SEKISUI CHEMICAL CO., LTD.

For 2Q FY2026, ending March 31, 2027

Presentation of Financial Results
Progress under Management Plan

Ikusuke Shimizu

President and CEO

October 30, 2026

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Main Points of Today's Presentation

★ : Record high

(JPY billion)	1H FY2026 Results	Compared with 1H FY2025 Results	Difference from Forecasts (July 2026)	2H FY2026 Revised Plan	Compared with 2H FY2025 Results	Difference from Plan (Apr. 2026)	FY2026 Revised Plan	Compared with FY2025 Results	Difference from Plan (Apr. 2026)
Net sales	★ 701.7	+71.9	+11.2	★ 789.3	+109.8	+57.7	★ 1,491.0	+181.7	+82.6
Operating profit	★ 60.4	+15.0	+12.4	★ 62.6	+1.5	-6.0	★ 123.0	+16.5	+8.0
Ordinary profit	★ 61.4	+12.5	+12.1	60.6	-7.7	-6.8	★ 122.0	+4.8	+8.0
Profit attributable to owners of parent	34.8	+3.1	+4.0	41.2	-2.2	-4.0	76.0	+0.9	0
Dividend per share (JPY)	Interim ★ 41	+1	+1	Period-end 41	+1	0	Annual ★ 82	+2	+1
ROE	-	-	-	-	-	-	9.0%	-0.1%	0

1H Results	Took steps to address constraints on the procurement of raw materials and components owing to deteriorating conditions in the Middle East; swift progress in passing through the sharp upswing in raw material and component costs; substantial increases in both net sales and operating income on the back of concrete efforts to address demand brought forward and the build-up of distribution inventory; achieved record-high net sales, operating profit, and ordinary profit; progress in M&A investment; decision made to withdraw from the LB Business
2H and FY2026 Revised Plan	Net sales and operating profit projected to increase in the 2H; despite an uncertain market outlook and expectations of a partial correction to demand brought forward during the 1H, ongoing efforts to strengthen earning power by maintaining margins and expanding sales volumes of high-value-added products; focus also on development and preparations aimed at further growth from FY2027; upward revision to the operating profit plan for the fiscal year, targeting a substantial increase in profit
Returns to Shareholders	Set the interim dividend at ¥41 per share, up ¥1 compared with forecasts (July), for a planned annual dividend of ¥82 per share, up ¥2; 17th consecutive FY of dividend growth; cancelled 25 million treasury shares; established a maximum limit of 4 million shares / ¥12 billion for the acquisition of treasury shares (April)

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The Film-Type Perovskite Solar Cell Business

- Engage in sales focusing mainly on low load-bearing metal roofs for public facilities; delivery track record in the 1H: 8 (4 public authorities)
- Decision made to invest in production technology innovation (¥9.5 billion) to improve performance and reduce costs
- Steady progress in starting up a 100MW production line at the Sakai Plant (product supply scheduled to comment from the 1H of FY2027)
  - Developing construction methods to expand potential installable areas; three product lines schedule for market launch in FY2027

Modified metal roofing panel specification

Metal roofing sheet specification

Flat roof specification (waterproof sheet installation)

Sakai Plant Investment Plan	2025	2026 (Current)	2027	2028	2029	2030～
100MW production line Investment amount: ¥90 billion	Start of construction	Equipment Installation and trial production	Production			
Production technology innovation Investment amount: ¥9.5 billion		Introduction of development equipment	Technology development			
Expansion to a 1 GW production line Investment amount: Approx. ¥220.0 billion or higher			Apply the results of production technology innovation to expanded production lines	Start of construction	Equipment Installation and trial production	Production

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Results for 1H FY2026

Forex rate	1H FY2025	1H FY2026	FY2026 Initial Plan
In-house assumptions	-	¥160/US$ ¥185/€	¥155/US$ ¥183/€
Results (Avg. rate for each term)	¥146/US$ ¥168/€	¥159/US$ ¥184/€	-

* Export data is subject to in-house assumptions regarding foreign currency exchange rates. A ¥1 depreciation in the value of the yen against the USD has the effect of increasing operating profit by approximately ¥500 million each year at the assumed in-house rate.

Tatsuya Nishida

Representative Director
Senior Managing Executive Officer
Head of Business Strategy Department

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Overview of 1H FY2026 Results and Returns to Shareholders

- Substantial increase in net sales; increase at each level of profit
- Record-high net sales, operating profit, and ordinary profit
- Posted an extraordinary loss (¥7.7 billion) related to the LB Business*
- Set the interim dividend at ¥41 per share, up ¥1 from forecasts (July) and the previous year

★ : Record high

(JPY billion)	1H FY2025	1H FY2026	Difference	1H FY2026 Forecasts (July)	Difference
Net sales	629.8	★ 701.7	+71.9	690.5	+11.2
Operating profit	45.4	★ 60.4	+15.0	48.0	+12.4
Share of profit of entities accounted for using equity method	1.2	1.1	-0.1	-	-
Other non-operating profit and expenses	2.3	-0.1	-2.4	-	-
Ordinary profit	49.0	★ 61.4	+12.5	49.3	+12.1
Extraordinary profit	0.1	0.6	+0.5	-	-
Extraordinary losses	3.1	9.7	+6.6		
Profit before income taxes	45.9	52.3	+6.4		
Income taxes, etc.	13.2	16.7	+3.5		
Profit attributable to non-controlling interests	1.0	0.9	-0.2	-	-
Profit attributable to owners of parent	31.7	34.8	+3.1	30.8	+4.0
Dividend per share (JPY)	40	★ 41	+1	40	+1

Measures to address defects in stationary batteries: +5.1

Withdrawal from the LB Business: +2.6

LB: Stationary Lithium-Ion Batteries Business

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1H FY2026 Results by Segment

- Achieved increases in net sale and operating profit across all segments; substantial increases in net sales and operating profit on a Group-wide total basis
- Record-high operating profit in the HPP and UIEP companies as well as on a Group-wide total basis; results substantially above forecasts (July)
- Decision made to withdraw from the LB Business following a careful evaluation of profitability and growth potential
- Other breakdown: PV* down ¥2.9 billion, LB down ¥0.1 billion, R&D and other down ¥3.8 billion

(JPY billion)	1H FY2025		1H FY2026		Difference		1H FY2026 Forecasts (July)		Difference	
	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit
HPP	223.5	28.4	★264.2	★38.3	+40.6	+10.0	255.2	30.2	+9.0	+8.1
Housing	258.6	16.3	★ 278.8	16.8	+20.1	+0.5	276.7	16.5	+2.1	+0.3
UIEP	112.1	8.1	★123.2	★13.2	+11.2	+5.1	121.5	10.0	+1.7	+3.2
Medical	44.3	4.5	45.2	4.9	+1.0	+0.4	45.7	4.8	-0.5	+0.1
Other	4.0	-6.2	2.4	-6.8	-1.6	-0.6	2.7	-7.0	-0.3	+0.2
Eliminations or corporate expenses	-12.7	-5.5	-12.1	-6.0	+0.6	-0.4	-11.3	-6.5	-0.8	+0.5
Total	629.8	45.4	★701.7	★60.4	+71.9	+15.0	690.5	48.0	+11.2	+12.4

* HPP: High Performance Plastics Company, Housing: Housing Company, UIEP: Urban Infrastructure & Environmental Products Company
* PV: Perovskite Solar Cell Project,

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1Q & 2Q FY2026 Results by Segment

- Expectations of a partial adjustment in demand, particularly in the HPP and UIEP companies, failed to materialize to the extent anticipated; increases in both net sales and operating profit
- Despite YoY fluctuations by quarter in the Housing Company and a decline in operating profit in the Medical Business, results came in in line with forecasts (July)

(JPY billion)	1Q FY2025		1Q FY2026		Difference		2Q FY2025		2Q FY2026		Difference	
	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit
HPP	108.2	13.7	★128.4	★17.2	+20.2	+3.4	115.3	14.6	★135.8	★21.1	+20.5	+6.5
Housing	128.4	8.8	127.0	5.6	-1.3	-3.2	130.3	7.5	151.7	11.2	+21.5	+3.7
UIEP	51.9	3.5	★60.5	★6.9	+8.5	+3.4	60.2	4.6	62.8	★6.3	+2.6	+1.7
Medical	20.6	1.5	21.7	2.4	+1.2	+0.9	23.7	3.0	23.5	2.5	-0.2	-0.5
Other	1.3	-3.3	1.5	-3.0	+0.1	+0.3	2.7	-3.0	1.0	-3.8	-1.7	-0.9
Eliminations or corporate expenses	-5.2	-3.0	-6.1	-3.6	-0.9	-0.6	-7.5	-2.5	-6.1	-2.4	+1.4	+0.1
Total	305.1	21.2	★333.0	★25.5	+27.8	+4.3	324.6	24.2	★368.7	★35.0	+44.1	+10.7

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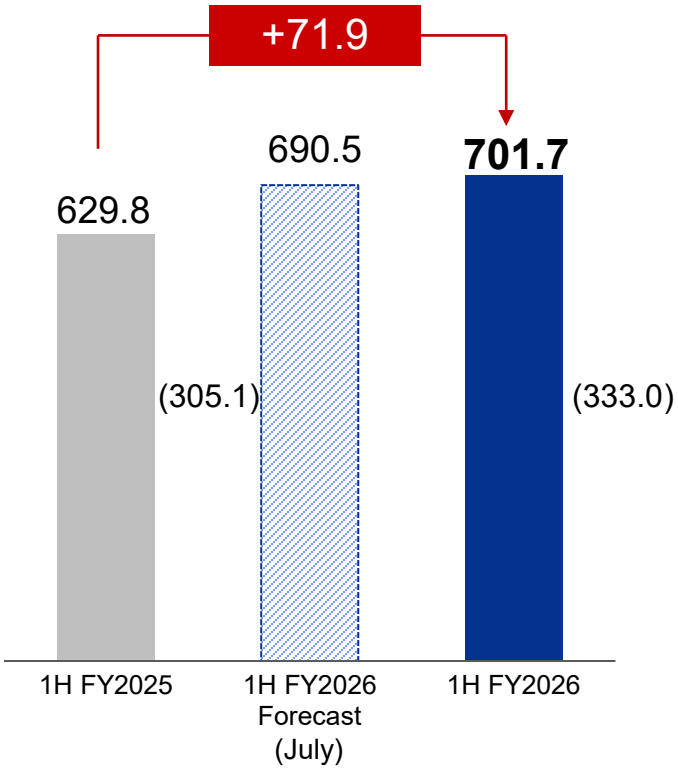
1H FY2026 Results Analysis

- Improvements in selling prices offset the sharp rise in raw material costs owing to deteriorating conditions in the Middle East; substantial increase in sales volumes & product mix on the back of such factors as expanding sales volumes of high-value-added products and build-up of market inventories inventory; substantial increases in net sales and operating profit
- Fixed cost controls also contributed in 2Q, with results substantially above forecasts (July)

Net Sales

(JPY billion)

* ( ): 1Q Results

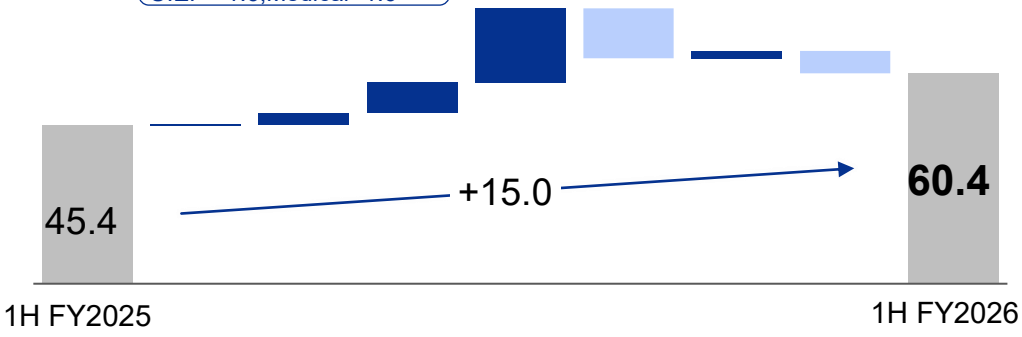


Analysis of Operating Profit

(JPY billion)

	Consoli-dated-basis Change	Foreign Exchange	Sales Volumes & Product Mix	Selling Price	Raw Materials	Cost Reduction, etc.	Fixed Costs	Total
Forecasts (July)	+0.2	+3.0	+6.9	+16.2	-14.8	+3.0	-12.0	+2.6
1H YoY	+0.3	+3.2	+8.7	+21.3	-14.3	+2.1	-6.4	+15.0

HPP +8.6, Housing +0.3, UIEP +1.6,Medical -1.6



								Total
1Q YoY	+0.2	+0.8	+4.7	+7.6	-4.6	+0.5	-4.6	+4.3
2Q YoY	+0.1	+2.4	+4.0	+13.7	-9.7	+1.6	-1.9	+10.7

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FY2026: Revised 2H and Full FY Plans

Forex rate	2H FY2025	2H FY2026 Revised Plan	FY2026 Initial Plan
In-house assumptions	-	¥159/US$ ¥184/€	¥155/US$ ¥183/€
Results (Avg. rate for each term)	¥156/US$ ¥182/€	-	-

* Export data is subject to in-house assumptions regarding foreign currency exchange rates. A ¥1 depreciation in the value of the yen against the USD has the effect of increasing operating profit by approximately ¥500 million each year at the assumed in-house rate.

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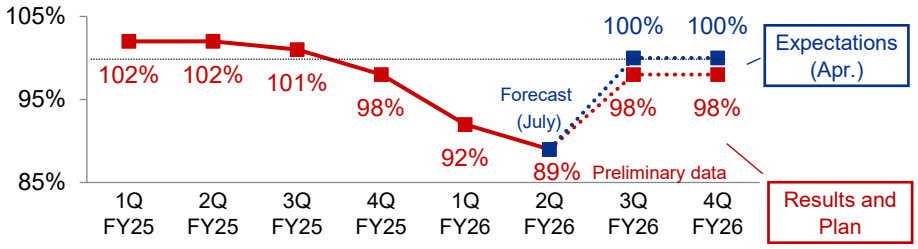
Outlook for Market Conditions

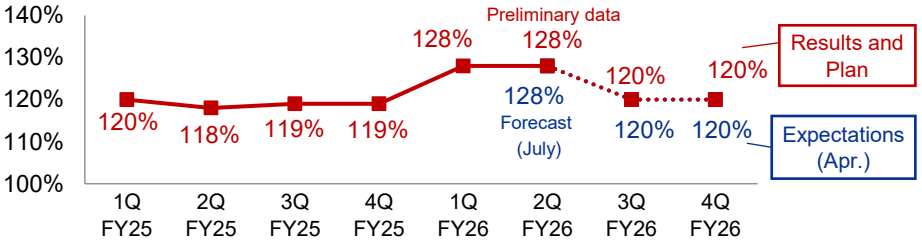
Smartphone Shipments (YoY)

While trends in line with expectations, substantially below the previous year in the 2Q owing to such factors as the shortage in semiconductor memories; despite expectations of a modest recovery, trends forecast to fall below the previous year from the 3Q



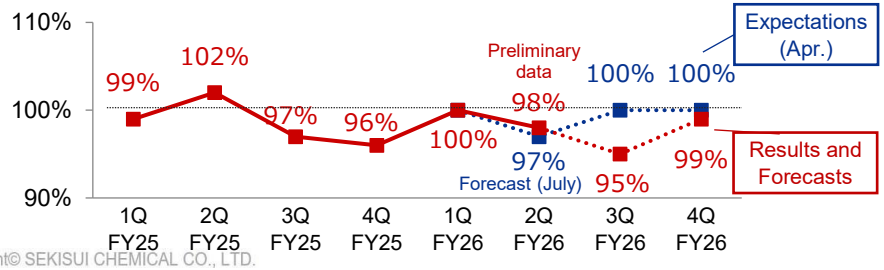
Semiconductor Market Growth Rate (YoY)

Driven by expanding investment in AI infrastructure, semiconductor demand to remain robust



Number of Automobiles Manufactured (YoY)

While generally in line with expectations, 2Q trends fell below the previous year; trends also forecast to fall below expectations and the previous year from the 3Q



Housing・Visitors (YoY)

*Figures in parentheses: 1H forecasts (July) 2H plans (April)

Overall visitors below the previous year owing to a drop in exhibition visitors; recovery in market conditions not expected with trends in the 2H also forecast to fall slightly below the previous year

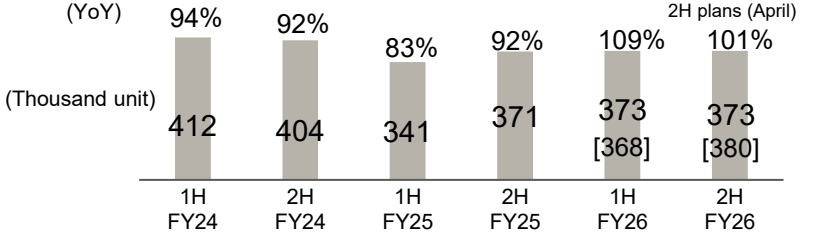
	1H FY25	2H FY25	1H FY26	2H FY26
Overall visitors	97%	97%	98% [97%]	99%[101%]
Via WEB	92%	99%	109%[107%]	99%[102%]
Exhibition visitors	81%	80%	93%[95%]	95%[96%]

New Housing Starts

While the downward correction attributable to the FY2025 legislative revision running its course, no change in the gradual decline

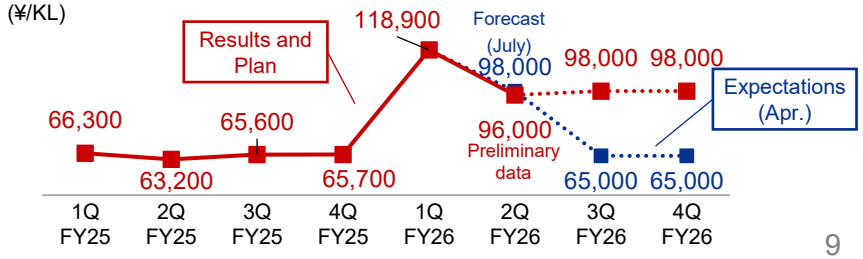
* Timing when demand for each UIEP Company product can be expected to emerge: From four to six months after the start of residential construction

*Figures in parentheses: 1H forecasts (July) 2H plans (April)



Domestic Naphtha Price Assumptions

Although the upward trend attributable to deteriorating conditions in the Middle East reversed in the 2Q, levels forecast to remain significantly higher than expectations (April)



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2H FY2026 Revised Plan by Segment

- Net sales and operating profit forecast to increase across three segments, excluding the UIEP Company, as well as on a Group-wide total basis, with profit projected to reach a record high
- Expecting a certain degree of adjustment in demand in the HPP and UIEP companies
- Other breakdown: PV down ¥3.1 billion, R&D and other down ¥4.9 billion

(JPY billion)	2H FY2025		2H FY2026 Revised Plan		Difference		2H FY2026 Plan (Apr.)		Difference	
	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit
HPP	233.0	31.0	★266.0	★33.2	+33.0	+2.2	244.6	34.3	+21.4	-1.1
Housing	277.6	20.8	★350.3	★23.7	+72.7	+2.9	302.5	23.5	+47.8	+0.2
UIEP	128.3	15.2	★130.7	13.5	+2.3	-1.6	139.6	16.7	-8.9	-3.2
Medical	49.5	6.6	50.5	★7.2	+1.0	+0.6	51.3	7.2	-0.8	0
Other	3.8	-6.5	3.5	-8.0	-0.3	-1.5	5.1	-7.0	-1.6	-1.0
Eliminations or corporate expenses	-12.7	-6.1	-11.7	-7.0	+1.0	-0.9	-11.5	-6.1	-0.2	-0.9
Total	679.5	61.0	★789.3	★62.6	+109.8	+1.5	731.6	68.6	+57.7	-6.0

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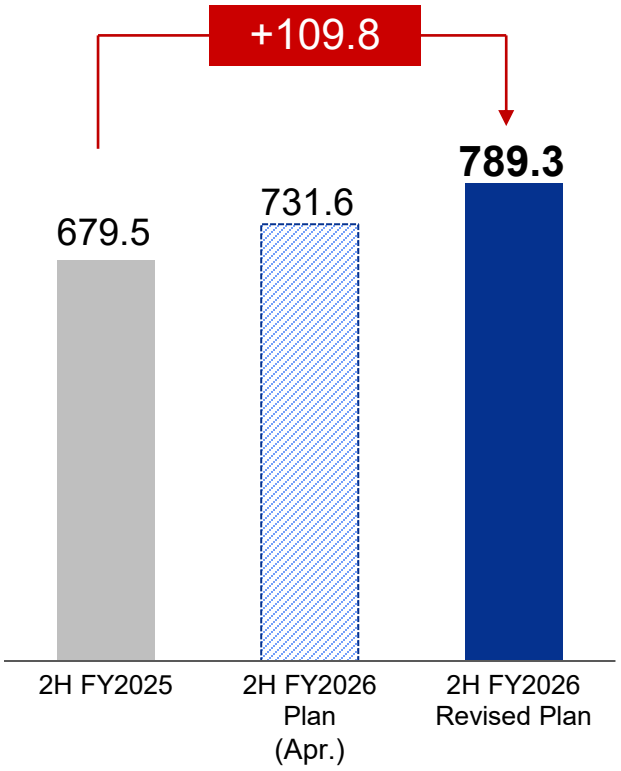
2H FY2026 Revised Plan Analysis

- Future outlook remains uncertain; sales volumes & product mix forecast to expand, despite falling below plans (April); offset the anticipated ongoing surge in raw material costs with selling prices
- Despite plans to increase fixed costs in a bid to secure further growth from the next FY, projecting substantial increases in net sales and operating profit on the back of contributions from foreign exchange gains and consolidated-basis change effects (from M&A investments)

Net Sales

(JPY billion)



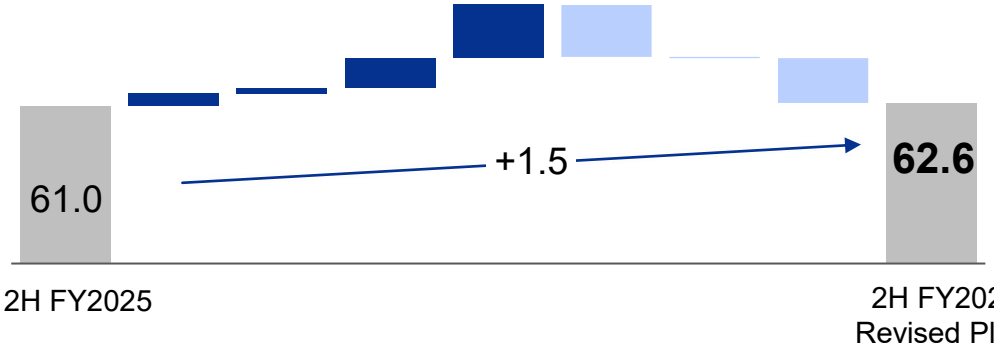
Analysis of Operating Profit

(JPY billion)

	Consolidated-basis Change	Foreign Exchange	Sales Volumes & Product Mix	Selling Price	Raw Materials	Cost Reduction, etc.	Fixed Costs	Total
Plan (Apr.)	0	+0.9	+20.3	+2.6	-2.0	+1.9	-16.0	+7.6
2H YoY Revised Plan	+4.9	+2.3	+11.5	+20.6	-20.1	-0.6	-17.3	+1.5

Compared with plans (April): HPP +0.9, Housing -3.1, UIEP -3.6, Medical -1.1

HPP +10.0, Housing +3.3, UIEP -1.0, Medical +0.5



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FY2026 Revised Plan by Segment

- Projecting increases in net sales and operating profit across all segments as well as on a Group-wide total basis; upward revision to the operating profit plan
- Other breakdown: PV down ¥6.0 billion, LB down ¥0.1 billion, R&D and other down ¥8.7 billion

(JPY billion)	FY2025		FY2026 Revised Plan		Difference		FY2026 Plan (Apr.)		Difference	
	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit
HPP	456.6	59.3	★530.2	★71.5	+73.6	+12.2	487.6	64.5	+42.6	+7.0
Housing	536.2	37.2	★629.1	40.5	+92.9	+3.3	582.0	40.0	+47.1	+0.5
UIEP	240.4	23.2	★253.9	★26.7	+13.5	+3.5	255.4	25.0	-1.5	+1.7
Medical	93.7	11.1	95.7	12.1	+2.0	+1.0	97.3	12.0	-1.6	+0.1
Other	7.8	-12.7	5.9	-14.8	-1.9	-2.1	9.1	-14.0	-3.2	-0.8
Eliminations or corporate expenses	-25.4	-11.7	-23.8	-13.0	+1.6	-1.3	-23.0	-12.5	-0.8	-0.5
Total	1,309.3	106.5	★1,491.0	★123.0	+181.7	+16.5	1,408.4	115.0	+82.6	+8.0

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FY2026 Revised Plan and Returns to Shareholders

- Projecting increases in net sales, operating profit, and ordinary profit; plans for record highs at each level
- Bottom line forecast to increase despite posting an extraordinary loss and taking into consideration the impact of a decline in the gain on sales of cross-shareholdings
- Set to pay an annual dividend of ¥82 per share, up ¥2, and ¥1 higher than plans (April); (period-end dividend ¥41 per share); 17th consecutive FY of dividend growth

(JPY billion)	FY2025	FY2026 Revised Plan	Difference	FY2026 Plan (Apr.)	Difference
Net sales	1,309.3	★ 1,490.1	+181.7	1,408.4	+82.6
Operating profit	106.5	★ 123.0	+16.5	115.0	+8.0
Ordinary profit	117.2	★ 122.0	+4.8	114.0	+8.0
Profit attributable to owners of parent	75.2	76.0	+0.9	76.0	0
Dividend per share (JPY)	80	★ 82	+2	81	+1

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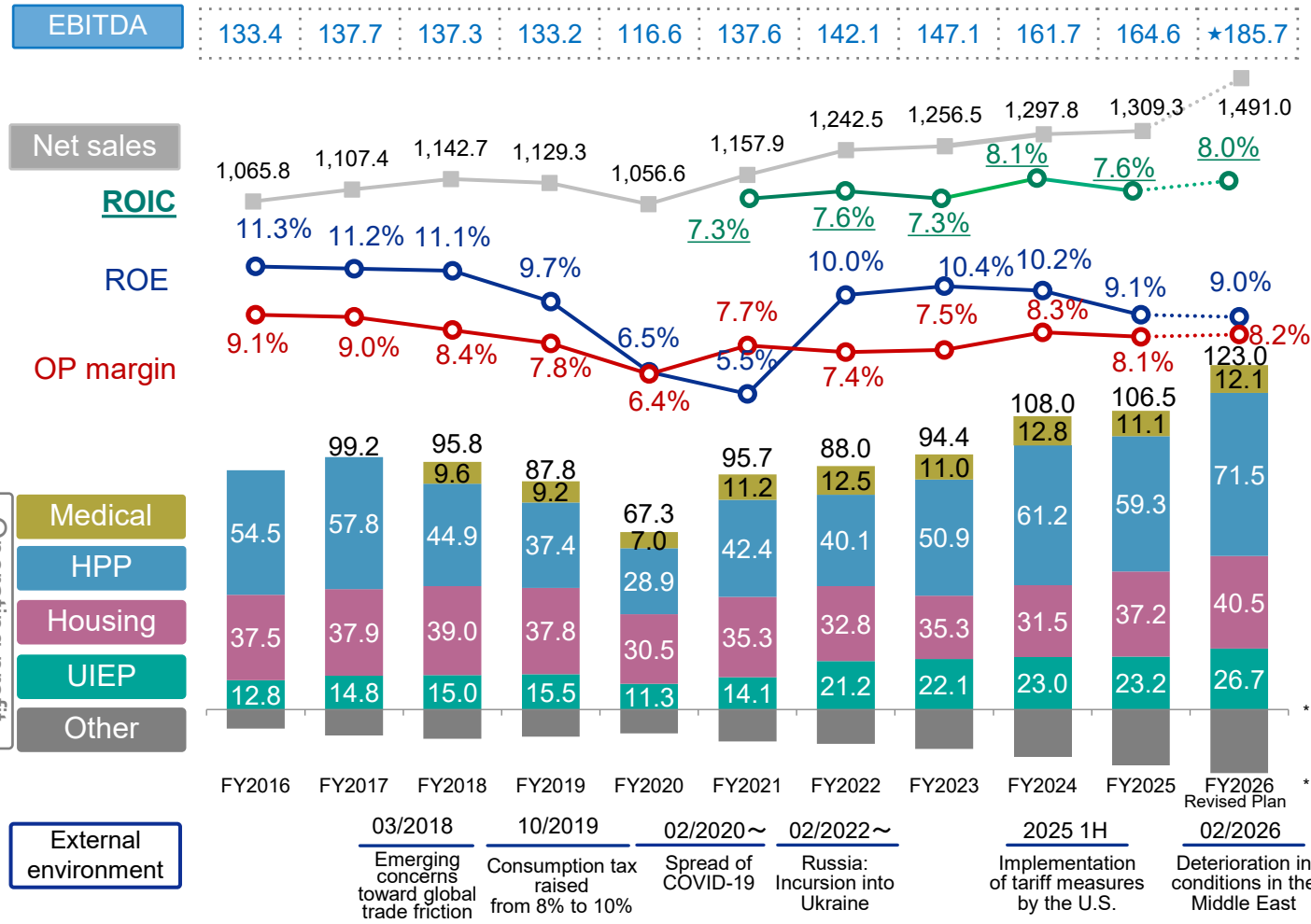
Consolidated Performance

- Closed out the first fiscal year of the Medium-term Management Plan with a substantial increase in operating profit; accelerating the pace of development and investment in a bid to secure further growth
- Target an ROE of 9.0%; continue to strengthen earning power and work to improve capital efficiency

(JPY billion)



ROIC by Segment

(%)	FY2025	FY2026
Medical	8.1	8.9
HPP	11.5	13.0
Housing	13.6	11.7
UIEP	9.7	11.0

* Housing: Excluding companies to be newly consolidated in 2H

* Medical Business included in the HPP Company prior to FY2017

* Data from FY2022 after portfolio reorganization

Forex rate*	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024	FY2025	FY2026
1 USD	108 JPY	111 JPY	111 JPY	109 JPY	106 JPY	112 JPY	135 JPY	145 JPY	153 JPY	151 JPY	159 JPY

*Avg. rate for each term

* FY2026 Assumptions

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High Performance Plastics Company

Akira Asano
Company President

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FY2026 1H Results and 2H Revised Plan

HPP Company

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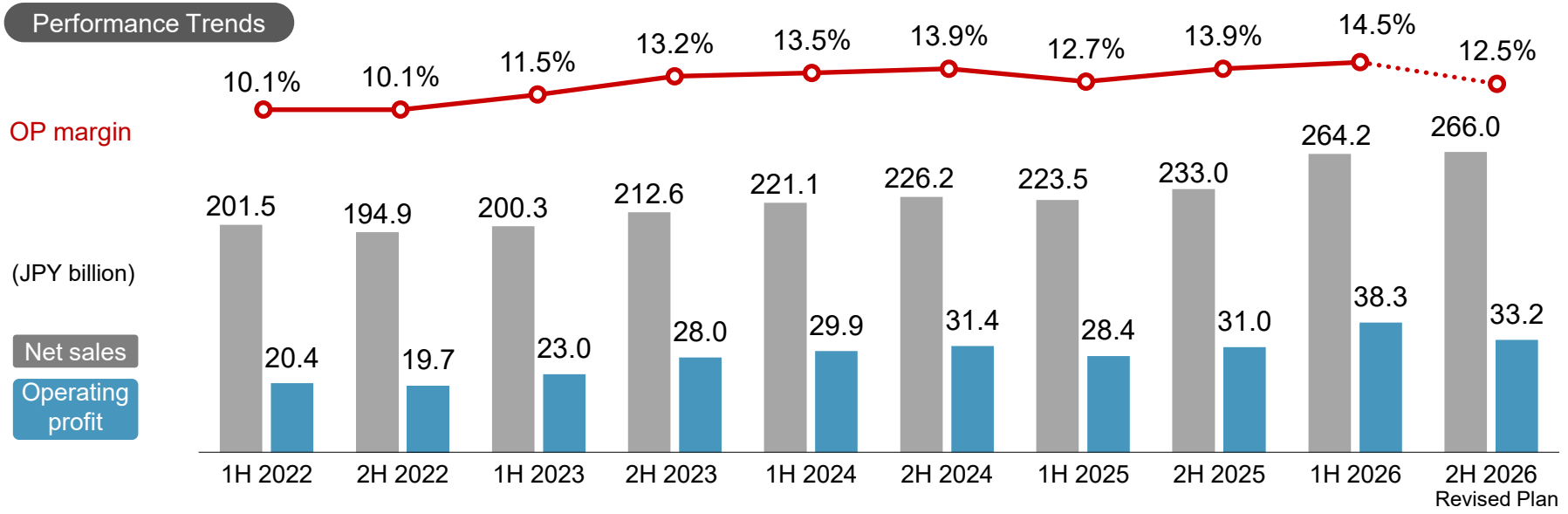
- 1H: Robust trends in each of the three strategic fields with significant growth in high-value-added products; substantial increases in net sales and operating profit with record-high profit in the 1H
- 2H: Ongoing robust trends; despite an increase in fixed costs owing to the accelerated pace of development, continued increases in net sales and operating profit; targeting record-high profit in the 2H and full FY

Performance Trends



* Data from FY2022 after portfolio reorganization

		1H 2022	2H 2022	1H 2023	2H 2023	1H 2024	2H 2024	1H 2025	2H 2025	1H 2026	2H 2026*
Forex rate	1 USD	134 JPY	135 JPY	141 JPY	148 JPY	153 JPY	153 JPY	146 JPY	148 JPY	159 JPY	159 JPY
	1 EUR	139 JPY	137 JPY	153 JPY	160 JPY	166 JPY	162 JPY	168 JPY	172 JPY	184 JPY	184 JPY

*2H FY2026 Assumptions

Main M&As and Strategic Investments, External Environment

2H FY2023
Started operations at a new heat release materials plant in North America

1H FY2024
Decision to expand production capacity for interlayer films in Thailand, semiconductor manufacturing process materials, and conductive fine particles

1H FY2025
The U.S. Implementation of tariff measures

FY2025 2H
Started operations at a new polyacetal resin production line

02/2026
Deterioration in conditions in the Middle East

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1H FY2026 Results Analysis

HPP Company

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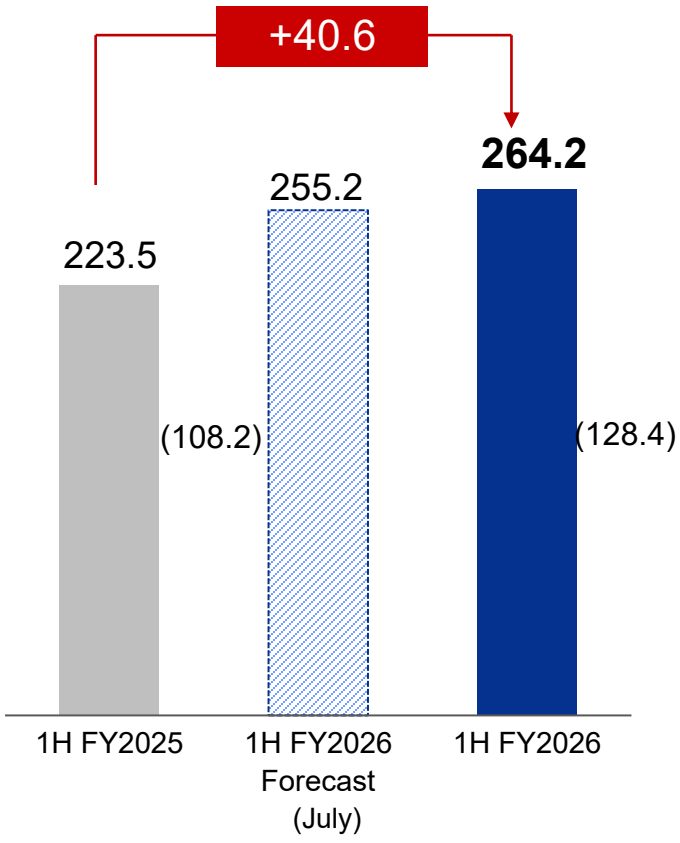
- Substantial increase in sales volumes & product mix owing to successful efforts to steadily capture robust demand for semiconductors in the Electronics field and aeronautical components in the Mobility field
- Improvements in selling prices offset the sharp rise in raw material costs owing to deteriorating conditions in the Middle East; achieved substantial increases in net sales and operating profit; results significantly exceed forecasts (July)

Net Sales

* ( ): 1Q Results

(JPY billion)



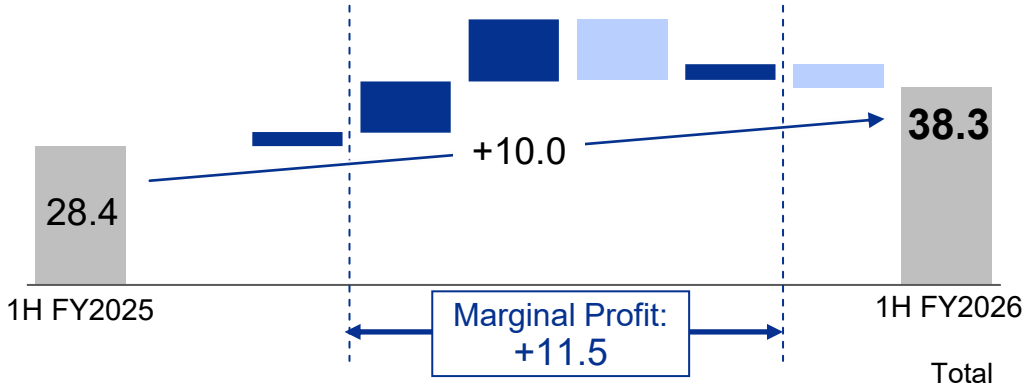
Analysis of Operating Profit

(JPY billion)

Electronics: 1.7, Mobility: +2.9 Industrial : 0

	Consolidated-basis Change	Foreign Exchange	Sales Volumes & Product Mix	Selling Price	Raw Materials	Cost Reduction, etc.	Fied Costs	Total
Forecasts (July)	0	+2.3	+4.6	+7.6	-10.4	+3.6	-5.9	+1.8
1H YoY	0	+2.4	+8.6	+10.5	-10.2	+2.6	-3.9	+10.0

Electronics: +3.8, Mobility: +3.1
Industrial : +1.7



								Total
1Q YoY	0	+0.6	+4.6	+3.6	-3.2	+0.6	-2.8	+3.4
2Q YoY	0	+1.8	+4.0	+6.9	-7.0	+2.0	-1.1	+6.5

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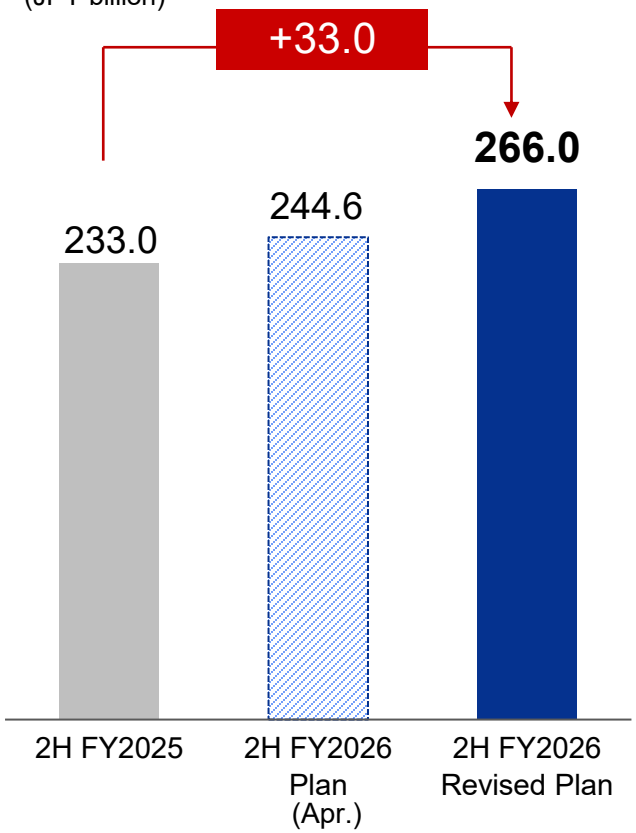
2H FY2026 Revised Plan Analysis

- In similar fashion to the 1H, continue working to capture robust demand in the Electronics and Mobility fields; improvements in selling prices to offset the sharp rise in raw material costs; despite an increase in fixed costs target record-high profit in both the 2H and full FY

Net Sales

(JPY billion)



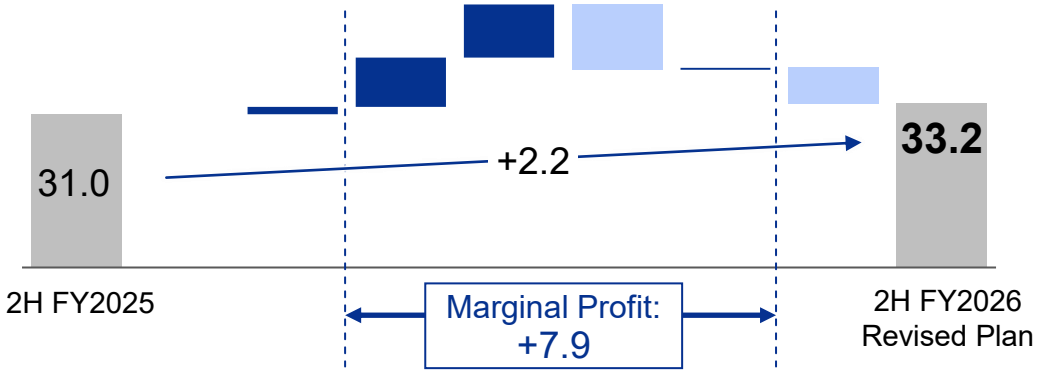
Analysis of Operating Profit

(JPY billion)

	Consolidated-basis Change	Foreign Exchange	Sales Volumes & Product Mix	Selling Price	Raw Materials	Cost Reduction, etc.	Fixed Costs	Total
Plan (Apr.)	0	+0.5	+9.1	-0.1	-1.4	+1.7	-6.5	+3.3
2H YoY Revised Plan	0	+1.5	+10.0	+10.7	-13.2	+0.4	-7.3	+2.2

Electronics: +3.1, Mobility: +6.9
Social Infrastructure* : +0

* Name changed from the Industrial field



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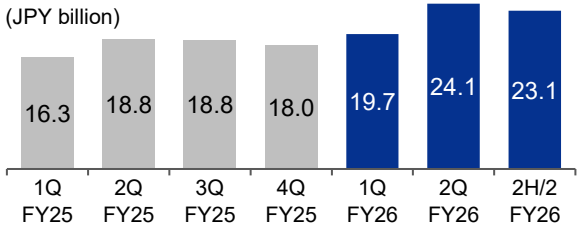
Three Strategic Fields

Net Sales Trends and KPIs in the Three Strategic Fields

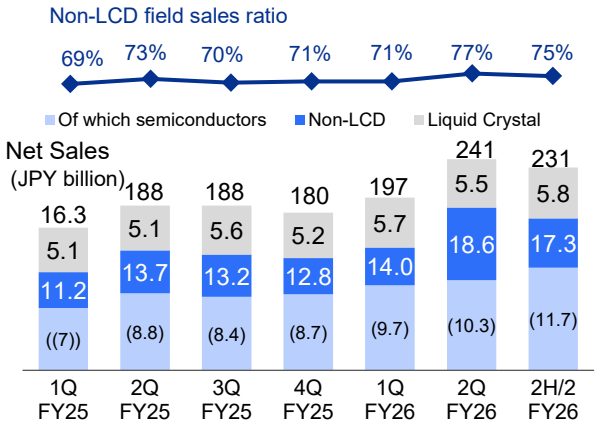
Electronics

Device Materials Specialty Chemicals / FC

- 1H: Firm growth in sales of products for LCDs; steady growth in SELFA and binder resins for MLCCs on the back of successful efforts to capture semiconductor demand; trends in new orders also robust
- 2H: Ongoing efforts to capture demand and secure new orders



[Focus on the non-LCD field]

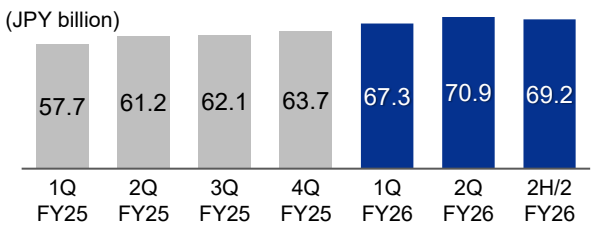


Mobility

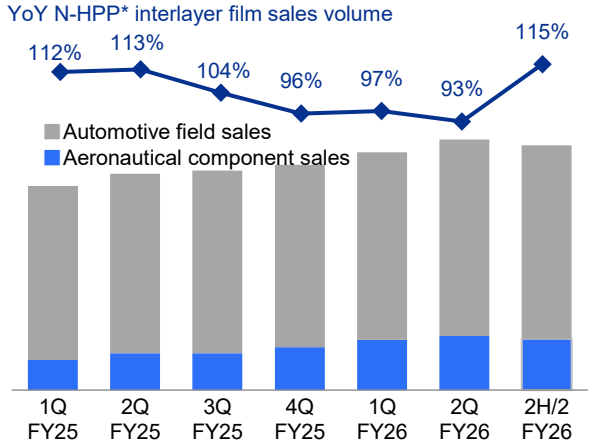
Interlayer Films

Automotive Molding / Aeronautical Components

- 1H: Firm growth in films for HUDs (in excess of 100% in the 1H on a sales volume basis); steady increase in sales of aeronautical components in line with the recovery in aircraft demand; greater-than-expected growth in air mobility field
- 2H: Continued sales growth and efforts to strengthen the production structure and systems;
  Local Chinese companies gaining a stronger foothold and increasingly intense competition in the interlayer film business



[N-HPP interlayer film sales volume/ Trends in the automotive and aeronautical components fields]

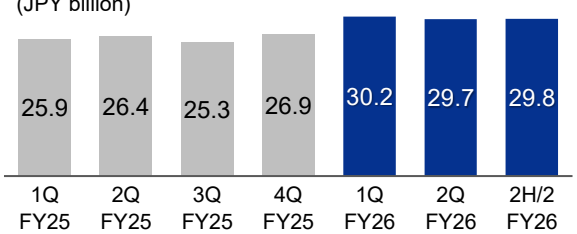


Social Infrastructure

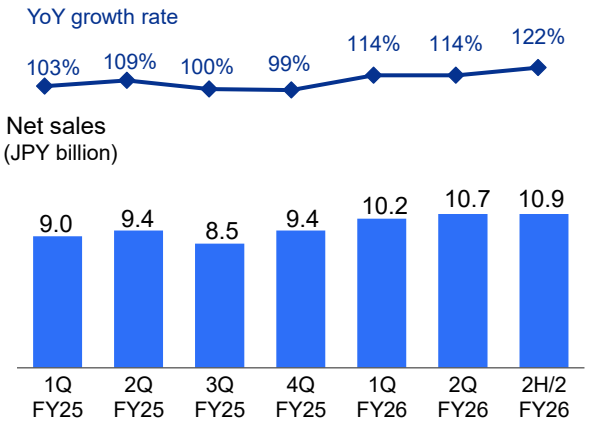
Sensing / Molding Products

- 1H: Took steps to optimize selling prices; negative correction to demand brought forward in response to such factors as the impact of anticipated conditions in the Middle East in the 2Q carried over into the 2H
- 2H: Expecting to offset the forecast negative correction by expanding sales of growth area products*

*Labor-saving/disaster prevention, health/environmentally friendly product



[Growth area products net sales]



* N-HPP: New high-performance products; A generic term for all other HUD, heat insulation, and colored / designed film, excluding sound insulation film from conventional high-performance interlayer films

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Housing Company

Masahide Yoshida

Company President

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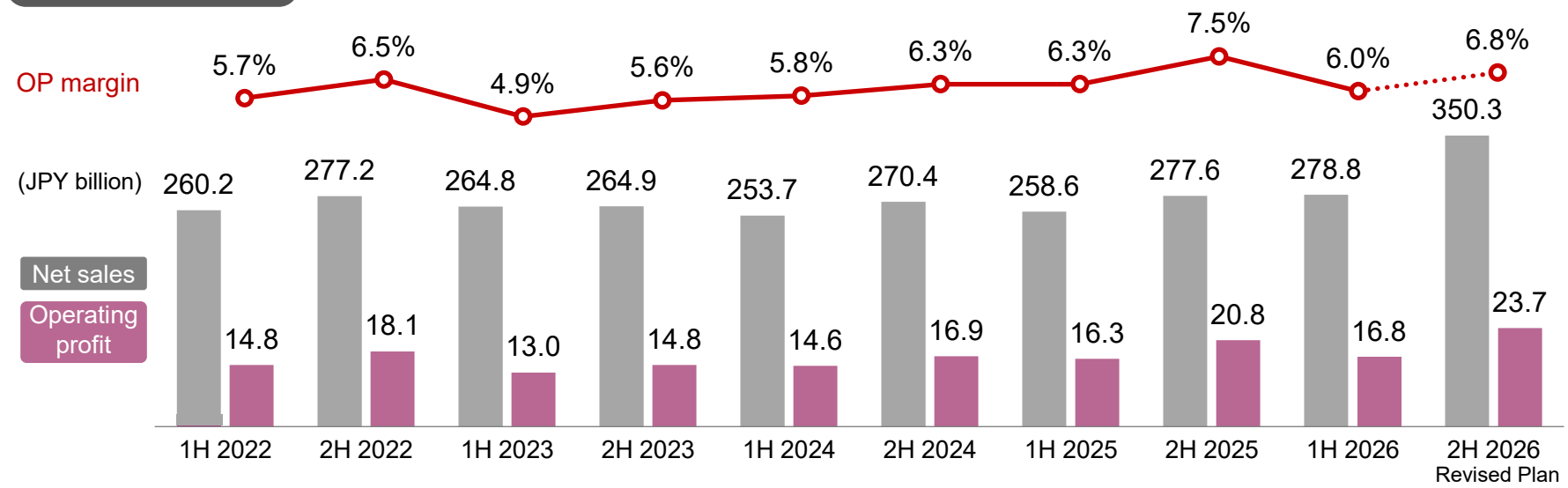
FY2026 1H Results and 2H Revised Plan

- 1H: Increases in net sales and operating profit as growth in the Renovation and Residential businesses offset the decrease in the number of houses sold owing to the deterioration in new construction market conditions; steady progress in growth investments in priority areas
- 2H: Plans for continued increases in net sales and operating profit; targeting record-highs in both net sales and operating profit
- Net sales and operating profit also forecast to increase for the full FY owing to firm growth in existing businesses and contributions from the effects of new consolidations

Performance Trends



New Housing starts (Thousand unit)	1H 2022	2H 2022	1H 2023	2H 2023	1H 2024	2H 2024	1H 2025	2H 2025	1H 2026	2H 2026
	443	418	415	385	412	404	341	371	373	373

*Assumptions from 1H FY2026 onward

External Environment

- 02/2022～ Russia: Incursion into Ukraine
- 03/2024 Lifting of the negative interest rate policy
- 02/2026 Deterioration in conditions in the Middle East
- 06/2026 Policy interest rate 1.0%

Main M&As and Strategic Investments,

- 11/2024 Acquired Creast Co., Ltd.
- 08/2025 Acquired Benhouse Co., Ltd.
- 12/2025 Established SCMS*
- 01/2026 Acquired Architec-Planning Co., Ltd.
- 10/2026 Acquired NobleHome Inc.
- 2H/2026 Acquire Ausbuild Group and Mirai Toshikaihatsu Co., Ltd.

*SEKISUI CANADA MODULAR SOLUTIONS INC.

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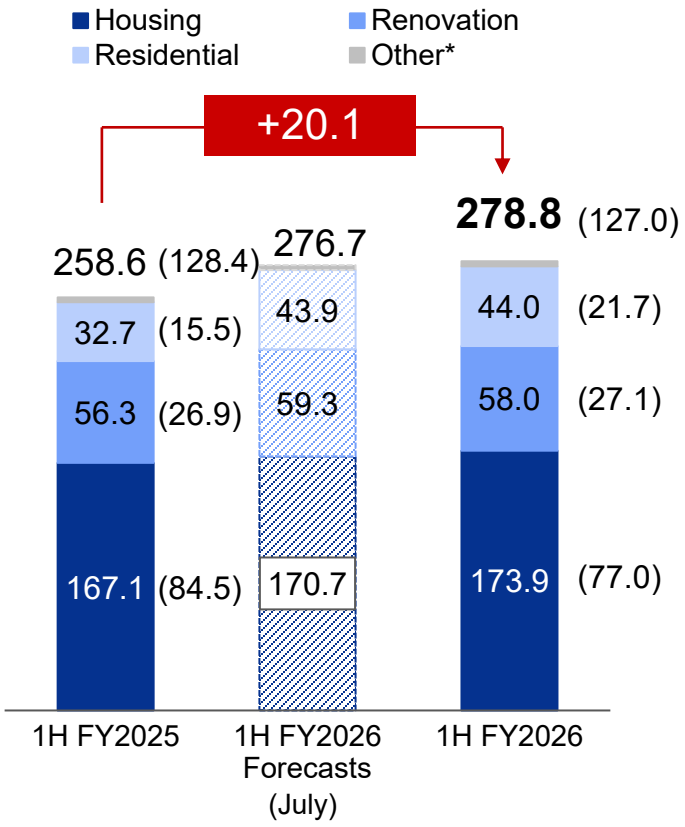
1H FY2026 Results Analysis

- Secured an increase in operating profit across the Housing Company as a whole as growth in the Renovation and Residential businesses offset the downturn in operating profit attributable to the decrease in the number of houses sold and sharp increase in component prices; results came in slightly above forecasts (July)

Net Sales

(JPY billion)

* ( ): 1Q Results



Analysis of Operating Profit

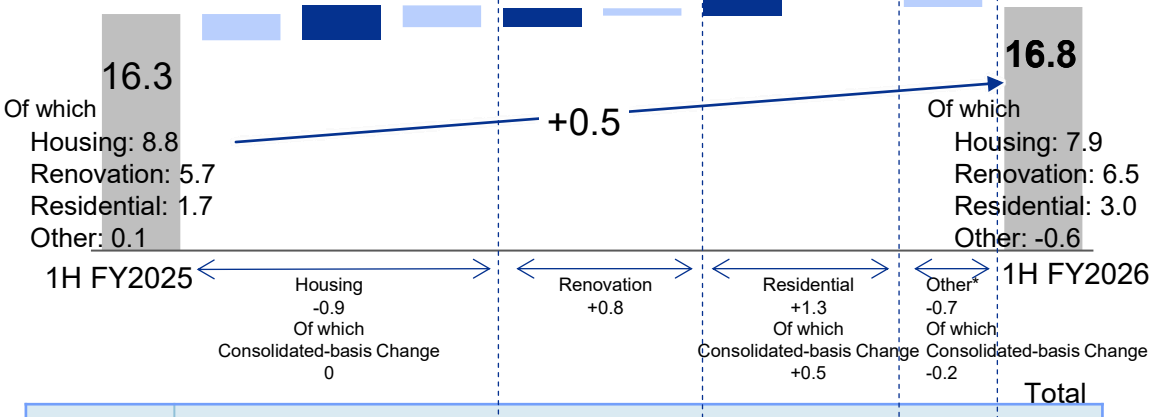
(JPY billion)

*Other (Overseas, Residential Services.)

	Sales Factors	Housing Marginal Profit	Housing Fixed Costs	Renovation Marginal Profit	Renovation Fixed Costs	Residential Marginal Profit	Residential Fixed Costs	Other *	Total
Plan (Apr.)	-1.9	+2.3	-1.8	+1.5	-0.7	+2.2	-1.3	-0.2	+0.2
1H YoY	-1.8	+2.4	-1.5	+1.3	-0.5	+2.4	-1.1	-0.7	+0.5

Number of Houses Sold:
-132 units YoY (1Q: -322, 2Q: +190)
vs forecasts (July): +8 units

Components: -3.5,
Cost Reduction, etc.: +5.1



	Total
1Q YoY	-3.2
2Q YoY	+3.7

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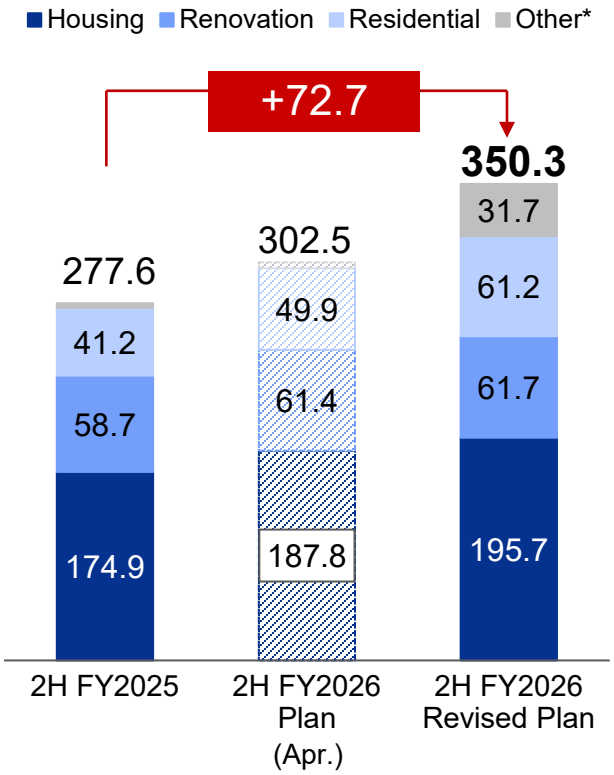
2H FY2026 Revised Plan Analysis

- Deteriorating market conditions and a sharp rise in component prices projected to impact the Housing Business on an ongoing basis; targeting further growth in an already firm Renovation Business by increasing the number of sales staff and strengthening efforts to uncover non-Heim owners
- Upward revision of both net sales and operating profit forecasts (April) owing to the effects of new consolidations across the Company as a whole; target record-high net sales and operating profit in the 2H

Net Sales (JPY billion)

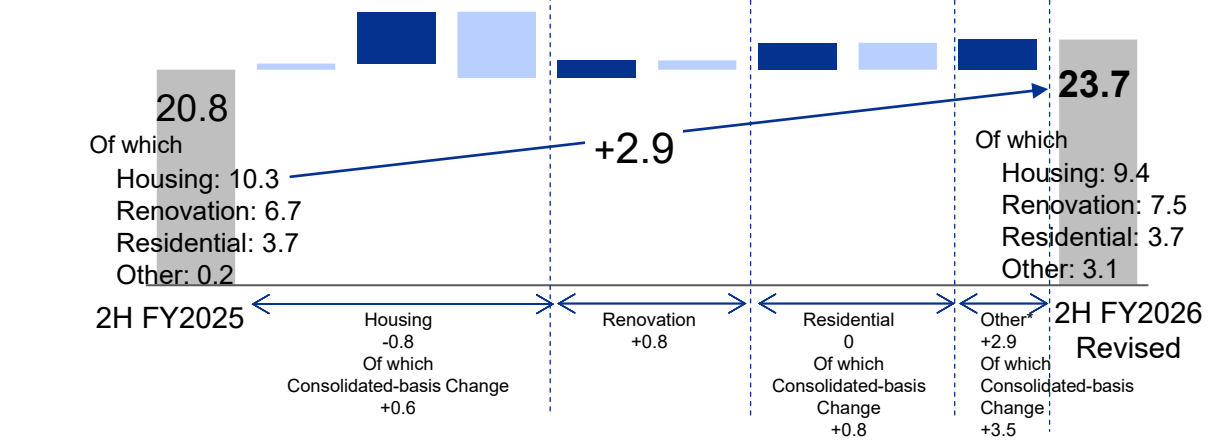


Analysis of Operating Profit (JPY billion)

	Sales Factors	Housing Marginal Profit	Housing Fixed Costs	Renovation Marginal Profit	Renovation Fixed Costs	Residential Marginal Profit	Residential Fixed Costs	Other *	Total
Plan (Apr.)	+2.0	+2.7	-2.0	+1.5	-0.9	+1.2	-1.4	-0.3	+2.7
2H YoY Revised Plan	+0.6	+5.0	-6.4	+1.7	-0.9	+2.6	-2.6	+2.9	+2.9

Number of houses sold: +45 units YoY
vs plan (Apr.): -100 units

Components: -5.2
Product Mix, Cost Reduction, etc. +5.6



*Other (Overseas, Residential Services.)

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KPIs by Business and Measures to Strengthen Profitability

Housing Company

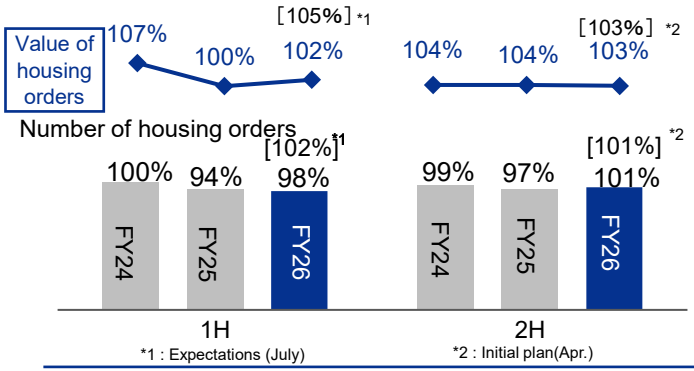
SEKISUI

Housing Business

New Construction

New Housing Orders (YoY)

- 1H: Despite the impact of tighter budgets owing to rising interest rates, the amount of detached housing orders exceeded the previous year on the back of apartment building sales growth
- 2H: Work to strengthen the lineup of existing products in a bid to expand sales of high-priced products in urban areas; work to stem the decline in new housing orders by expanding sales of affordable products in regional areas



*1 : Expectations (July)

*2 : Initial plan(Apr.)

<Value of Orders and the Number of Buildings by Type of Construction> (YoY)

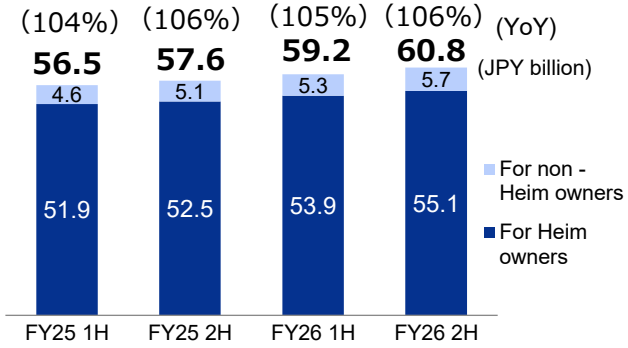
			1Q	2Q	1H	2H
Detached housing	Contract work	Number	101%	96%	98%	101%
	Ready-built houses	Number	92%	87%	90%	96%
		Amount	101%	95%	98%	102%
		Number	100%	95%	97%	101%
Apartment buildings		Amount	114%	125%	120%	110%
		Number	106%	112%	109%	109%

		FY25 2H	FY26 1H	FY26 2H
Balance of orders as of the end of the period*	Total amount	160.0	160.0	165.0
	YoY change	0	0	+5.0

(JPY billion)

Renovation Orders

- For Heim owners: Continued growth in exterior wall painting and kitchen (LDK) renovation; work to steadily capture air conditioner replacement demand
- For non-Heim owners: Strengthen marketing in an effort to bolster the sales structure and systems as well as capture large-scale orders

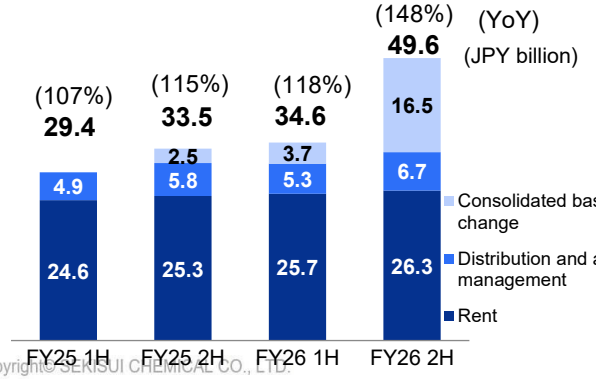


Residential Business

Residential

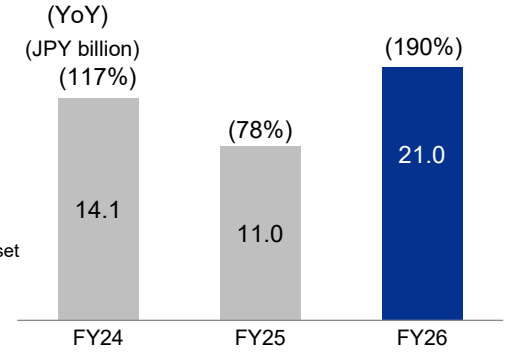
Real Estate Business Sales

- Steady growth in the number of dwelling units under management as well as purchase and resale
- Realize synergies following the inclusion of Benhouse Co., Ltd. and Mirai Toshikaihatsu Co., Ltd. in the Company's scope of consolidation



Town and Community Development Business Sales

- Condominium sales progressing ahead of plans
- Step up procurement efforts in a bid to secure sustainable growth



Toward Further Growth

- Actively pursue M&As in enhancement areas to fuel further growth

Enhancement Area	Company Name (Scheduled to be consolidated)	Target	Impact on FY Results
Housing (Tokyo metropolitan area)	Noble Home (3Q)	• Strengthen products and sales capabilities • Strengthen construction capabilities • Strengthen land acquisition capabilities	Operating profit +¥3.1 billion (total of 3 companies) * Including one-off expenses
Residential	Mirai Toshikaihatsu (4Q)	• Strengthen condominium procurement capabilities targeting purchase and resale	
Overseas	Ausbuild (4Q)	• Enter the housing market in Australia	
SEKISUI HEIM (regional management company)		• Strengthen the business foundation and management efficiency in the Tokyo metropolitan area	

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Urban Infrastructure & Environmental Products Company

Yoshiyuki Hirai

Company President

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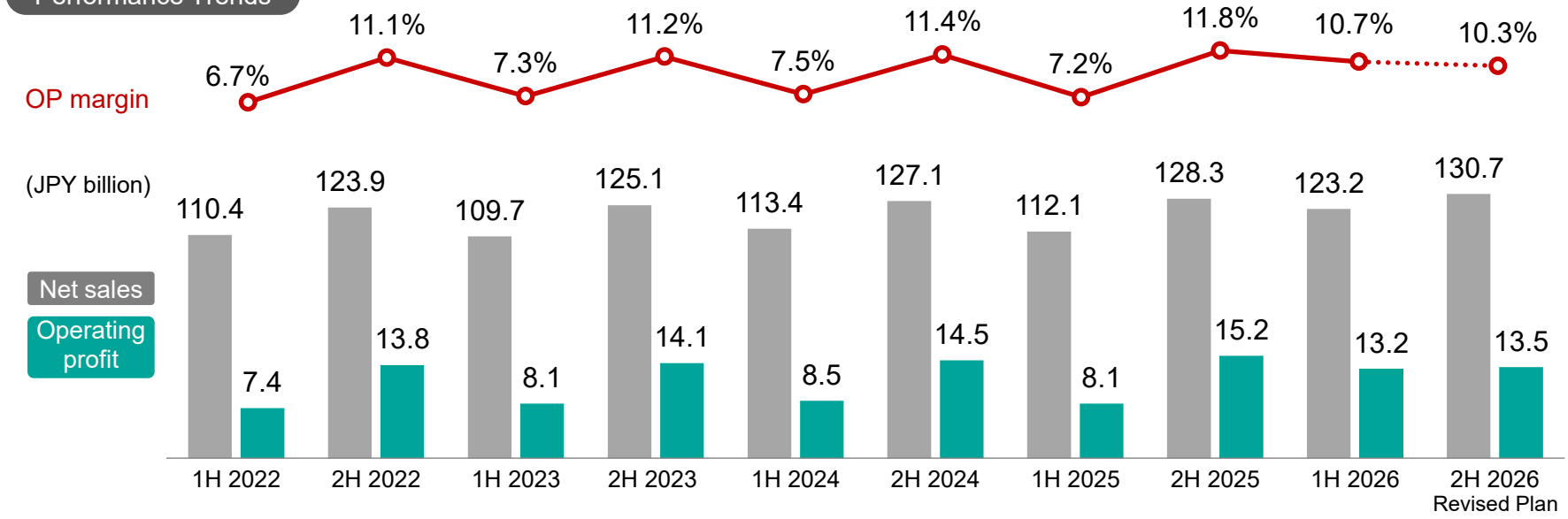
FY2026 1H Results and 2H Revised Plan

UIEP Company

SEKISUI

- 1H: Increase in net sales and operating profit on the back of successful efforts to overcome difficulties in procuring raw materials caused by deteriorating conditions in the Middle East, maintain margins, and expand shipments by building up market inventories; both net sales and operating income significantly exceeded previous record highs, with the operating profit margin surpassing 10%
- 2H: Anticipating continued weakness in non-residential market conditions and risks associated with adjustments to demand
- Target a fifth consecutive FY of record-high profit and an operating profit margin of over 10% for the full FY

Performance Trends



External Environment and Main Strategic Investments

2H FY2023
Started operations at an FFU synthetic wood plant in Europe

01/2025
Chlorinated PVC resin compound plant in Thailand completed

02/2026
Deterioration in conditions in the Middle East

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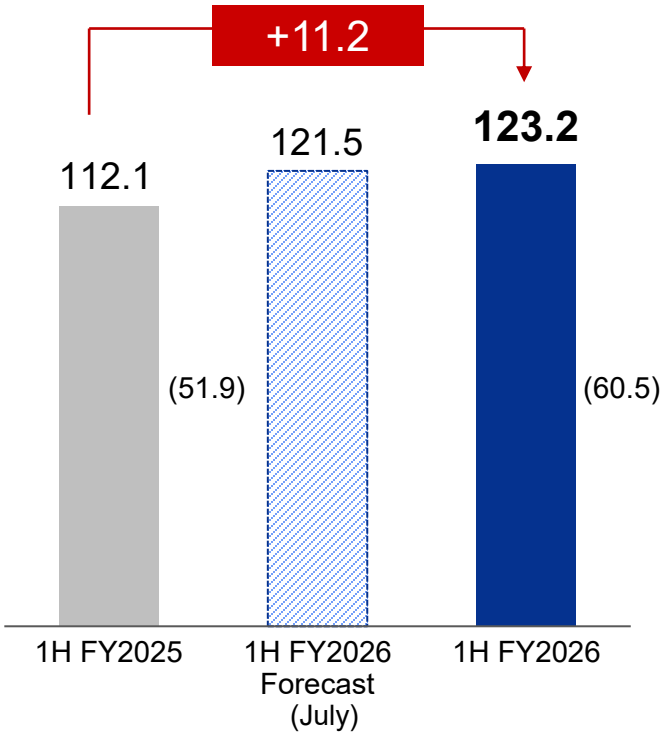
1H FY2026 Results Analysis

- Target a fifth consecutive FY of record-high profit and an operating profit margin of over 10% for the full FY
- With expectations of a correction to the increase in shipments from the 2Q failing to materialize to the extent anticipated, both net sales and operating profit exceeded forecasts (July)

Net Sales

(JPY billion)

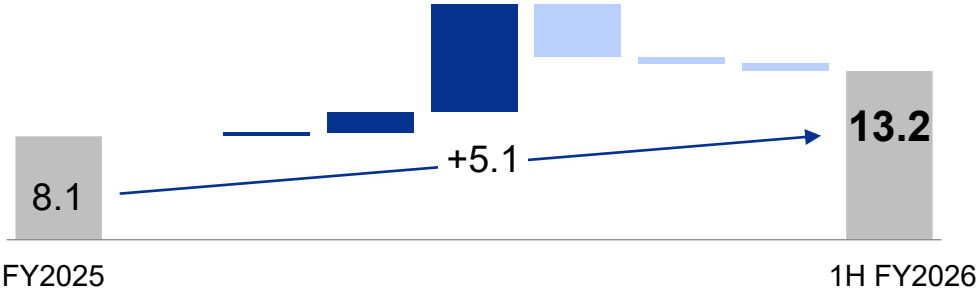
* ( ): 1Q Results



Analysis of Operating Profit

(JPY billion)

	Consolidated-basis Change	Foreign Exchange	Sales Volumes & Product Mix	Selling Price	Raw Materials	Cost Reduction, etc.	Fixed Costs	Total
Forecasts (July)	0	+0.3	+1.0	+7.3	-4.4	-0.6	-1.7	+1.9
1H YoY	0	+0.3	+1.6	+8.4	-4.1	-0.5	-0.6	+5.1



								Total
1Q YoY	0	0	+2.3	+3.2	-1.4	-0.1	-0.5	+3.4
2Q YoY	0	+0.3	-0.7	+5.2	-2.7	-0.4	-0.1	+1.7

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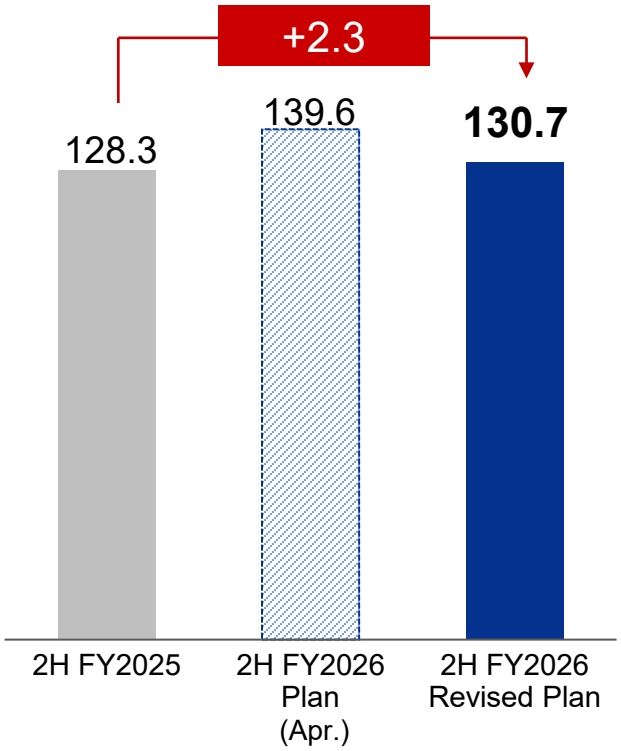
2H FY2026 Revised Plan Analysis

- Results expected to be impacted by continued sluggish conditions in the non-residential market and the sharp rise in raw material costs; impacted heavily by adjustments to market inventories and a downward revision of the operating profit plan (April), focus on securing margins

Net Sales

(JPY billion)

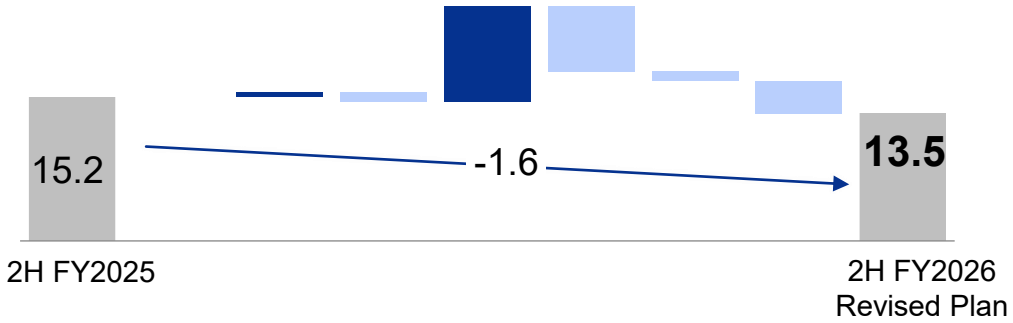


Analysis of Operating Profit

(JPY billion)

	Consolidated-basis Change	Foreign Exchange	Sales Volumes & Product Mix	Selling Price	Raw Materials	Cost Reduction, etc.	Fixed Costs	Total
Plan (Apr.)	0	+0.2	+2.6	+1.9	-0.6	+0.1	-2.7	+1.5
2H YoY Revised Plan	0	+0.5	-1.0	+10.1	-6.9	-1.0	-3.4	-1.6

Increase in the prices of purchased goods, etc.



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Three Strategic Fields

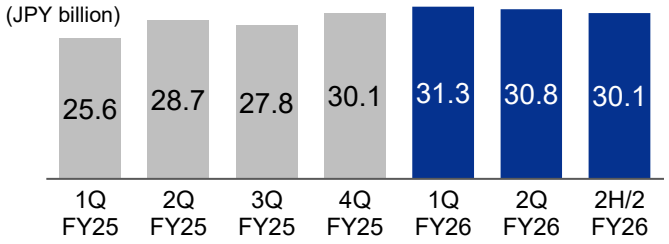
UIEP Company

SEKISUI

Net Sales Trends and KPIs in the Three Strategic Fields

Pipe Systems

- Piping materials:
  1H: Increase in shipment owing to the buildup of housing-related market inventories
  2H: Projecting the risk of inventory adjustments; continued sluggish non-residential market conditions
- CPVC: Increasingly intense competition in the India market; focus on expanding sales areas

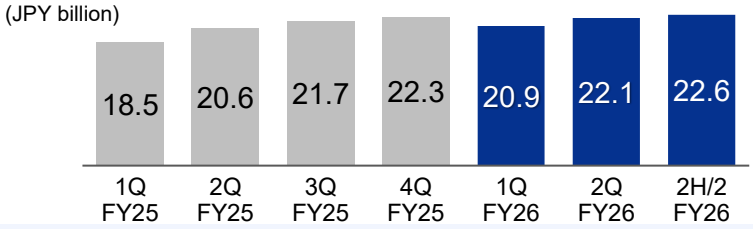


Building and Infrastructures Composite Materials

Fire Protection Materials

Performance materials

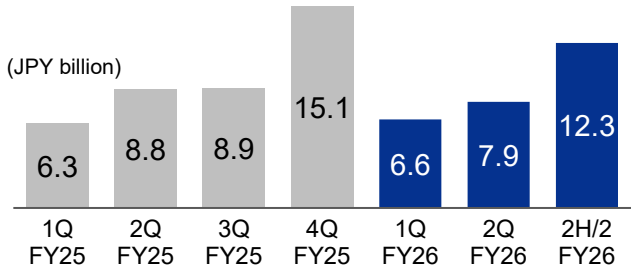
- Fire-resistant and non-flammable materials: Despite sluggish market conditions, work to increase market share through new orders
- FFU (railway sleeper application): Expand adoption in Europe; continued robust trends



Infrastructure Renovation

Pipeline renewal

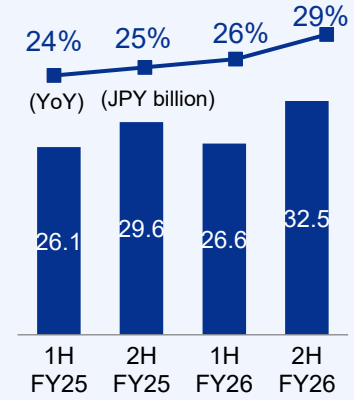
- Pipeline renewal:
  Japan : Expand orders focusing mainly on large-diameter pipes; steadily increase market share
  Overseas: Focus on steadily capturing deferred projects as well as new orders
- Aqua System: Focus on capturing water storage panel tank renewal demand



Prioritized Products Sales (Japan)

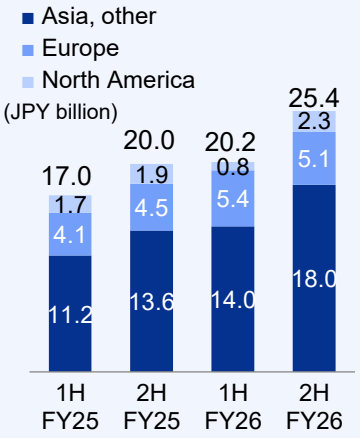
- Growth expected mainly in fire-resistant materials and pipeline renewal

Ratio of UIEP domestic sales

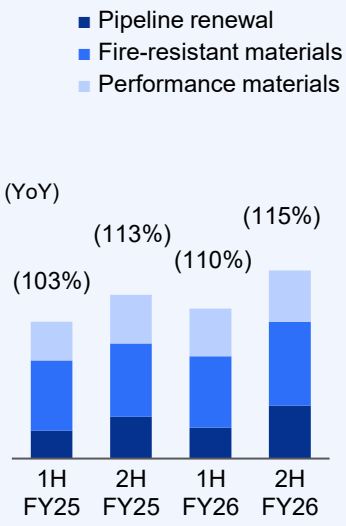


Overseas Sales* by Region

- Focus on expanding sales of CPVC in Asia, pipeline renewal and CPVC in North America, and FFU in Europe



Growth Driving Business Sales



∗ Including the export of domestic products

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Medical Business

Hiroyuki Yamashita

President of SEKISUI MEDICAL CO., LTD

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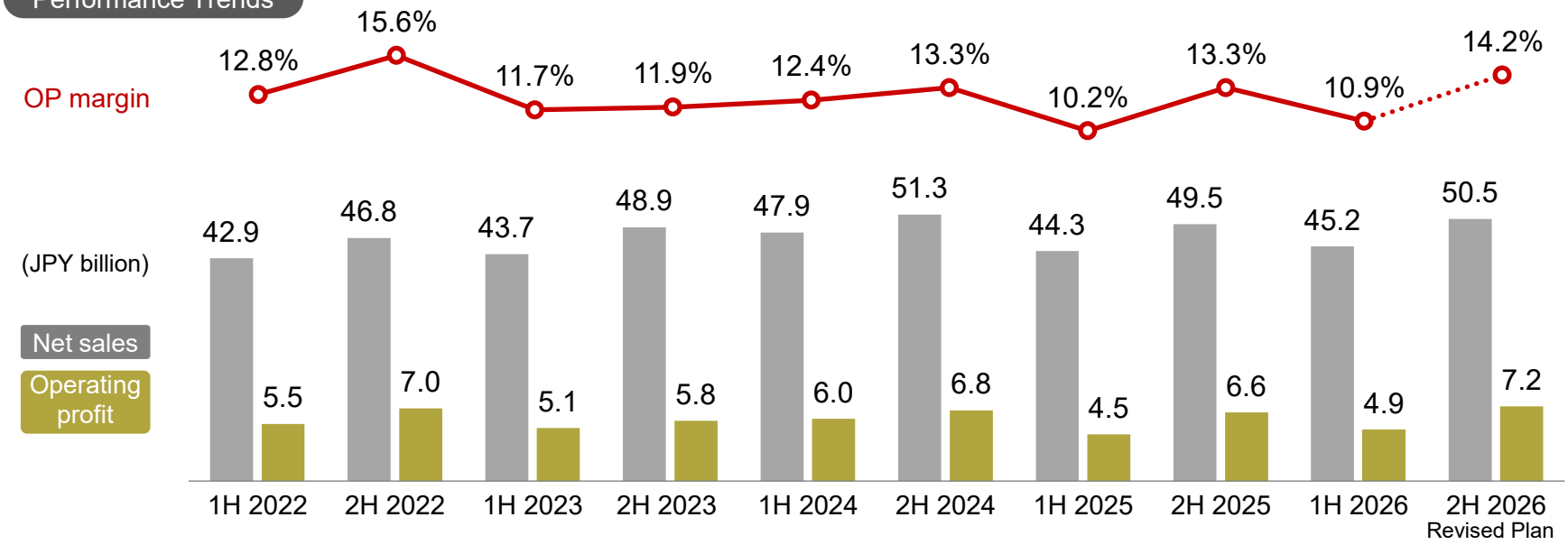
FY2026 1H Results and 2H Revised Plan

- 1H: Despite sluggish market conditions for diagnostic reagent in Japan and China, increases in net sales and operating profit as measures to improve profitability took effect
- 2H: In addition to targeting record-high profits in the 2H on the back of profitability improvement measures, strengthen medium- to long-term preparation; plans to complete profitability improvement measures in the 2H

Performance Trends



Main M&As and Strategic Investments

1H 2022
Transfer of XenoTech shares

03/2022
Pharmaceuticals: Start of new facility operations at Iwate Factory

2027～
Scheduled start of operations at a GMP-compliant enzyme U.K. factory

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1H FY2026 Results Analysis

Medical Business

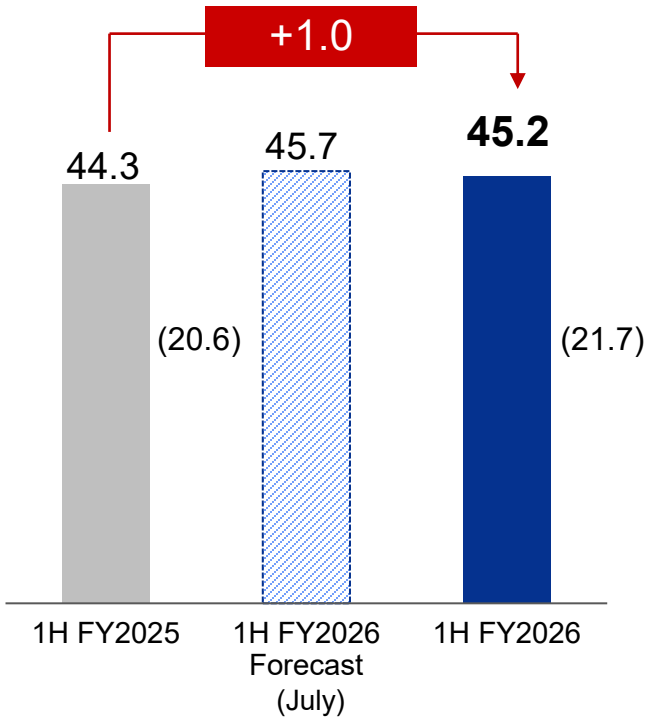
SEKISUI

- Despite sluggish market conditions in Japan and China in the Diagnostics Business and the suspension of certain projects in the Pharmaceutical Business, increases in net sales and operating profit on the back of successful efforts to capture diagnostics demand brought forward in Europe and the Americas as well as efforts to control fixed costs

Net Sales

(JPY billion)

* ( ): 1Q Results

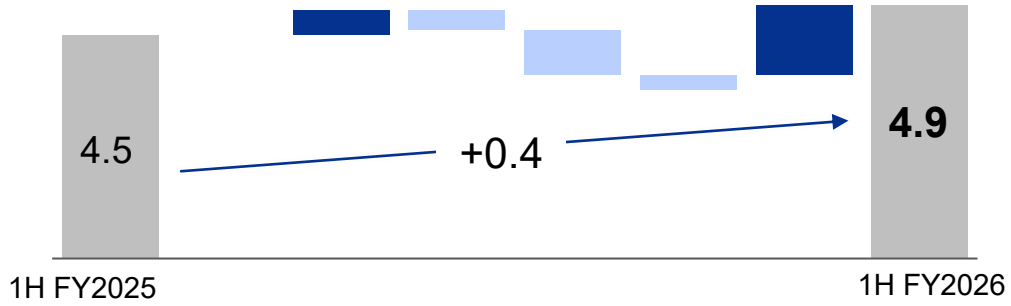


Analysis of Operating Profit

(JPY billion)

	Consolidated-basis Change	Foreign Exchange	Diagnostics (Japan)	Diagnostics (overseas)	Pharmaceutical Science and Other	Fixed Costs	Total
Forecasts (July)	0	+0.4	0	-1.0	+0.1	+0.9	+0.3
1H YoY	0	+0.5	-0.4	-0.9	-0.3	+1.4	+0.4

Europe and North America: -0.3
China: -0.4 , Asia:-0.2



							Total
1Q YoY	0	+0.2	+0.1	-0.1	0	+0.7	+0.9
2Q YoY	0	+0.3	-0.4	-0.7	-0.3	+0.7	-0.5

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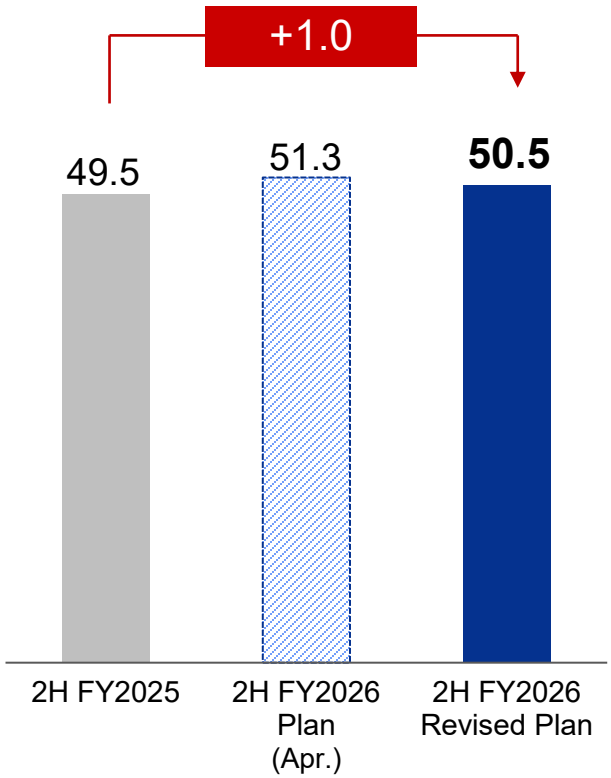
2H FY2026 Revised Plan Analysis

- Despite sluggish diagnostics market conditions in Japan and China and an increase in costs due to the impact of conditions in the Middle East, results in line with plans (April) owing to efforts aimed at controlling fixed costs
- Targeting record-high profit in the 2H on the back of efforts to capture new orders in the Pharmaceutical Science Business and the benefits to accrue as the effects of profitability improvement measures continue to materialize

Net Sales

(JPY billion)

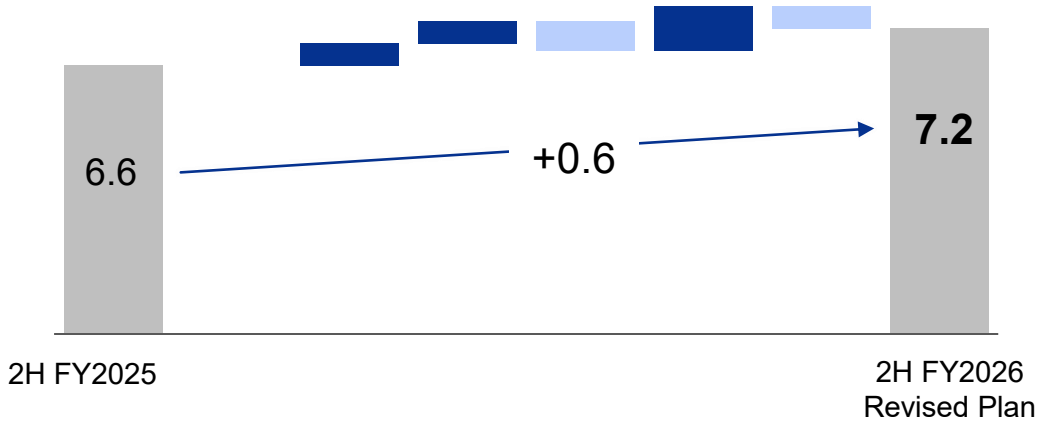


Analysis of Operating Profit

(JPY billion)

	Consolidated-basis Change	Foreign Exchange	Diagnostics (Japan)	Diagnostics (overseas)	Pharmaceutical Science and Other	Fixed Costs	Total
Plan (Apr.)	0	+0.1	+0.9	+0.1	+0.6	-1.2	+0.6
2H YoY Revised Plan	0	+0.3	+0.3	-0.4	+0.6	-0.3	+0.6

Europe and North America: 0
China: -0.5 Asia: +0.1



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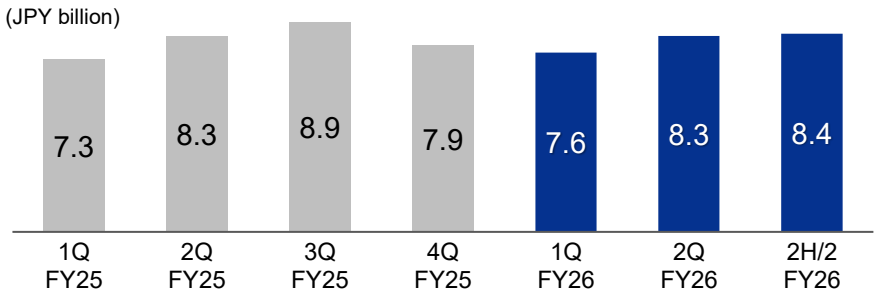
Overview by Business

Net sales by Business and Overview of Progress

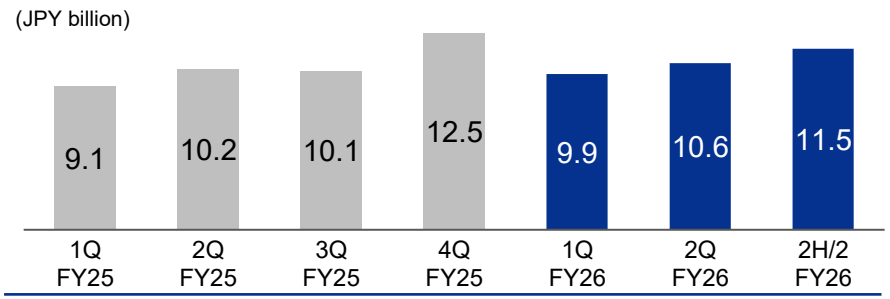
Diagnostics (Japan)

- 1H: Despite an increase in net sales owing to growth in the diabetes domain, results fell short of plans (April)
- 2H: Focus on expanding market share in the clinical chemistry and immunoassay as well as blood coagulation domains



Diagnostics (overseas)

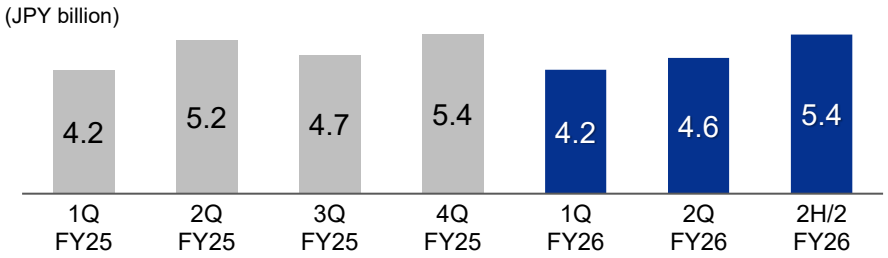
- 1H: Increase in net sales on the back of demand brough forward in the clinical chemistry and immunoassay domains
- 2H: Work to enter overseas markets where the Group maintains a competitive advantage by strengthening alliances



Pharmaceutical Sciences (Pharmaceutical and Fine Chemicals, Drug Development Solutions, Enzymes)

Pharmaceutical science

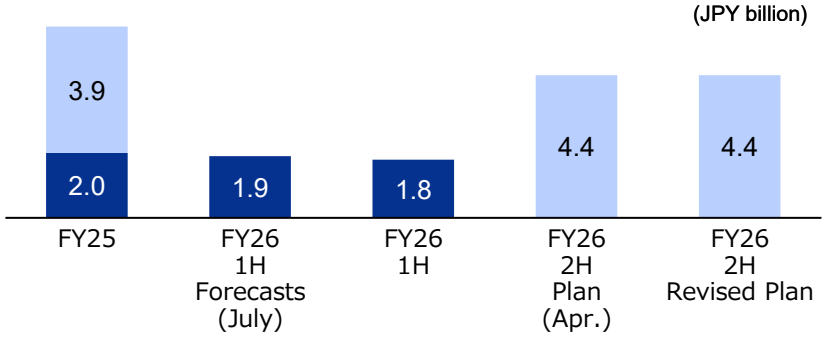
- 1H: Decrease in net sales due to the suspension of certain orders
- 2H: Focus on securing new orders through collaboration



Trends in Net Sales of Infectious Disease Testing Kits

- 1H: Despite falling short of expectations in Japan and overseas, shortfall held to a minimum
- 2H: Anticipating market share growth by securing major customers in Europe and the Americas

Light blue: 2H
Dark blue: 1H



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Financial Results
1H FY2026

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Number and Impact of Changes in Consolidated Companies

Number of Consolidated Companies

	Mar. 31, 2026	Sep. 30, 2026	Difference
Consolidated subsidiaries	145	146	Increased: 1 Subsidiary[*1] Decreased: 0 Subsidiary
Affiliates (Equity Method)	6	6	Increased: 0 Subsidiary Decreased: 0 Subsidiary

[*1] SEKISUI CANADA MODULAR SOLUTIONS INC.

Impact of Change in the Number of Consolidated Companies

(JPY billion)	1H FY2026 (YoY)	Difference
Net sales	+8.2	Benhouse Co., Ltd.[*2] Architec-Planning Co., Ltd.[*2] SEKISUI CANADA MODULAR SOLUTIONS INC[*3]
Operating profit	+0.3	

[*2] Newly consolidated from the 4Q of FY2025

[*3] Newly consolidated from the 1Q of FY2026

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Summary of Profit and Loss

(JPY billion)	1H FY2025	1H FY2026	Difference
Net sales	629.8	701.7	+71.9
Gross profit	203.0	228.1	+25.1
Gross profit margin	32.2%	32.5%	+0.3%
Selling, general and administrative expenses	157.5	167.6	+10.1
Operating profit	45.4	60.4	+15.0
Share of profit of entities accounted for using equity method	1.2	1.1	-0.1
Other non-operating profit and expenses	2.3	-0.1	-2.4
Ordinary profit	49.0	61.4	+12.5
Extraordinary profit	0.1	0.6	+0.5
Extraordinary losses	3.1	9.7	+6.6
Profit before income taxes	45.9	52.3	+6.4
Income taxes, etc.	13.2	16.7	+3.5
Profit attributable to non-controlling interests	1.0	0.9	-0.2
Profit attributable to owners of parent	31.7	34.8	+3.1

Measures to address defects in stationary batteries: +5.1

Withdrawal from the LB Business: +2.6

Foreign exchange (Avg. rate)	1 USD	146 JPY	159 JPY
	1 EUR	168 JPY	184 JPY

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Balance Sheets (Assets)

(JPY billion)	Mar. 31, 2026	Sep. 30, 2026	Difference
Cash and deposits	97.2	111.2	+14.0
Trade receivables	214.0	217.3	+3.2
Inventories	353.9	387.4	+33.5
Other current assets	56.6	50.9	-5.7
Property, plant and equipment	462.6	494.2	+31.7
Intangible assets	57.6	56.9	-0.7
Investment securities	101.6	102.2	+0.6
Investments and other assets	84.5	85.5	+0.9
Total assets	1,427.9	1,505.5	+77.6

Inventories (B/S item)	Sep.30 2026	Difference
Ready-built housing (products)	57.0	+13.3
Prepared land for subdivision housing	89.1	+3.0
Land under preparation (work in process)	20.0	+4.8
Housing under construction (work in process)	40.2	+1.7
Components, other (raw materials)	6.1	-0.2
Housing Total	212.4	+22.6
Non-residential total (products, other)	175.0	+10.8
Inventories Total	387.4	+33.5

Purchase: +60.7
Depreciation: -23.8
Foreign exchange: -2.5

Foreign exchange: -6.0
Actual basis: +83.6

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Balance Sheets (Liabilities & Net Assets)

(JPY billion)	Mar. 31, 2026	Sep. 30, 2026	Difference
Non-interest-bearing liabilities	402.0	414.1	+12.1
Interest-bearing liabilities	144.8	196.4	+51.6
[Net interest-bearing liabilities]	[47.6]	[85.2]	[+37.6]
Total liabilities	546.8	610.5	+63.7
Share capital etc.	205.3	205.3	0
Retained earnings	558.2	521.5	-36.7
Treasury shares	-58.7	-3.1	+55.6
Valuation difference on available-for-sale securities	33.2	34.5	+1.3
Valuation difference on Foreign exchange rate	92.0	87.7	-4.4
Non-controlling interests	29.9	30.1	+0.2
Other net assets	21.2	19.0	-2.1
Total net assets	881.1	895.0	+13.9
Total liabilities and net assets	1,427.9	1,505.5	+77.6
Equity-to-asset ratio (%)	59.6%	57.4%	-2.2%
D/E ratio (Net)	0.06	0.10	+0.04

Net profit: +34.8

Cancellation of treasury shares : -55.2

Dividends paid: -16.2

Cancellation of treasury shares: +55.2

EUR -2.5
THB -1.3
USD -1.2

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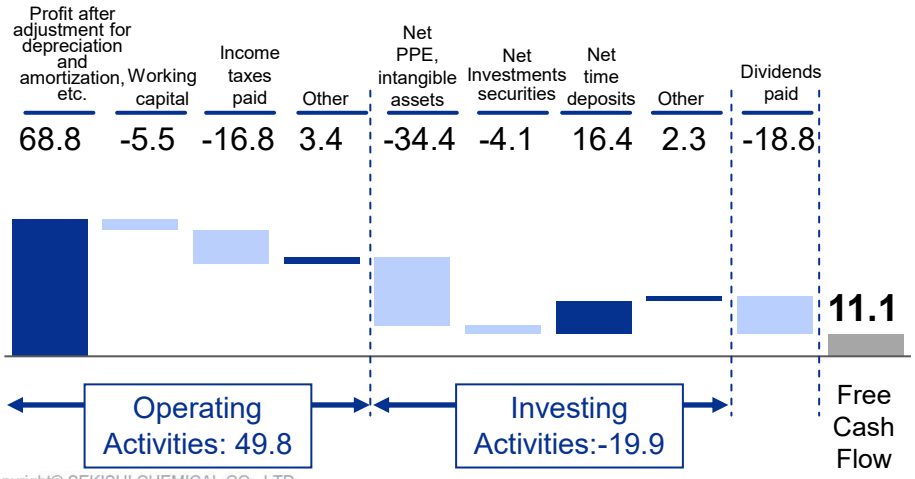
Consolidated Cash Flows

(JPY billion)	1H FY2025	1H FY2026
Cash flows from operating activities	49.8	35.1
Cash flows from investing activities	-19.9	-58.5
Cash flows from financing activities	-12.0	33.2
Net increase in cash and cash equivalents	20.6	9.8
Free cash flow =Cash flows from operating activities + Cash flows from investing activities - Dividends paid	11.1	-41.2

(JPY billion)	Mar. 31, 2026	Sep. 30, 2026
Cash and cash equivalents at end of period	92.4	103.8

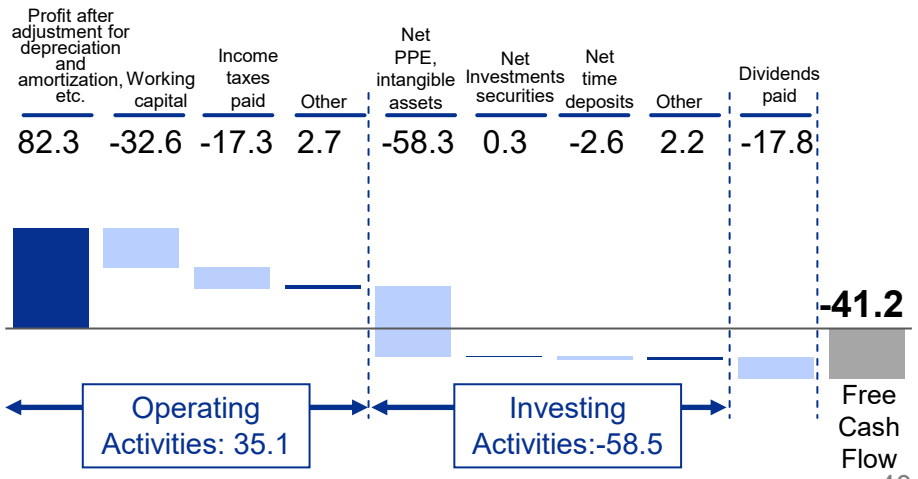
1H FY2025 Free Cash Flow

(JPY billion)



1H FY2026 Free Cash Flow

(JPY billion)



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Depreciation, Amortization, Capital Expenditures and EBITDA

(JPY billion)	Depreciation*1			Goodwill and other amortization*2			Capital expenditures			EBITDA*3		
	1H FY2025	1H FY2026	Differ-ence	1H FY2025	1H FY2026	Differ-ence	1H FY2025	1H FY2026	Differ-ence	1H FY2025	1H FY2026	Differ-ence
Housing	5.6	5.6	+0.1	0.2	0.3	+0.1	4.8	6.2	+1.4	22.1	22.7	+0.6
UIEP	4.4	4.5	+0.1	0.2	0.2	0	5.9	5.1	-0.8	12.6	17.8	+5.2
HPP	11.2	12.6	+1.4	0.6	0.3	-0.2	12.6	20.1	+7.5	40.1	51.2	+11.1
Medical	2.9	2.6	-0.3	0.3	0.3	0	4.1	4.0	-0.1	7.7	7.9	+0.1
Other	0.7	0.7	0	-	-	-	3.5	13.6	+10.1	-5.6	-6.1	-0.6
Eliminations or Corporate expenses	2.4	2.5	+0.1	-	-	-	5.0	2.2	-2.8	-3.2	-3.4	-0.3
Total	27.1	28.5	+1.3	1.2	1.1	-0.2	36.0	51.2	+15.2	73.8	90.0	+16.2

*1 Depreciation does not include amortization of M&A intangible assets

*2 Goodwill and other amortization = Goodwill amortization + Amortization of M&A intangible assets

*3 EBITDA = Operating profit + Depreciation + Goodwill and other amortization

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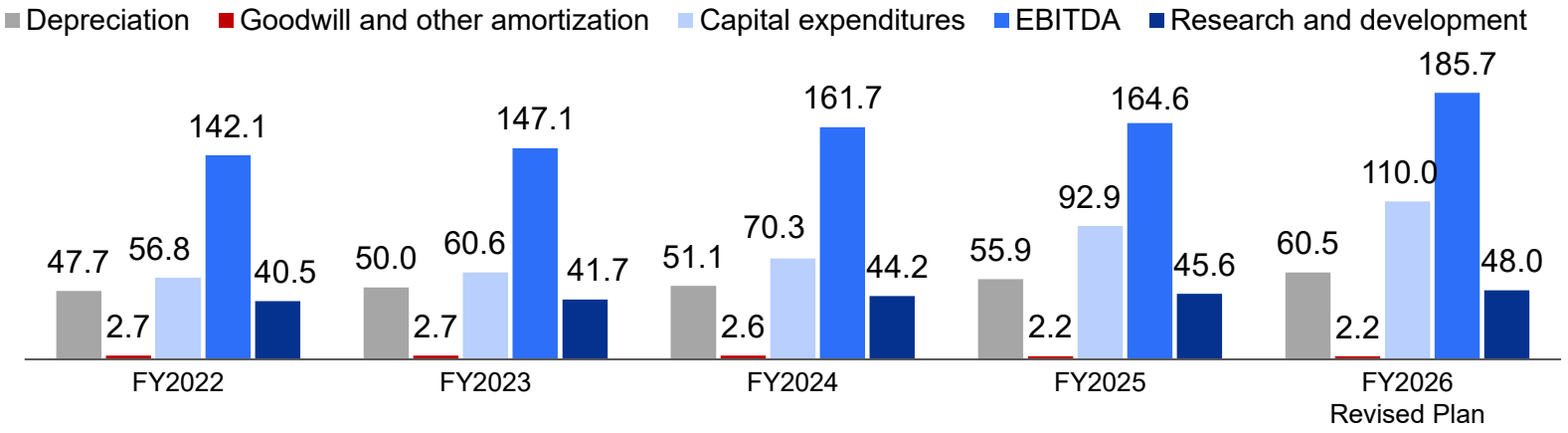
Depreciation, Amortization, Capital Expenditures, Research and Development Expenditure

(JPY billion)	FY2025	FY2026 Revised Plan	Difference
Depreciation	55.9	60.5	+4.6
Goodwill and other amortization	2.2	2.2	0
Capital expenditures	92.9	110.0	+17.1
EBITDA	164.6	★ 185.7	+21.1
Research and development expenditure	45.6	48.0	+2.4

Depreciation, Amortization, Capital Expenditures, Research and Development Expenditure

(JPY billion)



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This slide presentation contains forward-looking statements.
These statements are based on current expectations and beliefs. However, actual results may differ from those expressed or implied due to a number of factors and uncertainties such as changes in the global economy and our business, competition in the market, and regulatory issues.

Note: Figures denominated in units of 100 million JPY are rounded off to the nearest hundred million.

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Housing Company Results and Plan

1. Main data in Housing business

		FY2026			FY2025		
		1H	2H Revised Plan	Revised Annual Plan	1H	2H	Annual
CONSOLIDATED	Net sales (JPY billion)	278.8	350.3	629.1	258.6	277.6	536.2
	Housing	173.9	195.7	369.6	167.1	174.9	342.0
	Renovation	58.0	61.7	119.7	56.3	58.7	114.9
	Residential	44.0	61.2	105.2	32.7	41.2	73.9
	Real estate	34.6	49.6	84.2	29.4	33.5	62.9
	Town and Community Development	9.4	11.6	21.0	3.3	7.7	11.0
	Other	2.8	31.7	34.5	2.6	2.8	5.4
OTHERS	1.Number of houses sold (Housing units)	4,058	4,250	8,308	4,190	4,205	8,395
	Detached houses	3,714	3,780	7,494	3,866	3,788	7,654
	Housing/Rebuilding	3,228	3,280	6,508	3,351	3,256	6,607
	Ready-built houses	486	500	986	515	532	1,047
	Apartment buildings, other	345	470	814	324	417	741
	2. Main data						
	Prices per unit (JPY million) in the detached houses	40.0	-	-	39.1	39.8	39.4
	Prices per tsubo** (JPY thousand) in the detached houses **Tsubo=3.3 Square meter	1,205	-	-	1,166	1,179	1,172
	Floor space (Square meter) in the detached houses	109.5	-	-	110.7	111.3	111.0
	ZEH ratio	-	-		-	-	95%
	Exhibition places (Units)	352	-	351	380	-	366
	Sales staff (Number of person)	2,177	-	2,076	2,221	-	2,057

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Various Performance Data

Group-wide ■Net Sales (JPY billion)	FY2026				FY2025				FY2024				FY2023				FY2022			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
HPP	128.4	135.8	-	-	108.2	115.3	114.2	118.8	110.6	110.5	112.0	114.2	96.1	104.2	106.0	106.6	99.1	102.4	97.9	97.0
Housing	127.0	151.7	-	-	128.4	130.3	136.4	141.2	116.2	137.4	132.0	138.4	121.0	143.8	126.7	138.1	115.7	144.5	129.0	148.2
UIEP	60.5	62.8	-	-	51.9	60.2	60.5	67.8	52.5	60.9	60.8	66.2	51.3	58.4	59.8	65.3	50.1	60.3	59.2	64.7
Medical	21.7	23.5	-	-	20.6	23.7	23.8	25.7	22.3	25.5	25.1	26.2	20.5	23.2	23.7	25.3	20.6	22.3	22.4	24.4

HPP ■Net Sales (JPY billion)	FY2026				FY2025				FY2024				FY2023				FY2022			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Electronics	19.7	24.1	-	-	16.3	18.8	18.8	18.0	15.7	16.9	17.8	15.6	12.6	14.8	14.2	13.7	15.7	12.9	13.1	11.6
Mobility	67.3	70.9	-	-	57.7	61.2	62.1	63.7	58.7	58.6	58.0	61.2	48.9	55.0	57.4	57.8	43.2	49.3	48.6	50.2
Socal Infrastructure	30.2	29.7	-	-	2.9	26.4	25.4	26.9	26.6	26.5	26.8	26.9	24.3	24.9	24.1	25.4	26.7	27.1	25.2	25.4

*2H FY2026: Name changed from Industrial to Social Infrastructure

Electronics field ■Net Sales (JPY billion)	FY2026				FY2025				FY2024				FY2023				FY2022			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Liquid Crystal	5.7	5.5	-	-	51	51	56	51	4.8	5.1	5.3	5.1	4.7	4.9	4.8	4.5	5.8	3.7	4.1	4.2
Non-LCD	14.0	18.6	-	-	112	137	132	125	10.9	11.7	12.5	10.5	7.9	9.8	9.5	9.3	9.9	9.2	9.0	7.3
Non-LCD field sales ratio	7.1	7.7	-	-	69%	73%	70%	71%	70%	69%	70%	67%	62%	68%	66%	67%	63%	71%	69%	63%

Mobility field	FY2026				FY2025				FY2024				FY2023				FY2022			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
YoY N-HPP interlayer film sales volume	97%	93%	-	-	112%	113%	104%	96%	112%	100%	95%	108%	98%	102%	107%	103%	98%	119%	102%	98%

* FY2022 and FY2023: High-performance interlayer film results prior to reclassification; N-HPP interlayer film from FY2024

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Various Performance Data

Social Infrastructure field ■Net Sales (JPY billion)	FY2026				FY2025				FY2024				FY2023				FY2022			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Growth area products	10.2	10.7	-	-	9.0	9.4	8.5	9.4	8.7	8.6	8.5	9.5	7.3	7.6	7.2	8.0	8.6	8.1	7.2	7.0

Housing ■Operating Profit (JPY billion)	FY2026		FY2025		FY2024		FY2023		FY2022	
	1H	2H	1H	2H	1H	2H	1H	2H	1H	2H
Housing	7.9	-	8.8	10.3	7.9	9.0	6.7	7.9	9.5	11.2
Renovation	6.5	-	5.7	6.7	5.0	4.9	4.0	4.2	3.6	4.3
Residential*	3.0	-	1.7	3.7	1.6	3.1	2.2	2.6	1.7	2.7

* Residential from FY2025; Before FY2024: “Other” (including Overseas and Residential Services) results prior to reclassification

UIEP ■Net Sales (JPY billion)	FY2026				FY2025				FY2024				FY2023				FY2022			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Pipe Systems	31.3	30.8	-	-	25.6	28.7	28.0	30.1	26.8	31.0	30.1	30.2	25.3	29.6	30.1	29.1	25.7	29.8	29.5	28.6
Building and Infrastructures Composite Materials	20.9	22.1	-	-	18.5	20.6	21.8	22.3	18.2	20.6	21.3	19.9	18.4	20.0	20.5	19.7	17.3	20.8	20.9	20.4
Infrastructure Renovation	6.6	7.9	-	-	6.3	8.8	9..2	15..1	5.9	7.4	7.1	13.5	5.5	7.0	7.2	14.0	5.0	6.9	5.9	12.7

UIEP ■Net Sales (JPY billion)	FY2026		FY2025		FY2024		FY2023		FY2022	
	1H	2H	1H	2H	1H	2H	1H	2H	1H	2H
Prioritized Products (Japan)	26.6	-	26.1	29.6	22.6	27.1	19.5	26.5	19.0	24.3
Overseas	20.2	-	17.0	21.9	20.2	20.1	19.5	19.9	22.2	19.5

Medical ■Net Sales (JPY billion)	FY2026				FY2025				FY2024				FY2023				FY2022			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Diagnostics (Japan)	7.6	8.3	-	-	7.3	8.3	8.9	7.9	7.6	8.4	8.7	7.9	7.6	8.0	8.7	8.0	7.8	7.3	8.1	7.7
Diagnostics (overseas)	9.9	10.6	-	-	9.1	10.2	10.1	12.5	11.2	11.8	11.9	12.7	9.4	10.0	11.2	12.0	8.9	10.4	10.6	11.2
Pharmaceutical Sciences	4.2	4.6	-	-	4.2	5.2	4.8	5.4	3.5	5.4	4.4	5.6	3.6	5.2	3.8	5.3	3.9	4.5	3.7	5.5

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