# Consolidated Financial Results for the Three Months Ended June 30, 2026
# <Under Japanese GAAP>

July 31, 2026

Company Name: SEKISUI CHEMICAL CO., LTD.
Listing: Tokyo Stock Exchange
Securities code: 4204 URL https://www.sekisuichemical.com
Representative: Ikusuke Shimizu, President
Inquiries: Tatsuya Nishida, Senior Managing Executive Officer
TEL: +81-3- 6748-6467
Scheduled date to commence dividend payments: -
Preparation of supplementary material on quarterly financial results: Yes
Holding of quarterly financial results briefing: Yes

(Figures rounded down to the nearest million yen)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (% figures represent changes from the same period of the previous year.)

| | Net sales | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | |
|---|---|---|---|---|---|---|---|---|
| Three months ended | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| June 30, 2026 | 332,970 | 9.1 | 25,479 | 20.1 | 28,084 | 39.1 | 12,793 | -2.7 |
| June 30, 2025 | 305,147 | 2.1 | 21,219 | 5.1 | 20,195 | -23.9 | 13,149 | -44.5 |

Note: Comprehensive Income For the three months ended June 30, 2026: 16,697 million yen (0.2%)
For the three months ended June 30, 2025: 16,656 million yen (-49.0%)

| | Profit attributable to owners of parent per share | Profit attributable to owners of parent per share (Diluted) |
|---|---|---|
| Three months ended | yen | yen |
| June 30, 2026 | 31.69 | — |
| June 30, 2025 | 31.61 | — |

(2) Consolidated financial position

| | Total assets | Net assets | Equity to asset ratio |
|---|---|---|---|
| As of | Millions of yen | Millions of yen | % |
| June 30, 2026 | 1,461,706 | 881,938 | 58.2 |
| March 31, 2026 | 1,427,933 | 881,125 | 59.6 |

Reference: Equity As of June 30, 2026: 851,270 million yen As of March 31, 2026: 851,190 million yen

2. Cash dividends

| | Annual dividends per share | | | | |
|---|---|---|---|---|---|
| (Date of Record) | At the end of 1st Q | At the end of 2nd Q | At the end of 3rd Q | Fiscal year-end | Total |
| Fiscal year ended | yen | yen | yen | yen | yen |
| March 31, 2026 | — | 40.00 | — | 40.00 | 80.00 |
| March 31, 2027 | — | | | | |
| March 31, 2027 (Forecast) | | 40.00 | — | 41.00 | 81.00 |

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated outlook for fiscal 2026 (April 1, 2026 to March 31, 2027)

(% figures represent changes from the same period of the previous year.)

| | Net sales | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | | Profit attributable to owners of parent per share |
|---|---|---|---|---|---|---|---|---|---|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % | yen |
| 1st Half | 690,500 | 9.6 | 48,000 | 5.6 | 49,300 | 0.7 | 30,800 | -2.9 | 76.28 |
| Full Year | 1,408,400 | 7.6 | 115,000 | 8.0 | 114,000 | -2.7 | 76,000 | 1.1 | 188.21 |

Note: Revisions to the forecast of consolidated earnings most recently announced: Yes

**Notes:**

(1) Significant changes in the scope of consolidation during the period: None
Newly included: -
Excluded: -

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes
Note: For further details please refer to "(4) Notes to Consolidated Financial Statements (Accounting treatment specific to the preparation of quarterly consolidated financial statements)" on page 8 of the attached document “2. Consolidated Financial Statements and Notes.”

(3) Changes in accounting policy, changes in accounting estimates, and restatement
a) Changes in accounting policies due to revisions to accounting standards and other regulations: None
b) Changes other than a): None
c) Changes in accounting estimates: None
d) Restatements: None

(4) Number of shares issued (common shares)

| | | | | | |
|---|---|---|---|---|---|
| a) | Number of shares issued at the end of the period (including treasury shares): | As of June 30, 2026 | 405,507,285 | As of March 31, 2026 | 430,507,285 |
| b) | Number of treasury shares at the end of the period: | As of June 30, 2026 | 1,706,192 | As of March 31, 2026 | 26,801,299 |
| c) | Average number of outstanding shares during the period (cumulative from the beginning of the fiscal year): | Three months ended June 30, 2026 | 403,712,219 | Three months ended June 30, 2025 | 416,050,286 |

**Note:** Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

**Note:** Proper use of earnings forecasts, and other special matters

1. This report contains revisions to the consolidated forecasts for the first half of the fiscal year announced on April 28, 2026. The full-year forecasts remain unchanged.
2. The earnings forecasts and other forward-looking statements presented in this report are based on information available at the time of its issue and on certain assumptions that the Group considers reasonable. Forward-looking statements in no capacity represent a guarantee that the Group will achieve the stated amounts. Various factors can cause actual results to differ materially from the forecasts. For important matters regarding the conditions associated with the assumptions of these forecasts and their appropriate use, please see “I. 3. Revision to the Consolidated Results Forecast and Other Forward-Looking Information” on page 2 of the Quarterly Financial Report (Attached document).

**Note:** The English-language quarterly financial statements have not been reviewed by certified public accountants or an audit firm.

# I. Qualitative Information and Financial Review

## 1. Overview of Quarterly Business Results

### (1) Group Overview

**Net Sales: 332.9 billion yen (+9.1%), Operating Profit: 25.4 billion yen (+20.1%), Ordinary Profit: 28.0 billion yen (+39.1%), Profit Attributable to Owners of Parent: 12.7 billion yen (-2.7%)**

In the first quarter of fiscal 2026, sales increased due to strong demand for semiconductors in the Electronics field and the impact of pre-emptive demand in the Industrial and Pipe Systems fields, among other factors. Despite the prices of raw materials and parts surging due to the deteriorating situation in the Middle East, operating profit increased significantly as profit margins were secured through thorough sales price improvements. Ordinary profit also increased significantly, partly due to the impact of exchange rates. Quarterly profit attributable to owners of parent decreased slightly year-on-year due to the recognition of extraordinary losses.

### (2) Overview by Business Segment

**[Housing Company]**

**Net Sales: 127.0 billion yen (-1.0%), Operating Profit: 5.6 billion yen (-36.5%)**

In the first quarter of fiscal 2026, while sales in the Housing Renovation and Residential businesses increased, the entire Company saw decreased sales and profit due to a decline in the number of new detached houses sold in the Housing business.

In the Housing business, the number of houses ordered, and value of orders received both increased year-on-year, driven by stable detached housing orders, an increase in apartment building orders, and a rise in the average unit price.

In the Housing Renovation business, orders increased due to a rise in project acquisitions originating from regular inspections, as well as the strengthening of the sales structure for general renovation projects targeting non-SEKISUI HEIM owners.

Regarding the Residential business, in the Real Estate business, the number of rental units under management steadily increased. Meanwhile, in the Town and Community Development business, condominium sales progressed steadily, particularly in the Greater Tokyo Area.

**[Urban Infrastructure and Environmental Products Company]**

**Net Sales: 60.4 billion yen (+16.4%), Operating Profit: 6.8 billion yen (+97.9%)**

In the first quarter of fiscal 2026, both sales and profit increased significantly as a result of profit margins were secured through thorough sales price improvements, in addition to a substantial increase in sales volume, primarily for pipe products.

In the Pipe Systems field, while demand for chlorinated polyvinyl chloride (CPVC) resin was affected by sluggish demand in India, there was pre-emptive domestic demand for pipe products for housing in Japan as the situation in the Middle East deteriorated, resulting in a significant increase in net sales year-on-year.

In the Buildings and Infrastructures Composite Materials field, net sales increased year-on-year due to steady progress in expanding the applications of fire protection and non-combustible materials, as well as the growing adoption of synthetic lumber (FFU) railway sleepers in Europe.

Regarding In the Infrastructure Renovation field, in the Pipeline renewal systems, net sales increased year-on-year by successfully capturing renewal demand resulting from a nationwide special priority survey on pipeline renewal.

**[High Performance Plastics Company]**

**Net Sales: 128.3 billion yen (+18.6%), Operating Profit: 17.1 billion yen (+24.9%)**

In the first quarter of fiscal 2026, robust demand for semiconductors in the Electronics field and demand for aircraft parts in the Mobility field were successfully captured. Although there was an impact from soaring raw material prices, this was offset by thorough sales price improvements and promoting cost reductions, resulting in significant increases in sales and profits.

In the Electronics field, net sales increased significantly year-on-year, driven by steady demand for large-format displays and continued robust demand for semiconductors.

In the Mobility field, net sales increased significantly year-on-year due to growth in interlayer films used in head-up displays, a recovery in demand related to aircraft, and stronger-than-expected expansion in new fields such as drones and air mobility.

In the Industrial field, net sales increased significantly year-on-year, driven not only by increased sales of labor-saving and environmental contribution products such as foam materials and tapes but also by sales price improvements and the capture of pre-emptive demand due to the deteriorating situation in the Middle East.

**[Medical Business]**

**Net Sales: 21.7 billion yen (+5.7%), Operating Profit: 2.4 billion yen (+60.6%)**

In the first quarter of fiscal 2026, both sales and profit increased due to efforts to control fixed costs, driven by continued profitability improvement measures, as well as the impact of exchange rates.

In the Diagnostics business, net sales increased year-on-year as sales expanded overseas through strengthened alliances, despite a sluggish domestic market.

In the Pharmaceuticals Sciences business, net sales increased year-on-year, largely due to steady shipments of key active pharmaceutical ingredients.

**2. Overview of Quarterly Financial Position**

Status of assets, liabilities, and net assets

Consolidated total assets as of the end of the first quarter of fiscal 2026 were 1,461,706 million yen, an increase of 33,773 million yen from the end of the previous fiscal year.

(Assets)

Current assets were 747,215 million yen, an increase of 25,516 million yen from the end of the previous fiscal year. The main factors were an increase of 17,720 million yen in total inventories, an increase of 3,712 million yen in cash and deposits, and a decrease of 1,932 million yen in accounts receivable - trade.

Fixed assets were 714,491 million yen, an increase of 8,256 million yen. The main factor was an increase of 6,782 million yen in property, plant and equipment.

(Liabilities)

Total liabilities were 579,768 million yen, an increase of 32,960 million yen as a result of an increase of 50,000 million yen from the issuance of commercial papers, despite decreases of 4,897 million yen in trade payables of notes payable - trade, electronically recorded obligations - operating, and accounts payable - trade, 10,000 million yen in bonds payable, 7,269 million yen in the provision for bonuses, and 6,502 million yen in income taxes payable.

(Net Assets)

Net assets were 881,938 million yen at the end of the first quarter of fiscal 2026, an increase of 812 million yen. The main factors were the recording of 12,793 million yen in profit attributable to owners of the parent, 16,203 million yen in dividends paid, and an increase of 4,318 million in the foreign currency translation adjustment.

**3. Revision to the Consolidated Results Forecast and Other Forward-Looking Information**

Regarding the forecast of consolidated results for the first half of fiscal 2026, the prices of raw materials and parts surged, but this was offset through sales price improvements, and exchange rates have moved in the direction of a weaker yen. In light of these factors, we revised the forecast announced on April 28, 2026 as shown in the table below.

The forecast of consolidated results for the full fiscal year announced on April 28, 2026 remains unchanged.

Revision to the forecast for the first half of FY2026 (April 1, 2026 to September 30, 2026)

| | Net Sales | Operating Profit | Ordinary Profit | Profit Attributable to Owners of Parent | Net Profit per Share |
|---|---|---|---|---|---|
| | Millions of yen | Millions of yen | Millions of yen | Millions of yen | Yen |
| Previous forecast (A) | 676,800 | 46,400 | 46,600 | 30,800 | 76.29 |
| Revised forecast (B) | 690,500 | 48,000 | 49,300 | 30,800 | 76.28 |
| Change (B-A) | 13,700 | 1,600 | 2,700 | 0 | - |
| Change (%) | 2.0 | 3.4 | 5.8 | 0.0 | - |
| (Reference) Results for the first half of the previous year (first half of FY2025) | 629,797 | 45,447 | 48,951 | 31,722 | 76.47 |

## 2. Consolidated Financial Statements and Notes

### (1) Consolidated Balance Sheets

(Millions of yen)

| | As of March 31, 2026 | As of June 30, 2026 |
|---|---|---|
| Assets | | |
| Current assets | | |
| Cash and deposits | 97,192 | 100,905 |
| Notes receivable - trade | 35,411 | 34,768 |
| Accounts receivable - trade | 178,080 | 176,790 |
| Contract assets | 517 | 116 |
| Merchandise and finished goods | 124,970 | 133,014 |
| Land for sale in lots | 86,144 | 82,900 |
| Work in process | 75,294 | 81,293 |
| Raw materials and supplies | 67,508 | 74,428 |
| Advance payments to suppliers | 17,594 | 18,836 |
| Prepaid expenses | 7,475 | 10,052 |
| Short-term loans receivable | 664 | 684 |
| Other | 31,408 | 33,976 |
| Allowance for doubtful accounts | (564) | (553) |
| Total current assets | 721,698 | 747,215 |
| Non-current assets | | |
| Property, plant and equipment | | |
| Buildings and structures, net | 130,368 | 134,697 |
| Machinery, equipment and vehicles, net | 121,958 | 128,623 |
| Land | 91,306 | 91,122 |
| Leased assets, net | 21,826 | 20,660 |
| Construction in progress | 81,999 | 78,904 |
| Other, net | 15,093 | 15,326 |
| Total property, plant and equipment | 462,551 | 469,334 |
| Intangible assets | | |
| Goodwill | 7,253 | 6,941 |
| Software | 31,348 | 31,139 |
| Leased assets | 61 | 54 |
| Other | 18,905 | 19,153 |
| Total intangible assets | 57,567 | 57,289 |
| Investments and other assets | | |
| Investment securities | 101,597 | 100,216 |
| Long-term loans receivable | 1,041 | 875 |
| Long-term prepaid expenses | 2,867 | 2,955 |
| Retirement benefit asset | 56,739 | 56,589 |
| Deferred tax assets | 7,808 | 10,844 |
| Other | 17,012 | 17,154 |
| Allowance for doubtful accounts | (950) | (768) |
| Total investments and other assets | 186,115 | 187,867 |
| Total non-current assets | 706,235 | 714,491 |
| Total assets | 1,427,933 | 1,461,706 |

(Millions of yen)

| | As of March 31, 2026 | As of June 30, 2026 |
|---|---|---|
| Liabilities | | |
| Current liabilities | | |
| Notes payable - trade | 360 | 559 |
| Electronically recorded obligations - operating | 13,498 | 11,392 |
| Accounts payable - trade | 107,514 | 104,524 |
| Short-term borrowings | 20,001 | 25,706 |
| Commercial papers | － | 50,000 |
| Current portion of bonds payable | 10,182 | 182 |
| Lease liabilities | 5,759 | 5,698 |
| Accrued expenses | 43,306 | 45,762 |
| Income taxes payable | 17,942 | 11,439 |
| Provision for bonuses | 21,914 | 14,644 |
| Provision for bonuses for directors (and other officers) | 511 | 180 |
| Provision for warranties for completed construction | 1,500 | 1,356 |
| Provision for share awards | 139 | 173 |
| Advances received | 68,013 | 71,887 |
| Other | 77,940 | 80,407 |
| Total current liabilities | 388,584 | 423,917 |
| Non-current liabilities | | |
| Bonds payable | 50,000 | 50,000 |
| Long-term borrowings | 41,179 | 41,067 |
| Lease liabilities | 17,662 | 16,638 |
| Deferred tax liabilities | 1,346 | 1,068 |
| Retirement benefit liability | 39,631 | 39,638 |
| Provision for share awards | 1,301 | 1,398 |
| Other | 7,100 | 6,040 |
| Total non-current liabilities | 158,222 | 155,850 |
| Total liabilities | 546,807 | 579,768 |
| Net assets | | |
| Shareholders' equity | | |
| Share capital | 100,002 | 100,002 |
| Capital surplus | 105,257 | 105,262 |
| Retained earnings | 558,200 | 499,539 |
| Treasury shares | (58,681) | (3,258) |
| Total shareholders' equity | 704,779 | 701,546 |
| Accumulated other comprehensive income | | |
| Valuation difference on available-for-sale securities | 33,214 | 33,280 |
| Deferred gains or losses on hedges | 0 | 0 |
| Revaluation reserve for land | 310 | 334 |
| Foreign currency translation adjustment | 92,031 | 96,349 |
| Remeasurements of defined benefit plans | 20,853 | 19,759 |
| Total accumulated other comprehensive income | 146,410 | 149,723 |
| Non-controlling interests | 29,935 | 30,667 |
| Total net assets | 881,125 | 881,938 |
| Total liabilities and net assets | 1,427,933 | 1,461,706 |

## (2) Consolidated Statements of Income and Statement of Comprehensive Income

### (Consolidated Statements of Income)

(Millions of yen)

| | Three months ended June 30, 2025 | Three months ended June 30, 2026 |
|---|---|---|
| Net sales | 305,147 | 332,970 |
| Cost of sales | 206,300 | 224,006 |
| Gross profit | 98,847 | 108,964 |
| Selling, general and administrative expenses | 77,627 | 83,484 |
| Operating profit | 21,219 | 25,479 |
| Non-operating income | | |
| Interest income | 593 | 424 |
| Dividend income | 1,625 | 1,516 |
| Share of profit of entities accounted for using equity method | 262 | 231 |
| Foreign exchange gains | － | 1,514 |
| Miscellaneous income | 508 | 956 |
| Total non-operating income | 2,990 | 4,643 |
| Non-operating expenses | | |
| Interest expenses | 297 | 478 |
| Foreign exchange losses | 3,253 | － |
| Miscellaneous expenses | 463 | 1,559 |
| Total non-operating expenses | 4,014 | 2,038 |
| Ordinary profit | 20,195 | 28,084 |
| Extraordinary income | | |
| Gain on sale of investment securities | 44 | 93 |
| Gain on sale of non-current assets | 14 | 89 |
| Total extraordinary income | 59 | 183 |
| Extraordinary losses | | |
| Business restructuring expenses | － | 6,663 |
| Loss on sale and retirement of non-current assets | 357 | 512 |
| Impairment losses | 13 | 187 |
| Loss on valuation of investment securities | 0 | 10 |
| Total extraordinary losses | 370 | 7,373 |
| Profit before income taxes | 19,883 | 20,894 |
| Income taxes | 6,285 | 7,641 |
| Profit | 13,598 | 13,253 |
| Profit attributable to non-controlling interests | 448 | 459 |
| Profit attributable to owners of parent | 13,149 | 12,793 |

(Consolidated Statement of Comprehensive Income)

(Millions of yen)

| | Three months ended June 30, 2025 | Three months ended June 30, 2026 |
|---|---|---|
| Profit | 13,598 | 13,253 |
| Other comprehensive income | | |
| Valuation difference on available-for-sale securities | 689 | (68) |
| Deferred gains or losses on hedges | (0) | (0) |
| Foreign currency translation adjustment | 3,242 | 4,454 |
| Remeasurements of defined benefit plans, net of tax | (797) | (1,119) |
| Share of other comprehensive income of entities accounted for using equity method | (75) | 178 |
| Total other comprehensive income | 3,058 | 3,444 |
| Comprehensive income | 16,656 | 16,697 |
| Comprehensive income attributable to | | |
| Comprehensive income attributable to owners of parent | 15,897 | 16,106 |
| Comprehensive income attributable to non-controlling interests | 758 | 590 |

(3) Consolidated Statement of Cash Flows

(Millions of yen)

| | Three months ended June 30, 2025 | Three months ended June 30, 2026 |
|---|---|---|
| Cash flows from operating activities | | |
| Profit before income taxes | 19,883 | 20,894 |
| Depreciation | 13,785 | 14,299 |
| Amortization of goodwill | 318 | 344 |
| Impairment losses | 13 | 187 |
| Loss on retirement of non-current assets | 352 | 511 |
| Loss (gain) on sale of non-current assets | (10) | (89) |
| Increase (decrease) in provision for bonuses | (8,583) | (7,299) |
| Increase or decrease in retirement benefit asset and liability | (920) | (1,460) |
| Loss (gain) on sale of investment securities | (44) | (93) |
| Loss (gain) on valuation of investment securities | 0 | 10 |
| Interest and dividend income | (2,218) | (1,940) |
| Interest expenses | 297 | 478 |
| Share of loss (profit) of entities accounted for using equity method | (262) | (231) |
| Decrease (increase) in accounts receivable - trade, and contract assets | 18,676 | 4,186 |
| Decrease (increase) in inventories | (6,305) | (16,124) |
| Increase (decrease) in trade payables | (14,940) | (8,174) |
| Increase (decrease) in advances received | (6,054) | 3,820 |
| Other, net | 6,355 | (1,853) |
| Subtotal | 20,342 | 7,467 |
| Interest and dividends received | 2,179 | 2,070 |
| Interest paid | (243) | (428) |
| Income taxes paid | (14,008) | (15,601) |
| Net cash provided by (used in) operating activities | 8,269 | (6,491) |
| Cash flows from investing activities | | |
| Purchase of property, plant and equipment | (14,346) | (18,577) |
| Proceeds from sale of property, plant and equipment | 236 | 468 |
| Payments into time deposits | (4,694) | (2,070) |
| Proceeds from withdrawal of time deposits | 9,399 | 879 |
| Purchase of investment securities | (539) | (145) |
| Proceeds from sale and redemption of investment securities | 38 | 200 |
| Purchase of intangible assets | (4,366) | (2,879) |
| Decrease (increase) in short-term loans receivable | 14 | 151 |
| Subsidies received | － | 501 |
| Other, net | (106) | (65) |
| Net cash provided by (used in) investing activities | (14,365) | (21,537) |
| Cash flows from financing activities | | |
| Net increase (decrease) in short-term borrowings | 316 | 5,771 |
| Repayments of lease liabilities | (1,480) | (1,445) |
| Increase (decrease) in commercial papers | － | 50,000 |
| Repayments of long-term borrowings | (92) | (178) |
| Redemption of bonds | － | (10,000) |
| Dividends paid | (17,584) | (16,210) |
| Dividends paid to non-controlling interests | (412) | (366) |
| Purchase of treasury shares | (9,989) | (0) |
| Purchase of shares of subsidiaries not resulting in change in scope of consolidation | (9) | (0) |
| Other, net | 154 | 208 |
| Net cash provided by (used in) financing activities | (29,098) | 27,777 |
| Effect of exchange rate change on cash and cash equivalents | 405 | 1,121 |
| Net increase (decrease) in cash and cash equivalents | (34,788) | 870 |
| Cash and cash equivalents at beginning of period | 120,895 | 92,444 |
| Increase in cash and cash equivalents resulting from inclusion of subsidiaries in consolidation | 738 | 1,541 |
| Cash and cash equivalents at end of period | 86,845 | 94,855 |

## (4) Notes to Consolidated Financial Statements

(The premise of a going concern)

Not applicable.

(Significant Change in Shareholder Equity)

Not applicable.

(Accounting treatment specific to the preparation of quarterly consolidated financial statements)

(Calculation of tax expense)

Tax expenses are calculated by reasonably estimating the effective tax rate after applying tax effect accounting to profit before income taxes for the fiscal year, including the first quarter of the current fiscal year, and multiplying profit before income taxes (quarterly) by the estimated effective tax rate. However, if the calculation of tax expenses using such estimated effective tax rate would significantly lack rationality, tax expenses are calculated using the statutory tax rate. Income taxes - deferred are included in income taxes.

(Segment Information)

Three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

1. Information on the amounts of net sales, and profit or loss, for each reportable segment and information on disaggregation of revenue

(Millions of yen)

| | Reportable Segments | | | | | Other (Notes 1,2) | Total |
|---|---|---|---|---|---|---|---|
| | Housing (Note 1) | UIEP | HPP | Medical | Total | | |
| Net Sales | | | | | | | |
| Japan | 127,692 | 41,397 | 28,127 | 10,756 | 207,974 | 534 | 208,509 |
| North America | － | 571 | 27,489 | 3,935 | 31,996 | － | 31,996 |
| Europe | － | 1,858 | 20,130 | 2,632 | 24,620 | － | 24,620 |
| China | － | 555 | 17,590 | 2,704 | 20,849 | 98 | 20,948 |
| Asia | 435 | 3,767 | 11,858 | 447 | 16,508 | 19 | 16,528 |
| Others | － | 589 | 1,880 | 74 | 2,544 | － | 2,544 |
| Net sales to external customers | 128,128 | 48,739 | 107,076 | 20,550 | 304,495 | 652 | 305,147 |
| Intersegment sales or transfers | 225 | 3,182 | 1,137 | － | 4,546 | 672 | 5,219 |
| Total | 128,354 | 51,921 | 108,214 | 20,550 | 309,041 | 1,325 | 310,366 |
| Segment profit (loss) | 8,820 | 3,469 | 13,741 | 1,500 | 27,531 | (3,291) | 24,240 |

(Note 1) Net sales in “Housing” include 11,462 million yen that does not correspond to revenue from contracts with customers under “Japan.”

Net sales in “Other” include 254 million yen that does not correspond to revenue from contracts with customers under “Japan.”

(Note 2) “Other” represents segments other than the reportable segments and includes provision of services and manufacturing and sales of film-type lithium-ion batteries and products not included in the reportable segments.

2. Difference between the total amount of profit or loss of the reportable segments and the amount recorded in the quarterly consolidated statement of income, and descriptions on such difference (matters on difference adjustment)

(Millions of yen)

| Profit | Amount |
|---|---|
| Reportable segment total | 27,531 |
| Profit (loss) in “Other” | (3,291) |
| Intersegment eliminations | (55) |
| Corporate expenses (Note) | (2,966) |
| Operating profit in the quarterly consolidated statement of income | 21,219 |

(Note) Corporate expenses are mainly general and administrative expenses not attributable to each reportable segment.

Three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

1. Information on the amounts of net sales, and profit or loss, for each reportable segment and information on disaggregation of revenue

(Millions of yen)

| | Reportable Segments | | | | | Other (Notes 1,2) | Total |
|---|---|---|---|---|---|---|---|
| | Housing (Note 1) | UIEP | HPP | Medical | Total | | |
| Net Sales | | | | | | | |
| Japan | 126,683 | 47,103 | 33,007 | 11,442 | 218,236 | 617 | 218,853 |
| North America | － | 547 | 36,617 | 5,519 | 42,685 | － | 42,685 |
| Europe | － | 2,312 | 22,828 | 1,307 | 26,447 | － | 26,447 |
| China | － | 1,479 | 17,612 | 2,934 | 22,025 | 7 | 22,033 |
| Asia | 335 | 4,495 | 14,473 | 486 | 19,791 | 21 | 19,813 |
| Others | － | 636 | 2,474 | 27 | 3,137 | － | 3,137 |
| Net sales to external customers | 127,019 | 56,574 | 127,013 | 21,717 | 332,324 | 646 | 332,970 |
| Intersegment sales or transfers | 12 | 3,885 | 1,363 | － | 5,261 | 816 | 6,077 |
| Total | 127,032 | 60,459 | 128,376 | 21,717 | 337,586 | 1,462 | 339,048 |
| Segment profit (loss) | 5,600 | 6,866 | 17,167 | 2,410 | 32,045 | (2,977) | 29,068 |

(Note 1) Net sales in “Housing” include 12,103 million yen that does not correspond to revenue from contracts with customers under “Japan.”

Net sales in “Other” include 324 million yen that does not correspond to revenue from contracts with customers under “Japan.”

(Note 2) “Other” represents segments other than the reportable segments and includes provision of services and manufacturing and sales of film-type lithium-ion batteries and products not included in the reportable segments.

2. Difference between the total amount of profit or loss of the reportable segments and the amount recorded in the quarterly consolidated statement of income, and descriptions on such difference (matters on difference adjustment)

(Millions of yen)

| Profit | Amount |
|---|---|
| Reportable segment total | 32,045 |
| Profit (loss) in “Other” | (2,977) |
| Intersegment eliminations | (135) |
| Corporate expenses (Note) | (3,452) |
| Operating profit in the quarterly consolidated statement of income | 25,479 |

(Note) Corporate expenses are mainly general and administrative expenses not attributable to each reportable segment.