

Consolidated Financial Results for the Six Months Ended September 30, 2026
<Under Japanese GAAP>

October 30, 2026

Company Name: SEKISUI CHEMICAL CO., LTD.
Listing: Tokyo Stock Exchange
Securities code: 4204 URL <https://www.sekisuichemical.com>
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Scheduled date to file interim securities report: November 11, 2026
Scheduled date to commence dividend payments: December 1, 2026
Preparation of supplementary material on interim financial results: Yes
Holding of interim financial results briefing: Yes

(Figures rounded down to the nearest million yen)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (% figures represent changes from the same period of the previous year.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended								
September 30, 2026	701,706	11.4	60,439	33.0	61,418	25.5	34,791	9.7
September 30, 2025	629,797	0.1	45,447	-6.7	48,951	1.7	31,722	-26.1
Note: Comprehensive Income	For the six months ended September 30, 2026:				30,877 million yen	(-33.9%)		
	For the six months ended September 30, 2025:				46,720 million yen	(96.0%)		

	Profit attributable to owners of parent per share	Profit attributable to owners of parent per share (Diluted)
Six months ended	yen	yen
September 30, 2026	86.16	—
September 30, 2025	76.47	—

(2) Consolidated financial position

	Total assets	Net assets	Equity to asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	1,505,547	895,021	57.4
March 31, 2026	1,427,933	881,125	59.6
Reference: Equity	As of September 30, 2026:	864,883 million yen	As of March 31, 2026: 851,190 million yen

2. Cash dividends

	Annual dividends per share				
(Date of Record)	At the end of 1st Q	At the end of 2nd Q	At the end of 3rd Q	Fiscal year-end	Total
Fiscal year ended	yen	yen	yen	yen	yen
March 31, 2026	—	40.00	—	40.00	80.00
March 31, 2027	—	41.00	—	—	—
March 31, 2027 (Forecast)	—	—	—	41.00	82.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes

3. Consolidated outlook for fiscal 2026 (April 1, 2026 to March 31, 2027)

(% figures represent changes from the same period of the previous year.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Profit attributable to owners of parent per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
Full Year	1,491,000	13.9	123,000	15.5	122,000	4.1	76,000	1.1	188.17

Note: Revisions to the forecast of consolidated earnings most recently announced: Yes

Notes:

- (1) Significant changes in the scope of consolidation during the period: None
 Newly included: -
 Excluded: -
- (2) Adoption of accounting treatment specific to the preparation of interim consolidated financial statements: Yes
 Note: For further details please refer to "(4) Notes to Interim Consolidated Financial Statements (Accounting Treatment Specific to the Preparation of Interim Consolidated Financial Statements)" on page 9 of the attached document "2. Interim Consolidated Financial Statements and Notes."
- (3) Changes in accounting policy, changes in accounting estimates, and restatement
 a) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 b) Changes other than a): None
 c) Changes in accounting estimates: None
 d) Restatements: None

(4) Number of shares issued (common shares)

a) Number of shares issued at the end of the period (including treasury shares):	As of September 30, 2026	405,507,285	As of March 31, 2026	430,507,285
b) Number of treasury shares at the end of the period:	As of September 30, 2026	1,610,938	As of March 31, 2026	26,801,299
c) Average number of outstanding shares during the period (cumulative from the beginning of the fiscal year):	Six months ended September 30, 2026	403,794,681	Six months ended September 30, 2025	414,865,018

Note: Interim financial results reports are exempt from review conducted by certified public accountants or an audit firm.

Note: Proper use of earnings forecasts, and other special matters

- This report contains revisions to the consolidated forecasts for the fiscal year announced on April 28, 2026.
- The earnings forecasts and other forward-looking statements presented in this report are based on information available at the time of its issue and on certain assumptions that the Group considers reasonable. Forward-looking statements in no capacity represent a guarantee that the Group will achieve the stated amounts. Various factors can cause actual results to differ materially from the forecasts. For important matters regarding the conditions associated with the assumptions of these forecasts and their appropriate use, please see "I. 3. Revision to the Consolidated Results Forecast and Other Forward-Looking Information" on page 2 of the Interim Financial Report (Attached document)

I. Qualitative Information and Financial Review

1. Consolidated Business Results (April 1, 2026 to September 30, 2026)

★ : Record high

(1) Group Overview

Net Sales: ★701.7 billion yen (+11.4%), Operating Profit: ★60.4 billion yen (+33.0%), Ordinary Profit: ★61.4 billion yen (+25.5%), Interim Profit Attributable to Owners of the Parent: 34.7 billion yen (+9.7%)

In the first half of fiscal 2026, the Group addressed surging prices and procurement constraints for raw materials and parts due to the deteriorating situation in the Middle East, while also responding decisively to pre-emptive demand and the trend toward building up market inventories caused by product supply concerns. Furthermore, the Group steadily captured demand in growth markets such as the Electronics field, resulting in net sales that increased significantly year-on-year and setting a new record high for the first half of the fiscal year for the second consecutive year.

Operating profit increased significantly year-on-year, driven by rapid sales price improvements in response to surging raw material and parts costs, as well as progress in expanding sales of high value-added products. Ordinary profit also saw a substantial increase, boosted by the rise in operating profit. Both operating profit and ordinary profit reached new record highs for the first half of the fiscal year. Interim profit attributable to owners of the parent increased, driven by the factors mentioned above, despite the recognition of extraordinary losses.

(2) Overview by Business Segment

[Housing Company]

Net Sales: ★278.7 billion yen (+7.8%), Operating Profit: 16.7 billion yen (+3.0%)

In the first half of fiscal 2026, although the number of new houses sold declined due to a downturn in the new housing market, the Company as a whole posted higher sales and profit driven by growth in the Housing Renovation and Residential businesses.

In the Housing business, although the number of houses sold decreased due to the deteriorating market conditions, sales increased as the average unit price rose, driven by expanded sales of high-end products such as apartment buildings. The number of orders received was 98% of the same period of the previous year, while the order value was 102% of that period.

In the Housing Renovation business, sales increased as growth was seen in exterior wall painting and kitchen (LDK remodeling) projects, and the demand for air conditioner replacements was steadily captured.

In the Residential business, profit increased significantly due to steady growth in the number of rental units under management and the number of properties purchased and resold, as well as an increase in condominium sales.

To drive further growth, the Company actively pursued M&A opportunities in its strategic focus areas of Housing, Residential, and Overseas business, including the execution of share transfer agreements with Noble Home and Mirai Toshi Kaihatsu in Japan and Ausbuild Group in Australia.

[Urban Infrastructure and Environmental Products Company]

Net Sales: ★123.2 billion yen (+10.0%), Operating Profit: ★13.1 billion yen (+63.3%)

In the first half of fiscal 2026, both sales and profit increased as a result of securing spreads and increased shipments driven by a trend toward building up market inventories, while also overcoming difficulties in procuring raw materials caused by the deteriorating situation in the Middle East. Both net sales and operating profit significantly surpassed previous record highs, and the operating profit margin exceeded 10%.

In the Pipe Systems field, shipments of pipe products for housing in Japan increased due to a trend toward building up market inventories, resulting in net sales that increased significantly year-on-year.

In the Buildings and Infrastructures Composite Materials field, although the domestic housing and non-housing markets remained sluggish, net sales increased year-on-year due to higher sales of prioritized products including fire protection and non-combustible materials, as well as the growing adoption of synthetic lumber (FFU) railway sleepers in Europe.

In the Infrastructure Renovation field, while we successfully captured pipeline renewal demand resulting from a nationwide special priority survey on pipeline renewal, net sales decreased year-on-year due to delays in certain overseas projects.

[High Performance Plastics Company]

Net Sales: ★264.1 billion yen (+18.2%), Operating Profit: ★38.3 billion yen (+35.1%)

In the first half of fiscal 2026, the Electronics, Mobility, and Industrial fields (renamed the Social Infrastructure

field effective October 2026) all saw significant increases in both sales and profit, driven in part by strong growth in sales of high value-added products.

In the Electronics field, net sales increased significantly year-on-year, driven by strong sales growth of products for LCD displays in addition to the steady expansion of core products in non-LCD fields against the backdrop of robust demand for semiconductors.

In the Mobility field, net sales increased significantly year-on-year, driven by growth in interlayer films used in head-up displays as well as the successful capture of demand related to aircraft and the steady expansion of air mobility.

In the Industrial field, net sales increased significantly year-on-year, driven by expanded sales of products in growth areas such as labor-saving and environmental contribution products in addition to improved selling prices and the capture of some pre-emptive demand due to the deteriorating situation in the Middle East.

[Medical Business]

Net Sales: 45.2 billion yen (+2.2%), Operating Profit: 4.9 billion yen (+9.5%)

In the first half of fiscal 2026, the domestic and Chinese diagnostic reagent markets remained sluggish. However, sales and profit increased as measures to improve profitability began to take effect.

In the Diagnostics business, despite the domestic and Chinese markets remaining sluggish, net sales increased year-on-year due to the capture of pre-emptive demand from Europe and the United States.

In the Pharmaceutical Sciences business, net sales decreased year-on-year due to delays in certain projects.

2. Overview of Interim Financial Position

Status of assets, liabilities, and net assets

Consolidated total assets as of the end of the first half of fiscal 2026 were 1,505,547 million yen, an increase of 77,613 million yen from the end of the previous fiscal year.

(Assets)

Current assets were 766,769 million yen, an increase of 45,071 million yen from the end of the previous fiscal year. The main factors were an increase of 33,450 million yen in total inventories, an increase of 14,040 million yen in cash and deposits, and an increase of 3,765 million yen in accounts receivable - trade.

Fixed assets were 738,777 million yen, an increase of 32,542 million yen.

(Liabilities)

Total liabilities were 610,526 million yen, an increase of 63,718 million yen as a result of an increase of 45,764 million yen in long-term borrowings, 10,000 million yen from the issuance of commercial papers, and 7,951 million yen in short-term borrowings, among other factors, despite a decrease of 10,182 million yen in the current portion of bonds payable.

(Net Assets)

Net assets stood at 895,021 million yen at the end of the first half of fiscal 2026, an increase of 13,895 million yen. The main factors were the recording of 34,791 million yen in Interim profit attributable to owners of the parent, 16,203 million yen in dividends paid, and a decrease of 4,363 million yen in the foreign currency translation adjustment.

3. Revision to the Consolidated Results Forecast and Other Forward-Looking Information

Regarding the consolidated forecast for fiscal 2026 as a whole, market conditions remain uncertain, and we anticipate some degree of a reversal from the pre-emptive demand seen in the first half of the fiscal year. However, we expect results to exceed the initial forecast due to factors such as the maintenance of spreads and improved profitability resulting from increased sales of high value-added products. Therefore, we revised the forecast announced on April 28, 2026, as shown in the table below.

Revision to the forecast for FY2026 (April 1, 2026 to March 31, 2027)

	Net Sales	Operating Profit	Ordinary Profit	Profit Attributable to Owners of Parent	Profit Attributable to Owners of Parent Per Share
Previous forecast (A) (announced on April 28, 2026)	Millions of yen 1,408,400	Millions of yen 115,000	Millions of yen 114,000	Millions of yen 76,000	Yen 188.26
Revised forecast (B)	1,491,000	123,000	122,000	76,000	188.17
Change (B-A)	82,600	8,000	8,000	0	—
Change (%)	5.9%	7.0%	7.0%	0.0	—
Reference: Results for the previous fiscal year (FY2025)	1,309,281	106,477	117,215	75,174	182.70

4. Revision of Dividend Forecast

SEKISUI CHEMICAL positions increasing corporate value and actively returning profits to shareholders as priority management objectives. The Group announced the following policies regarding shareholder returns in its Medium-term Management Plan, "Accelerate 2028," and has strengthened and clarified its commitment to shareholder returns.

- Dividend payout ratio: 40% or higher
- DOE: 3.5% or higher
- Total return ratio: 50% or higher if the net D/E ratio is less than 0.5; implement additional returns as appropriate, taking into account the investment progress under the Medium-term Management Plan, cash position, and stock price
- Cancellation of treasury shares: Hold treasury shares to the minimum necessary
- Progressive dividends

Regarding dividends for fiscal 2026, after comprehensively considering the aforementioned policy, we are revising the dividend for the end of the second quarter to 41 yen, an increase of 1 yen from the previous forecast announced on April 28, 2026. As a result, the annual dividend for fiscal 2026 is expected to be 82 yen, an increase of 2 yen.

	Annual dividends per share (yen)		
	At the end of 2nd Q	Fiscal year-end	Total
Previous forecast (announced on April 28, 2026)	40.00	41.00	81.00
Dividend forecast	—	41.00	82.00
Results for the current fiscal Year	41.00	—	—
Results for the previous fiscal year (FY2025)	40.00	40.00	80.00

2. Interim Consolidated Financial Statements and Notes

(1) Interim Consolidated Balance Sheets

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	97,192	111,233
Notes receivable - trade	35,411	35,494
Accounts receivable - trade	178,080	181,761
Contract assets	517	—
Merchandise and finished goods	124,970	140,625
Land for sale in lots	86,144	89,105
Work in process	75,294	84,248
Raw materials and supplies	67,508	73,387
Advance payments to suppliers	17,594	14,824
Prepaid expenses	7,475	9,079
Short-term loans receivable	664	669
Other	31,408	26,943
Allowance for doubtful accounts	(564)	(604)
Total current assets	721,698	766,769
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	130,368	133,726
Machinery, equipment and vehicles, net	121,958	126,919
Land	91,306	91,523
Leased assets, net	21,826	19,928
Construction in progress	81,999	106,683
Other, net	15,093	15,426
Total property, plant and equipment	462,551	494,208
Intangible assets		
Goodwill	7,253	6,531
Software	31,348	29,687
Leased assets	61	55
Other	18,905	20,589
Total intangible assets	57,567	56,864
Investments and other assets		
Investment securities	101,597	102,243
Long-term loans receivable	1,041	929
Long-term prepaid expenses	2,867	2,939
Retirement benefit asset	56,739	56,136
Deferred tax assets	7,808	9,566
Other	17,012	16,847
Allowance for doubtful accounts	(950)	(959)
Total investments and other assets	186,115	187,704
Total non-current assets	706,235	738,777
Total assets	1,427,933	1,505,547

(Millions of yen)

As of March 31, 2026 As of September 30, 2026

Liabilities		
Current liabilities		
Notes payable - trade	360	459
Electronically recorded obligations - operating	13,498	11,646
Accounts payable - trade	107,514	108,182
Short-term borrowings	20,001	27,952
Commercial papers	—	10,000
Current portion of bonds payable	10,182	—
Lease liabilities	5,759	5,586
Accrued expenses	43,306	44,222
Income taxes payable	17,942	18,550
Provision for bonuses	21,914	22,672
Provision for bonuses for directors (and other officers)	511	211
Provision for specific product warranties	—	5,068
Provision for warranties for completed construction	1,500	1,292
Provision for share awards	139	66
Advances received	68,013	68,925
Other	77,940	85,426
Total current liabilities	388,584	410,263
Non-current liabilities		
Bonds payable	50,000	50,000
Long-term borrowings	41,179	86,944
Lease liabilities	17,662	15,929
Deferred tax liabilities	1,346	1,161
Retirement benefit liability	39,631	38,775
Provision for share awards	1,301	1,263
Other	7,100	6,188
Total non-current liabilities	158,222	200,262
Total liabilities	546,807	610,526
Net assets		
Shareholders' equity		
Share capital	100,002	100,002
Capital surplus	105,257	105,262
Retained earnings	558,200	521,464
Treasury shares	(58,681)	(3,051)
Total shareholders' equity	704,779	723,678
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	33,214	34,514
Deferred gains or losses on hedges	0	0
Revaluation reserve for land	310	406
Foreign currency translation adjustment	92,031	87,667
Remeasurements of defined benefit plans	20,853	18,614
Total accumulated other comprehensive income	146,410	141,204
Non-controlling interests	29,935	30,137
Total net assets	881,125	895,021
Total liabilities and net assets	1,427,933	1,505,547

(2) Interim Consolidated Statements of Income and Statement of Comprehensive Income

(Interim Consolidated Statement of Income)

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Net sales	629,797	701,706
Cost of sales	426,847	473,637
Gross profit	202,950	228,069
Selling, general and administrative expenses	157,502	167,630
Operating profit	45,447	60,439
Non-operating income		
Interest income	1,088	914
Dividend income	2,735	2,650
Share of profit of entities accounted for using equity method	1,235	1,127
Miscellaneous income	1,455	2,199
Total non-operating income	6,514	6,892
Non-operating expenses		
Interest expenses	598	1,203
Foreign exchange losses	1,032	1,283
Miscellaneous expenses	1,380	3,426
Total non-operating expenses	3,010	5,913
Ordinary profit	48,951	61,418
Extraordinary income		
Gain on sale of investment securities	45	421
Gain on sale of non-current assets	46	190
Total extraordinary income	92	612
Extraordinary losses		
Specific product replacement expenses	—	※ 1 5,143
Business restructuring expenses	—	※ 2 2,604
Loss on sale and retirement of non-current assets	914	1,235
Impairment losses	1,727	521
Loss on valuation of investment securities	500	211
Loss on sale of investment securities	—	3
Total extraordinary losses	3,141	9,718
Profit before income taxes	45,902	52,311
Income taxes	13,152	16,666
Profit	32,749	35,645
Profit attributable to non-controlling interests	1,026	854
Profit attributable to owners of parent	31,722	34,791

(Interim Consolidated Statement of Comprehensive Income)

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Profit	32,749	35,645
Other comprehensive income		
Valuation difference on available-for-sale securities	4,165	1,148
Deferred gains or losses on hedges	0	0
Foreign currency translation adjustment	11,468	(3,879)
Remeasurements of defined benefit plans, net of tax	(1,539)	(2,323)
Share of other comprehensive income of entities accounted for using equity method	(123)	287
Total other comprehensive income	13,970	(4,767)
Comprehensive income	46,720	30,877
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	45,124	29,585
Comprehensive income attributable to non-controlling interests	1,595	1,292

(3) Interim Consolidated Statement of Cash Flows

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Cash flows from operating activities		
Profit before income taxes	45,902	52,311
Depreciation	27,703	28,847
Amortization of goodwill	637	688
Loss on retirement of non-current assets	909	1,210
Impairment losses	1,727	521
Loss (gain) on sale of non-current assets	(41)	(166)
Increase (decrease) in provision for specific product warranties	—	5,068
Increase or decrease in retirement benefit asset and liability	(2,109)	(3,501)
Loss (gain) on sale of investment securities	(45)	(418)
Loss (gain) on valuation of investment securities	500	211
Interest and dividend income	(3,823)	(3,564)
Interest expenses	598	1,203
Share of loss (profit) of entities accounted for using equity method	(1,235)	(1,127)
Decrease (increase) in accounts receivable - trade, and contract assets	8,829	(4,850)
Decrease (increase) in inventories	(16,869)	(34,430)
Increase (decrease) in trade payables	(6,149)	(314)
Increase (decrease) in advances received	4,505	944
Other, net	2,226	7,109
Subtotal	63,265	49,741
Interest and dividends received	3,964	3,788
Interest paid	(585)	(1,108)
Income taxes refund	619	39
Income taxes paid	(17,430)	(17,334)
Net cash provided by (used in) operating activities	49,833	35,126
Cash flows from investing activities		
Purchase of property, plant and equipment	(27,403)	(53,204)
Proceeds from sale of property, plant and equipment	273	1,093
Payments into time deposits	(5,683)	(4,020)
Proceeds from withdrawal of time deposits	22,050	1,352
Purchase of investment securities	(4,028)	(285)
Proceeds from sale and redemption of investment securities	40	534
Purchase of intangible assets	(7,249)	(6,240)
Decrease (increase) in short-term loans receivable	55	67
Subsidies received	2,192	1,900
Other, net	(122)	337
Net cash provided by (used in) investing activities	(19,873)	(58,465)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	(131)	23,174
Repayments of lease liabilities	(2,743)	(2,866)
Increase (decrease) in commercial papers	—	10,000
Proceeds from long-term borrowings	—	46,012
Repayments of long-term borrowings	(189)	(15,357)
Proceeds from issuance of bonds	19,939	—
Redemption of bonds	—	(10,182)
Dividends paid	(17,570)	(16,196)
Dividends paid to non-controlling interests	(1,265)	(1,618)
Purchase of treasury shares	(9,990)	(1)
Purchase of shares of subsidiaries not resulting in change in scope of consolidation	(186)	(0)
Other, net	149	208
Net cash provided by (used in) financing activities	(11,988)	33,171
Effect of exchange rate change on cash and cash equivalents	2,648	(57)
Net increase (decrease) in cash and cash equivalents	20,619	9,775
Cash and cash equivalents at beginning of period	120,895	92,444
Increase in cash and cash equivalents resulting from inclusion of subsidiaries in consolidation	738	1,541
Cash and cash equivalents at end of period	142,254	103,760

(4) Notes to Interim Consolidated Financial Statements

(The Premise of a Going Concern)

Not applicable.

(Significant Change in Shareholder Equity)

Not applicable.

(Accounting Treatment Specific to the Preparation of Interim Consolidated Financial Statements)

(Calculation of Tax Expense)

Tax expenses are calculated by reasonably estimating the effective tax rate after applying tax effect accounting to profit before income taxes for the fiscal year, including the current interim consolidated accounting period, and multiplying profit before income taxes (interim) by the estimated effective tax rate. However, if the calculation of tax expenses using such estimated effective tax rate would significantly lack rationality, tax expenses are calculated using the statutory tax rate. Income taxes - deferred are included in income taxes.

(Interim Consolidated Statement of Income)

※1. Specific product replacement expenses

Specific product replacement expenses represent expenses recognized for the replacement of certain battery storage systems previously sold by the Group that are expected to require replacement due to identified defects.

※2. Business restructuring expenses

Business restructuring expenses represent expenses associated with the withdrawal from the stationary battery storage business. The principal component of such expenses is inventory valuation losses.

(Segment Information)

Six months ended September 30, 2025 (from April 1, 2025 to September 30, 2025)

1. Information on the amounts of net sales, and profit or loss, for each reportable segment and information on disaggregation of revenue

(Millions of yen)

	Reportable Segments					Other (Notes 1,2)	Total
	Housing (Note 1)	UIEP	HPP	Medical	Total		
Net Sales							
Japan	257,702	87,496	56,924	23,087	425,210	1,207	426,418
North America	—	1,684	57,257	9,025	67,967	—	67,967
Europe	—	4,117	39,721	5,379	49,219	—	49,219
China	—	1,449	37,761	5,405	44,616	239	44,856
Asia	667	8,406	25,674	1,186	35,934	38	35,973
Others	—	1,378	3,810	172	5,361	—	5,361
Net sales to external customers	258,369	104,533	221,151	44,257	628,311	1,485	629,797
Intersegment sales or transfers	257	7,540	2,398	—	10,196	2,519	12,715
Total	258,627	112,073	223,549	44,257	638,507	4,005	642,513
Segment profit (loss)	16,304	8,059	28,351	4,507	57,223	(6,241)	50,981

(Note 1) Net sales in “Housing” include 22,970 million yen that does not correspond to revenue from contracts with customers under “Japan.”

Net sales in “Other” include 459 million yen that does not correspond to revenue from contracts with customers under “Japan.”

(Note 2) “Other” represents segments other than the reportable segments and includes provision of services and manufacturing and sales of film-type lithium-ion batteries and products not included in the reportable segments.

2. Difference between the total amount of profit or loss of the reportable segments and the amount recorded in the interim consolidated statement of income, and descriptions on such difference (matters on difference adjustment)

(Millions of yen)

Profit	Amount
Reportable segment total	57,223
Profit (loss) in “Other”	(6,241)
Intersegment eliminations	(293)
Corporate expenses (Note)	(5,240)
Operating profit in the interim consolidated statement of income	45,447

(Note) Corporate expenses are mainly general and administrative expenses not attributable to each reportable segment.

Six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

1. Information on the amounts of net sales, and profit or loss, for each reportable segment and information on disaggregation of revenue

(Millions of yen)

	Reportable Segments					Other (Notes 1,2)	Total
	Housing (Note 1)	UIEP	HPP	Medical	Total		
Net Sales							
Japan	278,114	95,124	66,452	23,736	463,427	1,112	464,540
North America	—	824	74,733	11,539	87,098	—	87,098
Europe	—	5,372	44,484	3,142	52,999	—	52,999
China	—	2,237	40,036	5,654	47,928	36	47,964
Asia	609	10,440	30,559	1,039	42,649	18	42,668
Others	—	1,334	4,985	115	6,435	—	6,435
Net sales to external customers	278,724	115,333	261,252	45,229	700,539	1,166	701,706
Intersegment sales or transfers	33	7,897	2,946	3	10,881	1,255	12,137
Total	278,757	123,231	264,199	45,233	711,421	2,422	713,844
Segment profit (loss)	16,791	13,157	38,313	4,936	73,200	(6,800)	66,400

(Note 1) Net sales in “Housing” include 24,330 million yen that does not correspond to revenue from contracts with customers under “Japan.”

Net sales in “Other” include 605 million yen that does not correspond to revenue from contracts with customers under “Japan.”

(Note 2) “Other” represents segments other than the reportable segments and includes provision of services and manufacturing and sales of film-type lithium-ion batteries and products not included in the reportable segments.

2. Difference between the total amount of profit or loss of the reportable segments and the amount recorded in the interim consolidated statement of income, and descriptions on such difference (matters on difference adjustment)

(Millions of yen)

Profit	Amount
Reportable segment total	73,200
Profit (loss) in “Other”	(6,800)
Intersegment eliminations	(95)
Corporate expenses (Note)	(5,865)
Operating profit in the interim consolidated statement of income	60,439

(Note) Corporate expenses are mainly general and administrative expenses not attributable to each reportable segment.