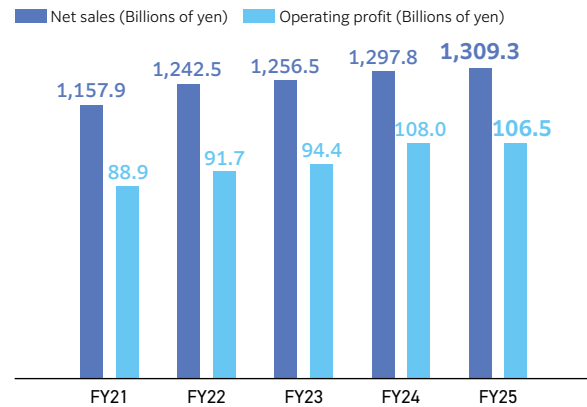


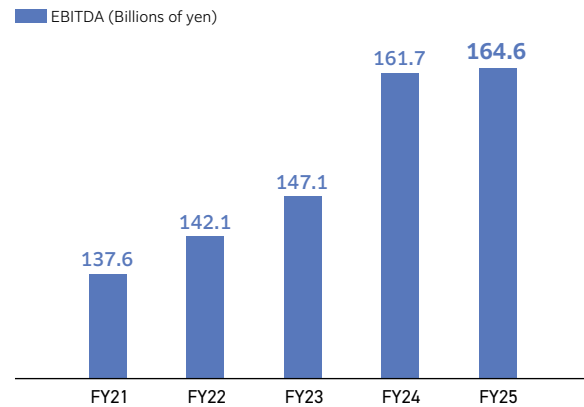
Financial Highlights

Net Sales / Operating Profit



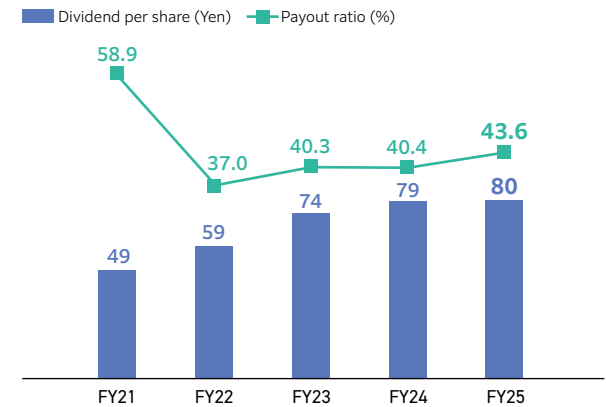
Net sales reached a record high for the fourth consecutive fiscal year. Supported by a shift toward high-value-added products and improvements in selling prices, operating profit remained above ¥100.0 billion.

EBITDA



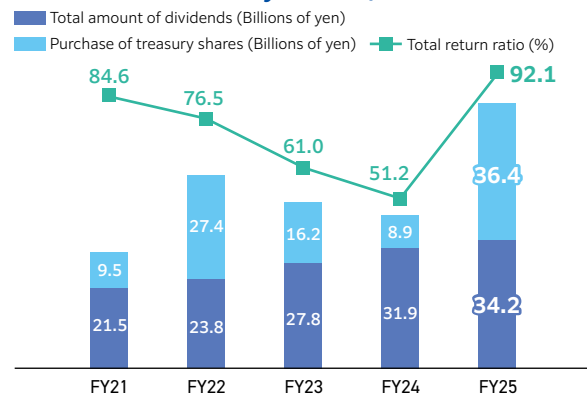
Proactive investment steadily strengthened our earnings capacity, lifting EBITDA to a record ¥164.6 billion.

Dividend per Share / Payout Ratio



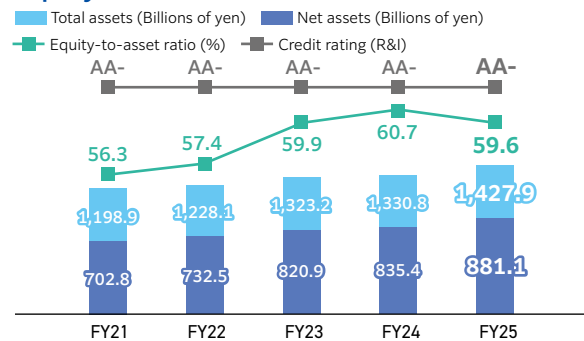
The Company implemented a stable dividend policy in line with its business performance. The annual dividend was 80 yen per share, representing an increase for the 16th consecutive year.

Total Amount of Dividends / Purchase of Treasury Shares/Total Return Ratio



The Company repurchased ¥36.4 billion (14 million shares) of its own stock as part of its proactive shareholder return program, while implementing a flexible capital policy in response to changes in the business environment.

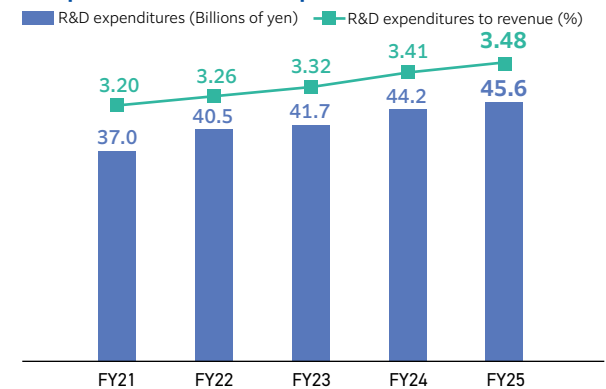
Total Assets / Net Assets / Equity-to-Asset Ratio



Total assets increased ¥97.1 billion to ¥1,427.9 billion as a result of aggressive investment, mainly in growth areas, among other factors. Despite proactive shareholder returns, net assets increased ¥45.8 billion to ¥881.1 billion, supported by profit for the fiscal year and foreign exchange effects, among other factors.

As a result, the equity-to-asset ratio was 59.6%, and the Company maintained a strong financial position with an AA- credit rating.

R&D Expenditures / Proportion of R&D Expenditures to Net Sales



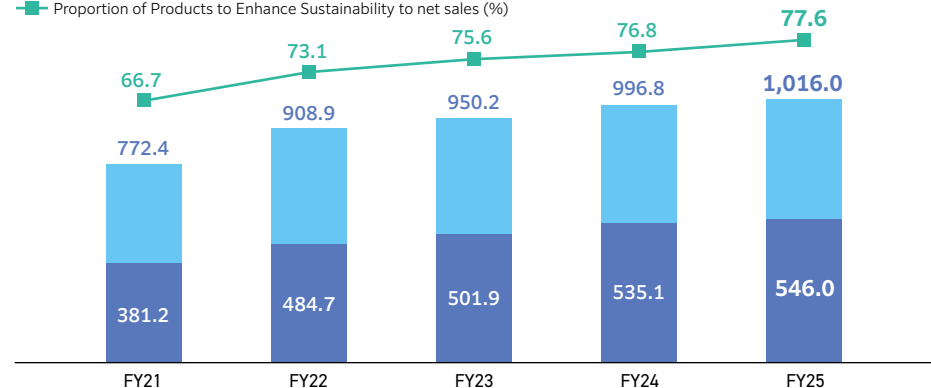
R&D expenditures totaled ¥45.6 billion as we advanced research and development aimed at strengthening our prominence in advanced technologies, primarily in growth-driving and growth-potential business domains within the High Performance Plastics Company and new business fields.

Non-financial Highlights

Net Sales of Products to Enhance Sustainability

P.18

■ Net sales of Products to Enhance Sustainability (Billions of yen) ■ Of which Premium Framework (Billions of yen)
■ Proportion of Products to Enhance Sustainability to net sales (%)

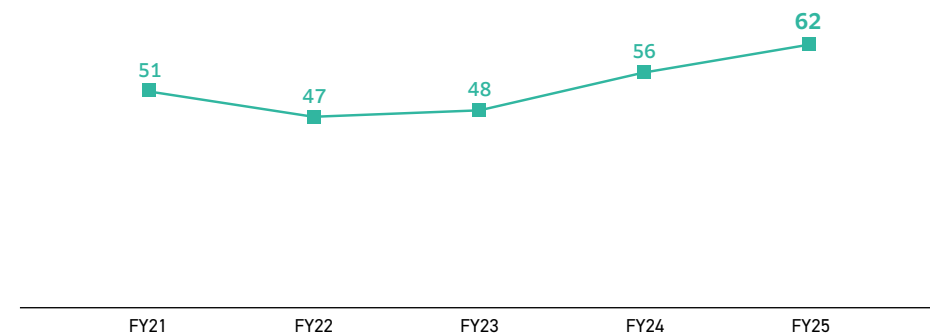


Net sales of Products to Enhance Sustainability, which are positioned as an important indicator, totaled ¥1,016.0 billion and accounted for 77.6% of total sales, up 0.8 percentage points year over year. Sales in the Premium Framework also increased to ¥546.0 billion.

Challenge Action Rate*

P.49

(%)



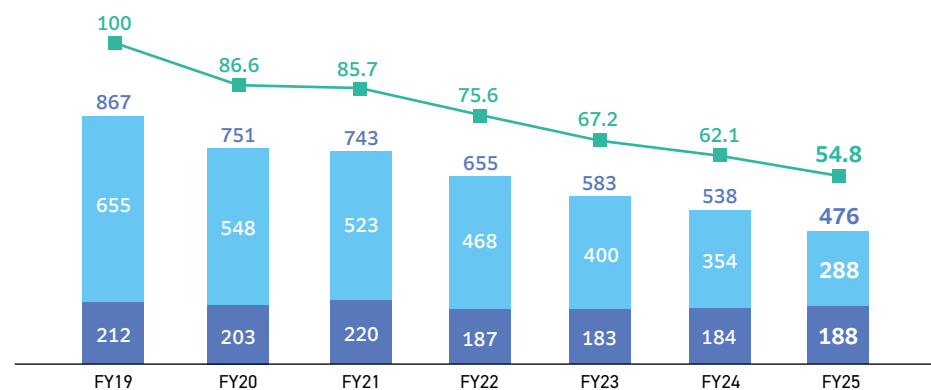
SEKISUI CHEMICAL Group believes that achieving its Long-term Vision requires every employee to take on challenges, and aims to create an energized organization where everyone is motivated to do so. Our continued efforts to provide systems that support self-directed career development through internal applications and to foster an environment that encourages employees to take on challenges are helping bring out that spirit in each employee. As a result, the Challenge Action Rate increased year over year.

* The percentage of respondents who answered "applicable" or "somewhat applicable" to the question, "I am taking specific challenging actions toward the realization of Vision 2030."

GHG Emissions from Business Activities (Scope 1+2)

P.44

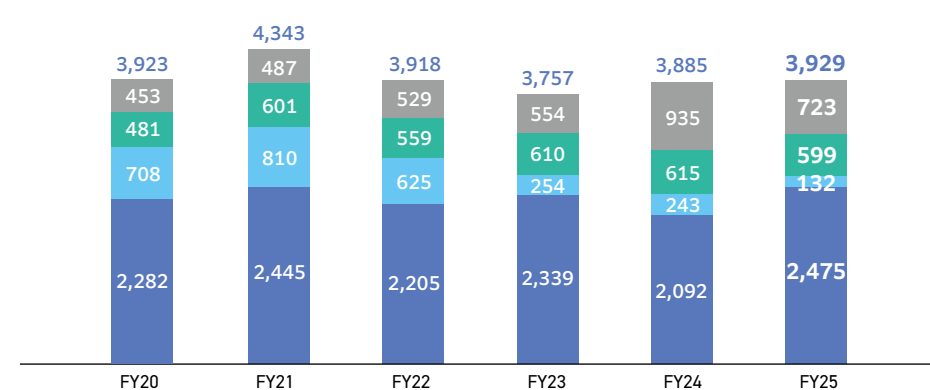
(Kt-CO₂) ■ Scope 1 ■ Scope 2 ■ Emission ratio (compared to FY2019 as 100)



As a result of energy consumption innovations, such as promoting the renewal of aging facilities, and energy procurement innovations, such as switching from purchased electricity to renewable energy and introducing solar power generation equipment for in-house consumption, GHG emissions from our own business activities (Scope 1+2) were reduced by 45.2% compared with FY2019.

GHG Emissions from the Supply Chain (Scope 3)

(Kt-CO₂) ■ Purchased products and services ■ Use of sold products ■ Disposal of sold products ■ Other



Overall Scope 3 emissions decreased by 4.6% compared to FY2019. To strengthen initiatives related to purchased products, we reviewed our selection criteria used when adopting new materials. We have also confirmed with suppliers the possibility of providing low-carbon biomass-derived raw materials and recycled materials, and have begun to explore alternatives.

Non-financial Data

Products to Enhance Sustainability		FY2021	FY2022	FY2023	FY2024	FY2025
Sales ratio	%	66.7	73.1	75.6	76.8	77.6
Net sales	Billions of yen	772.4	908.9	950.2	996.8	1,016.0
No. of newly registered Products to Enhance Sustainability		28	18	11	9	5

Human Capital		FY2021	FY2022	FY2023	FY2024	FY2025
Number of employees (consolidated)	Persons	26,419	26,838	26,929	26,918	26,752
Diversity (non-consolidated)						
Ratio of women among new graduate recruits*1	%	22.2	28.1	31.4	28.1	31.7
Ratio of mid-career recruitment / of which the ratio of women*2	%	21.4/13.6	39.9/15.3	42.7/16.7	47.5/22.4	47.9/19.5
Ratio of women in core positions	%	4.3	4.5	4.9	5.3	5.7
Ratio of female directors (as of the end of the general meeting of shareholders)	%	10.0	25.0	25.0	25.0	33.3
Employment ratio of people with disabilities	%	2.5	2.3	2.4	3.1	2.7
Ratio of those who took childcare leave Female / Male	%	100/47.3	100/68.1	97.1/69.8	92.9/90.1	100/93.3
Retention rate (non-consolidated)*3	%	97.5	97.0	97.5	97.8	98.4
Career and human resources development						
Employee Challenge Action Rate*4	%	51	47	48	56	62
Results of intra-group job postings No. of transferees / No. of recruits	Persons	55/236	54/188	53/188	46/178	83/239
No. of participants for internal application-based training program in Japan (Innovation School)	Persons	102	102	54	63	76
Hours of training per full-time employee (non-consolidated)*5	Hours	7.1	6.1	6.2	6.8	8.3
Rate of successor candidate preparation*6	%	50.5	67.7	92.4	88.1	104.1

*1 New-graduate recruitment: Employees who joined the Company for the first time after graduation (undergraduate degree, graduate school, etc.) with no working experience.

*2 Mid-career recruitment (experienced personnel hires) ratio: Ratio of mid-career hires to all hires

*3 Retention rate: $(1 - (\text{Number of employees who left employment during the fiscal year} / \text{Number of employees as of April of the fiscal year})) \times 100$

*4 Employee Challenge Action Rate: The percentage of respondents who answered "applicable" or "somewhat applicable" to the question "I am taking specific challenging actions toward the realization of Vision 2030."

*5 Educational programs held at SEKISUI CHEMICAL's Human Resources Department at Corporate Headquarters

*6 Number of successor candidates to the most senior business leader post / Number of the same post

Environment		FY2021	FY2022	FY2023	FY2024	FY2025
GHG emissions from the supply chain	Kt-CO ₂	5,086	4,573	4,340	4,423	4,405
Scope 1 + Scope 2	Kt-CO ₂	743	655	583	538	475
Japan	Kt-CO ₂	296.4	256.0	234.8	208.0	182.8
Overseas	Kt-CO ₂	446.9	399.2	348.3	330.3	291.5
Scope 3	Kt-CO ₂	4,343	3,918	3,757	3,885	3,929
Energy use during manufacturing (Japan)	TJ	3,507	3,258	3,130	3,060	3,049
Energy use during manufacturing (Overseas)	TJ	6,922	6,658	6,530	6,528	6,045
Renewable energy ratio of purchased electricity	%	19.7	36.4	49.5	61.0	72.4
Production site waste generation	1,000 tons	68.9	71.2	64.9	67.7	68.3
Production site waste recycled	1,000 tons	63.2	63.1	58.0	60.8	61.3
Waste generated on construction sites of new housing (Japan)	Tons per unit	2.23	2.17	2.04	2.00	2.03
Water intake volume at production sites (Japan)	1,000 m ³	14,247	13,449	13,276	14,062	13,992
Water intake volume at production sites (Overseas)	1,000 m ³	7,290	7,319	7,571	7,475	7,613
COD discharge (Japan)	Tons	69.5	58.7	71.1	64.5	43.6
Discharge of volatile organic compounds (VOCs) into the atmosphere (Japan)	Tons	609	560	1,028	724	622

Internal Control	FY2021	FY2022	FY2023	FY2024	FY2025
Number of serious incidents*7	-	-	0	0	0
Safety*8					
Occupational accidents (Fatal occupational accidents)	68 (0)	74 (0)	74 (0)	73 (0)	78 (0)
Incidents attributable to machines and equipment (Serious facility accidents)	4 (0)	4 (0)	8 (0)	10 (0)	5 (1)
Frequency rate over time (Japan)*9	0.39	0.29	0.96	0.64	0.84
Quality					
Occurrences of major quality issues	1	2	1	0	0
External failure costs (FY2022 = 100)*10	-	100	95	99	72
Legal and Ethical					
Serious non-compliance and negligence	0	0	0	0	0
Information management					
Cybersecurity incidents*11	0	0	0	0	0

*7 Instances of deficiency in current internal control and where details have been disclosed publicly

*8 Scope: Manufacturing sites, research laboratories, and construction sites

*9 The total number of injuries, illness and fatalities in occupational accidents with lost time per 1,000,000 hours of total time worked during a given fiscal year (April through the following March)

*10 Costs arising from responding to product-related complaints

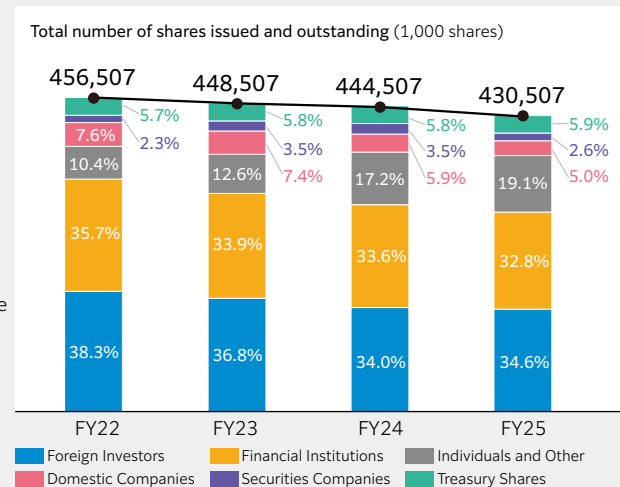
*11 Serious impacts from incidents such as malware infections, information leaks, or core system outages resulting from external cyber attacks

Corporate Information and Stock Information As of March 31, 2026

SEKISUI CHEMICAL CO., LTD.

Osaka Head Office	4-4, Nishitenma 2-chome, Kita-ku, Osaka
Tokyo Head Office	10-4, Toranomon 2-chome, Minato-ku, Tokyo
Founded	March 3, 1947
Employees	26,752
Consolidated Subsidiaries	145
Affiliates (Equity Method)	6
Paid-in Capital	¥100,002,375,657
Fiscal Year	April 1 to March 31 of the following year
Accounting Auditor	KPMG AZSA LLC
Listings	Common stock listed on the Tokyo Stock Exchange
Securities Code	4204
Number of Shareholders	155,940
Shareholder Registry Administrator	Mitsubishi UFJ Trust and Banking Corporation
Issued	430,507,285 shares

Issued shares and breakdown of shareholders



Major external evaluations conducted during FY2025

ESG indices

- Earned selection to the FTSE4Good Index Series
- Earned selection to the JPX FTSE Blossom Japan Index
- Earned selection to the JPX FTSE Blossom Japan Sector Relative Index
- Earned selection to the Morningstar Japan ex-REIT Gender Diversity Tilt Index
- Earned selection to the MSCI ESG Leaders Indexes
- Earned selection to the MSCI Japan ESG Select Leaders Index
- Earned selection to the MSCI Japan Empowering Women (WIN) Select Index
- Earned selection to the S&P / JPX Carbon Efficient Index

ESG-related ranking, awards

- Ranked 61st in the 2026 Toyo Keizai CSR Ranking
- Certified as a 2026 Outstanding Organization of KENKO Investment for Health (White 500)
- Earned selection to the Next Nadeshiko: Companies Supporting Dual Careers and Co-parenting
- Certified as a Platinum Kurumin company

Environment

- Acquired an "A" at CDP 2025 for information disclosure in both the 'climate-change' and 'water-security' divisions, and an "A-" in the 'forests' category
- Selected as a "Supplier Engagement Leader", receiving the highest rating, in the CDP 2024 Supplier Engagement evaluation.
- Reacquired certification from the SBT (Science-Based Targets) Initiative for the 1.5°C GHG reduction target (March 2023)
- Achieved the highest rating in the Development Bank of Japan's DBJ Environmental Ratings
- Received the Gold Award in the Issuers/Borrowers of the Year category of the 7th ESG Finance Awards Japan

Regarding the Publication of Integrated Report 2026 (Year Ended March 31, 2026)



Tatsuya Nishida

Representative Director
Senior Managing Executive Officer
Responsible for ESG Management
Department, Finance Department,
Accounting Department and
New Business Development Department,
Head of the Business Strategy Department

In FY2026, SEKISUI CHEMICAL Group launched its Medium-term Management Plan, the third phase toward realizing its Long-term Vision. This Integrated Report explains how the Group is creating corporate value by pursuing proactive ESG management through the twin engines of business strategy and a stronger business foundation.

In editing this report, we have tried to reflect as much as possible the suggestions and opinions we received through dialogue with our institutional investors. We hope this Integrated Report will help readers gain a deeper understanding of SEKISUI CHEMICAL Group and contribute to constructive dialogue. We will continue to provide investors with detailed and easy-to-understand explanations while working to increase our corporate value.

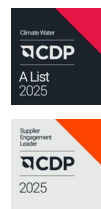
SEKISUI CHEMICAL CO., LTD.

2-10-4 Toranomon, Minato-ku, Tokyo
105-8566 Japan

<https://www.sekisuichechemical.com/>

Investor Relations Group,
Corporate Communication Department

<https://www.sekisuichechemical.com/ir/support/contact/>



In March 2025, we received environmentally rated financing from the Development Bank of Japan (DBJ), rated as "particularly advanced in our commitment to environmental considerations."



Stock information https://www.sekisuichechemical.com/ir/stock/stock_info/

External evaluations https://www.sekisuichechemical.com/sustainability_report/pdf/report_2026/sustainability_report2026e.pdf#page=189