cancellation will be 532,507,285.

Press Contact

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Disclaimer

This press release may contain forward-looking statements. Such forward-looking statements are based on current expectations and beliefs and are subject to a number of factors and uncertainties that could cause actual results to differ materially from those expressed or implied by such statements due to changes in global economic, business, competitive market and regulatory factors.