SEKISUI CHEMICAL CO., LTD.

FY2026, ending March 31, 2027

Presentation of Financial Results for 1Q

Tatsuya Nishida

Representative Director

Senior Managing Executive Officer

July 31, 2026

Results for 1Q and Forecasts for 1H FY2026

Forex rate	FY2025		FY2026			
	1Q	1H	1Q	2Q	1H	Initial Plan (Apr.)
In-house assumptions	-	-	¥155/US$ ¥183/€	¥161/US$ ¥185/€	¥160/US$ ¥185/€	¥155/US$ ¥183/€
Results (Avg. rate for each term) *	¥145/US$ ¥164/€	¥146/US$ ¥168/€	¥159/US$ ¥185/€	-	-	

* Export data is subject to in-house assumptions regarding foreign currency exchange rates. A ¥1 depreciation in the value of the yen against the USD has the effect of increasing operating profit by approximately ¥500 million each year at the assumed in-house rate.

Overview of 1Q FY2026 Results

SEKISUI

- Increase in net sales, substantial increase in operating profit; substantial increase in ordinary profit largely on the back of foreign exchange gains
- Record high net sales, operating profit, and ordinary profit
- Slight decrease in the bottom line after posting an extraordinary loss

★ : Record high

(JPY billion)	1Q FY2025	1Q FY2026	Difference
Net sales	305.1	★ 333.0	+27.8
Operating profit	21.2	★ 25.5	+4.3
Ordinary profit	20.2	★ 28.1	+7.9
Profit attributable to owners of parent	13.1	12.8	-0.4

1Q FY2026 Results by Segment

SEKISUI

- Increases in net sales and operating profit in three segments; despite decreases in net sales and operating profit in the Housing Company, projected to come in in line with plans
- Steady progress in passing through the sharp upswing in raw material costs attributable to the deterioration in conditions throughout the Middle East to selling prices; incidence also of net sales brought forward; Group-wide net sales and operating profit in excess of plans
- Product shipments commence in the perovskite solar cell business; two projects now operational (Shiga Prefecture, Fukuoka City)
- Other: PV down ¥1.3 billion, LB ¥0 billion, R&D and other down ¥1.7 billion

(JPY billion)	1Q FY2025		1Q FY2026		Difference	
	Net Sales	Operating Profit	Net Sales	Operating Profit	Net sales	Operating profit
HPP	108.2	13.7	★ 128.4	★ 17.2	+20.2	+3.4
Housing	128.4	8.8	127.0	5.6	-1.3	-3.2
UIEP	51.9	3.5	★ 60.5	★ 6.9	+8.5	+3.4
Medical	20.6	1.5	21.7	2.4	+1.2	+0.9
Other	1.3	-3.3	1.5	-3.0	+0.1	+0.3
Eliminations or corporate expenses	-5.2	-3.0	-6.1	-3.6	-0.9	-0.6
Total	305.1	21.2	★ 333.0	★ 25.5	+27.8	+4.3

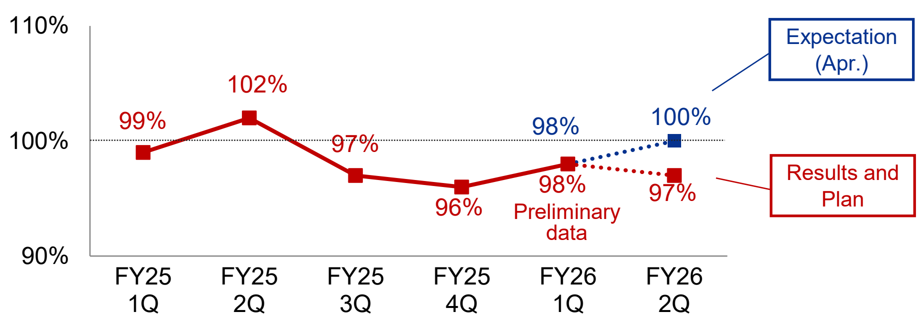
* HPP: High Performance Plastics Company, Housing: Housing Company, UIEP: Urban Infrastructure & Environmental Products Company

* PV:Perovskite Solar Cell Business, LB: Stationary Lithium-Ion Batteries Business,

Outlook for Market Conditions

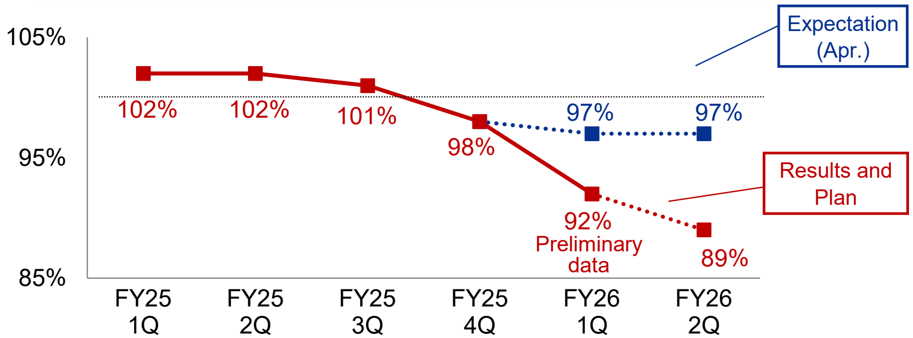
Number of Automobiles Manufactured (YoY)

1Q FY2026: Trends in line with expectations, below the previous year
2Q FY2026: Trends below expectations and the previous year



Smartphone Shipments (YoY)

1Q FY2026: Trends below expectations owing to such factors as the shortage in semiconductor memories
2Q FY2026: Further decline, with trends projected to fall substantially below expectations and the previous year



Housing・Visitors (YoY)

Despite an increase in inquiries (via the WEB), trends in overall visitors below the previous year: Similar trends forecast for the 2Q of FY2026

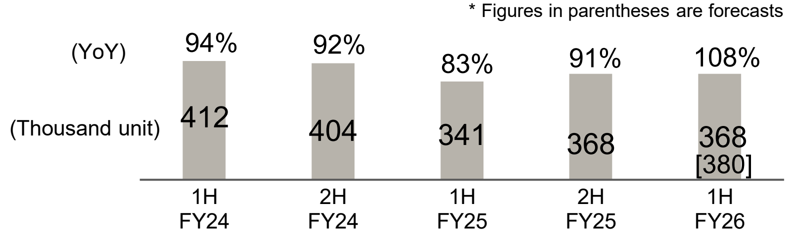
	1Q FY25	1H FY25	2H FY25	1Q FY26	1H FY26
Overall visitors	98%	97%	97%	95%	97% [99%]
Via WEB	88%	92%	99%	112%	107% [102%]
Exhibition visitors	78%	81%	80%	96%	95% [88%]

* Figures in parentheses are Forecasts (Apr.)

New Housing Starts

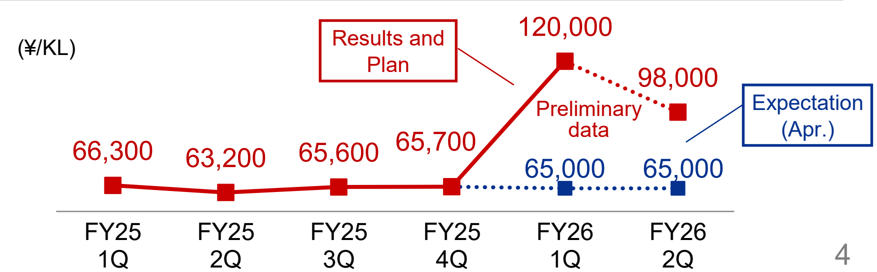
While the downward correction attributable to the FY2025 legislative revision running its course, no change in the gradual decline
*Timing when demand for each UIEP Company product can be expected to emerge: From four to six months after the start of residential construction

* Figures in parentheses are forecasts (Apr.)



Domestic Naphtha Price Assumptions

1Q FY2026: Significant impact from the deterioration in conditions across the Middle East; substantial increase in the 1Q
2Q FY2026: Despite the outlook of a slight decline in the 2Q, expected to substantially exceed plans (April)



1H FY2026 Forecasts by Segment

- Increases in net sales and operating profit Group-wide; targeting record high operating profit in the HPP and UIEP companies
- In light of 1Q results, upward revision of UIEP and Group-wide net sales and operating profit forecasts from plans
- In sight of securing raw materials, components, and other in the 1H
- Other: PV down ¥2.6 billion, LB down ¥0.4 billion, R&D and other down ¥4.0 billion

(JPY billion)	1H FY2025		1H FY2026 Forecasts		Difference		1H FY2026 Plan (Apr.)		Difference	
	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit
HPP	223.5	28.4	★ 255.2	★ 30.2	+31.7	+1.8	243.0	30.2	+12.2	0
Housing	258.6	16.3	★ 276.7	16.5	+18.1	+0.2	279.5	16.5	-2.8	0
UIEP	112.1	8.1	★ 121.5	★ 10.0	+9.4	+1.9	115.8	8.3	+5.7	+1.7
Medical	44.3	4.5	45.7	4.8	+1.4	+0.3	46.0	4.8	-0.3	0
Other	4.0	-6.2	2.7	-7.0	-1.3	-0.8	4.0	-7.0	-1.3	0
Eliminations or corporate expenses	-12.7	-5.5	-11.3	-6.5	+1.4	-1.0	-11.5	-6.4	+0.2	-0.1
Total	629.8	45.4	★ 690.5	48.0	+60.7	+2.6	676.8	46.4	+13.7	+1.6

1H FY2026 Forecasts by Segment (1Q & 2Q)

SEKISUI

- 1Q FY2026: In addition to bringing forward net sales, definitive steps to address difficulties in the procurement of raw materials and components
- 2Q FY2026: Anticipating adjustments in demand to a certain degree
- Despite quarterly fluctuations compared with the previous year in the Housing Company, trends largely in line with plans

	1Q FY2025		1Q FY2026		Difference		2Q FY2025		2Q FY2026 Forecasts		Difference	
(JPY billion)	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit
HPP	108.2	13.7	★128.4	★17.2	+20.2	+3.4	115.3	14.6	★126.8	13.0	+11.5	-1.6
Housing	128.4	8.8	127.0	5.6	-1.3	-3.2	130.3	7.5	149.7	10.9	+19.4	+3.4
UIEP	51.9	3.5	★60.5	★6.9	+8.5	+3.4	60.2	4.6	61.0	3.1	+0.9	-1.5
Medical	20.6	1.5	21.7	2.4	+1.2	+0.9	23.7	3.0	24.0	2.4	+0.3	-0.6
Other	1.3	-3.3	1.5	-3.0	+0.1	+0.3	2.7	-3.0	1.2	-4.0	-1.4	-1.1
Eliminations or corporate expenses	-5.2	-3.0	-6.1	-3.6	-0.9	-0.6	-7.5	-2.5	-5.2	-2.9	+2.3	-0.4
Total	305.1	21.2	★333.0	★25.5	+27.8	+4.3	324.6	24.2	★357.5	22.5	+32.9	-1.7

1H FY2026 Forecasts: Analysis

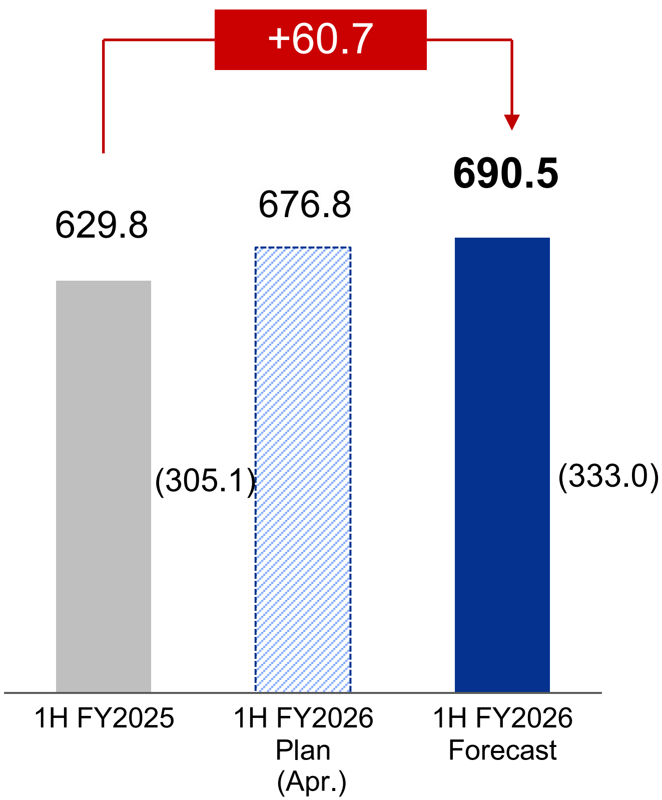
SEKISUI

- While the surge in raw material costs attributable to the deterioration in conditions across the Middle East overed in line with expectations, ongoing efforts to secure margins through rigorous steps to improve selling prices
- While sales volumes & product mix exceeded plans form net sales brought forward, projecting a certain level of adjustment in the 2Q
- Contributions from foreign exchange gains and successful efforts to control fixed costs; operating profit projected to exceed plans

Net Sales

(JPY billion)

* ( ): 1Q Results



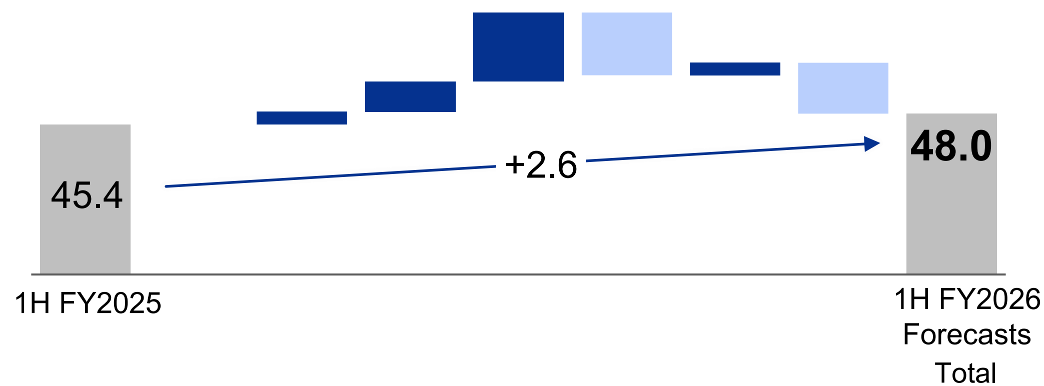
Analysis of Operating Profit

(JPY billion)

	Consoli-dated-basis Change	Foreign Exchange	Sales Volumes & Product Mix	Selling Price	Raw Materials	Cost Reduction, etc.	Fixed Costs	Total
Plan (Apr.)	0	+2.1	+7.5	+1.1	+0.5	+3.5	-13.8	+1.0
1H YoY (Forecasts)	0	+3.0	+7.2	+16.2	-14.8	+3.0	-12.0	+2.6

HPP +4.6, Housing +2.9, UIEP +1.0, Medical -0.9

Anticipated impact of the deterioration in conditions across the Middle East (April) -14.0



1Q YoY	0	+0.8	+4.7	+7.6	-4.6	+0.5	-4.6	+4.3
2Q YoY	0	+2.2	+2.5	+8.6	-10.2	+2.5	-7.4	-1.7

1H FY2026 Forecasts and Returns to Shareholders

SEKISUI

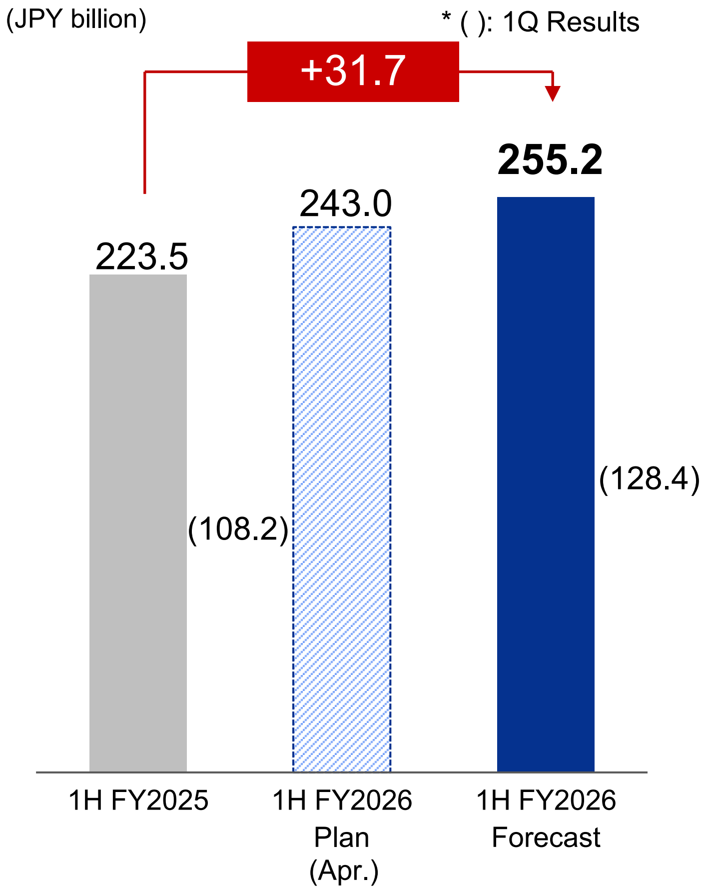
- Projecting increases in net sales, operating profit, and ordinary profit
- Upward revision of net sales, operating profit, and ordinary profit from plans
- Interim dividend forecast to come in at ¥40 per share in line with plans

(JPY billion)	1H FY2025	1H FY2026 Forecasts	Difference	1H FY2026 Plan (Apr.)	Difference
Net sales	629.8	★ 690.5	+60.7	676.8	+13.7
Operating profit	45.4	48.0	+2.6	46.4	+1.6
Ordinary profit	49.0	49.3	+0.3	46.6	+2.7
Profit attributable to owners of parent	31.7	30.8	-0.9	30.8	0
Interim dividend per share (JPY)	40	40	0	40	0

1H FY2026 Forecasts : Analysis

- YoY increase in sales volumes & product mix owing to robust semiconductor demand in the Electronics field and successful efforts to steadily capture aeronautical components demand in the Mobility field
- Impact of the greater-than-anticipated surge in raw material prices offset by improvements in selling prices and cost reductions, etc.; projecting increases in net sales and operating profit in line with plans

Net Sales

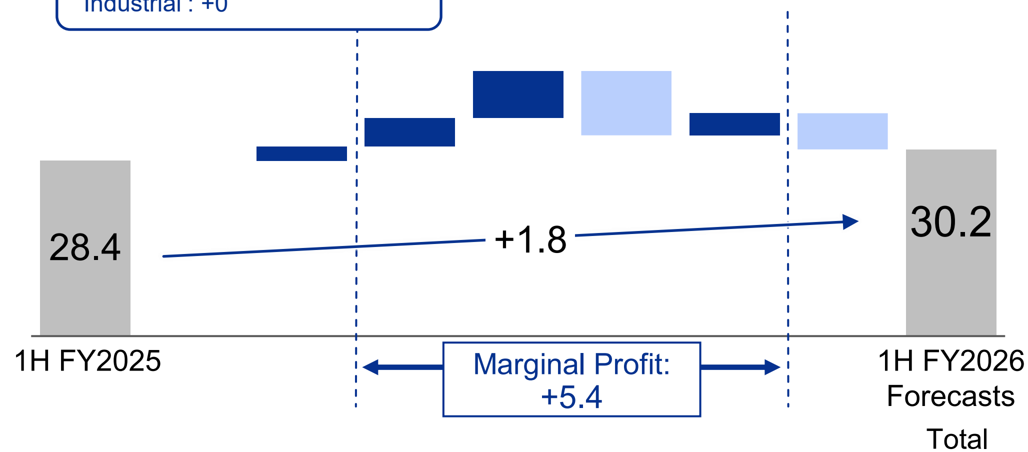


Analysis of Operating Profit

(JPY billion)

	Consoli-dated-basis Change	Foreign Exchange	Sales Volumes & Product Mix	Selling Price	Raw Materials	Cost Reduction, etc.	Fixed Costs	Total
Plan (Apr.)	0	+1.7	+3.7	-0.5	+0.2	+3.0	-6.3	+1.8
1H YoY (Forecasts)	0	+2.3	+4.6	+7.6	-10.4	+3.6	-5.9	+1.8

Electronics: +1.7, Mobility: +2.9
Industrial : +0



	Consoli-dated-basis Change	Foreign Exchange	Sales Volumes & Product Mix	Selling Price	Raw Materials	Cost Reduction, etc.	Fixed Costs	Total
1Q YoY	0	+0.6	+4.6	+3.6	-3.2	+0.6	-2.8	+3.4
2Q YoY	0	+1.7	0	+4.0	-7.2	+3.1	-3.1	-1.6

Three Strategic Fields

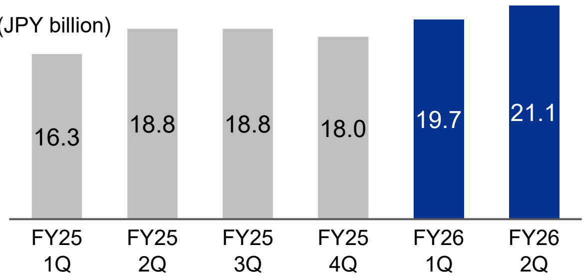
Net Sales Trends and KPIs in the Three Strategic Fields

Electronics

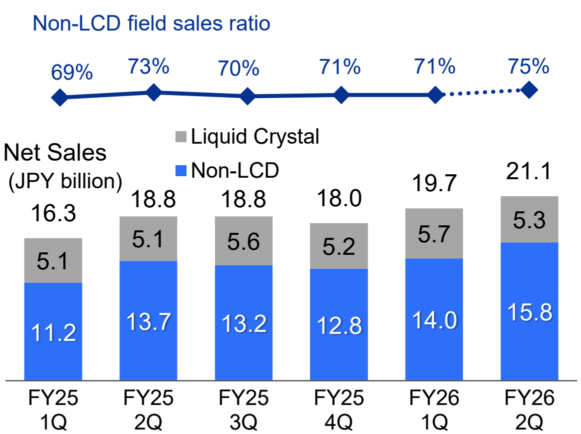
Device Materials
Specialty Chemicals / FC

- Firm trends in large-scale display demand in the LCD field
- Continued robust demand centered on the semiconductor sector; substantial growth in binder resins for MLCCs and SELFA

(JPY billion)



Focus on the non-LCD field

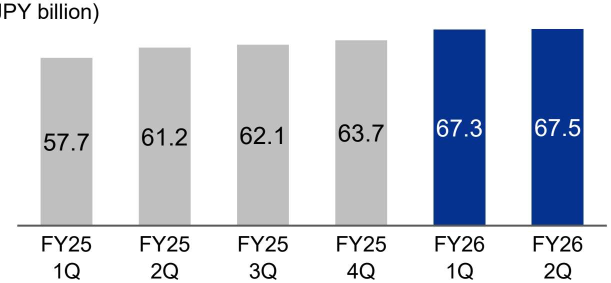


Mobility

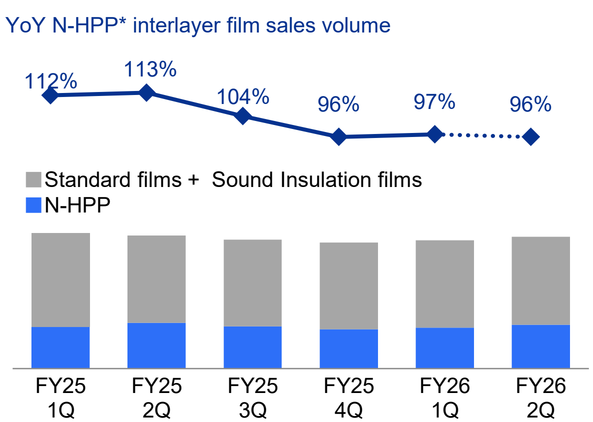
Interlayer Films
Automotive Molding / Aeronautical Components

- Ongoing firm trends in interlayer films for HUDs (In excess of 100% in the 1H on a sales volume basis)
- Aeronautical components: Aircraft-related demand exhibiting a recovery trend
  Greater-than-anticipated growth in the new drone and air mobility fields

(JPY billion)



N-HPP interlayer film sales volume

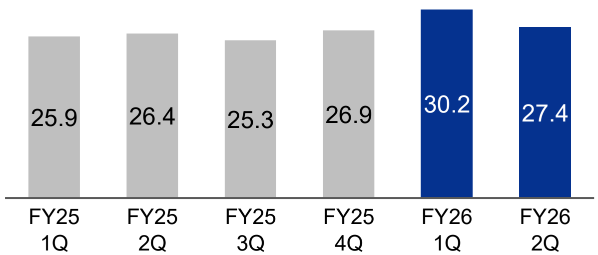


Industrial

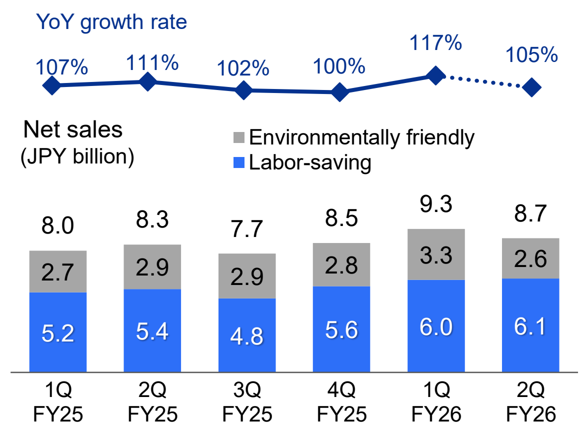
Sensing / Molding Products

- Continue to capture new orders in various fields, including sensors and care materials; focus on expanding sales of labor-saving and environmentally friendly products
- Certain portion of demand brought forward due to such factors as the impact of conditions in the Middle East

(JPY billion)



Labor-saving, environmentally friendly product sales growth



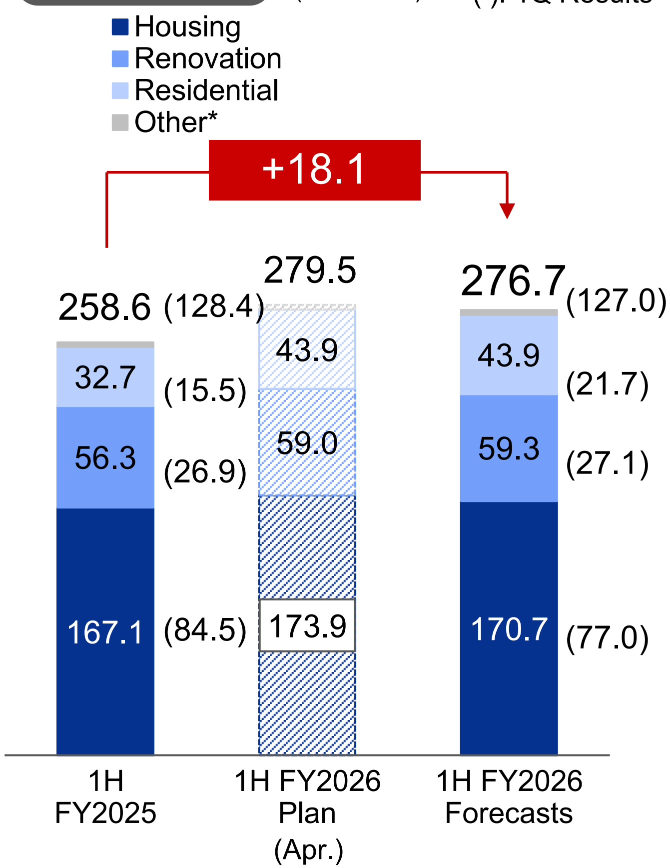
* N-HPP: New high-performance products; A generic term for all other HUD, heat insulation, and colored / designed film, excluding sound insulation film from conventional high-performance interlayer films

1H FY2026 Forecasts : Analysis

- 1Q FY2026: Despite the decrease in the number of houses sold in the Housing Business, results essentially in line with plans owing to growth in the Renovation and Residential businesses
- 2Q FY2026: Projecting an increase in the number of houses sold in the Housing Business and further order growth in the Renovation Business; both net sales and operating profit forecast to increase in line with plans across the Company as a whole in the 1H

Net Sales

(JPY billion) * ( ): 1Q Results



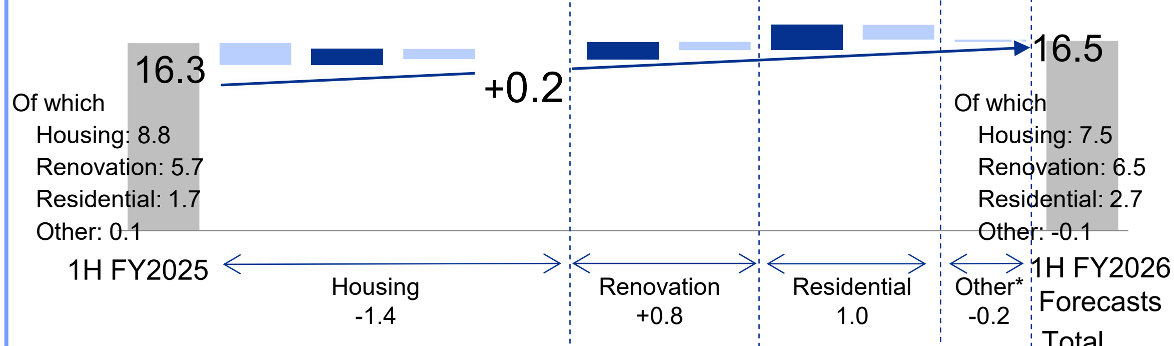
Analysis of Operating Profit

(JPY billion)

	Housing: Sales Factors	Housing: Housing Marginal Profit	Housing: Fixed Costs	Housing: New Consoli-dated-	Renovation: Marginal Profit	Renovation: Fixed Costs	Residential: Marginal Profit	Residential: Fixed Costs	Other *	Total
Plan (Apr.)	-0.5	+1.2	-1.7	+0.2	+1.4	-0.8	+2.0	-1.4	-0.2	+0.2
1H YoY (Forecasts)	-1.9	+1.4	-0.9	0	+1.5	-0.7	+2.2	-1.3	-0.2	+0.2
1Q YoY	-4.5	+0.9	-0.3	-0.1	+0.4	-0.3	+1.3	-0.5	-0.1	-3.2
2Q YoY	+2.4	+0.7	-0.6	+0.1	+1.1	-0.4	+0.8	-0.8	-0.1	+3.4

Number of houses sold: -140 units (1Q: -320, 2Q:+180)

Components:-3.6 Product Mix, Cost Reduction, etc. +5.0



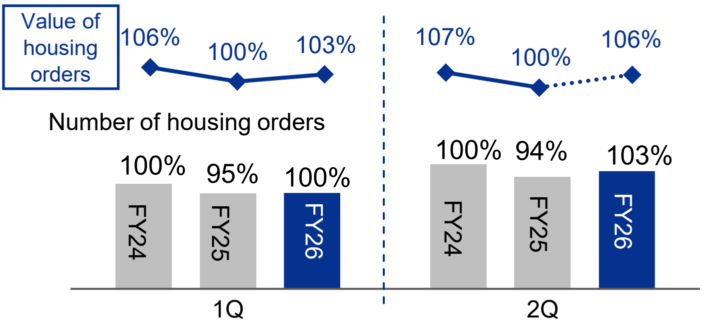
*Other (Overseas, Residential Services.)

KPIs by Business

Housing Business (New Construction)

New Housing Orders (YoY)

- 1Q FY2026: Both the number and value of new housing orders essentially in line with plans owing to the stable number of detached housing, increase in the number of apartment buildings, and upswing in unit prices
- Working to increase the number of housing orders by launching new products (April) and expanding new construction sales; expected to achieve 1H plans (number and value) (number: 102%; value 105%)



<Value of Orders and the Number of Buildings by Type of Construction> (YoY)

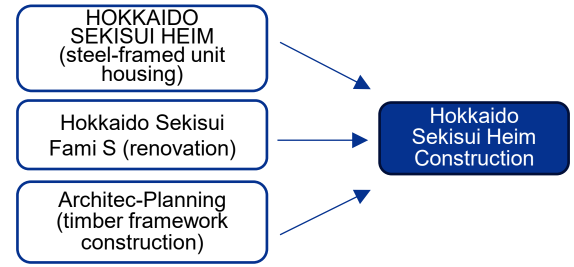
			1H	2H	1H forecast
Detached housing	Contract work	Number	101%	103%	102%
	Ready-built houses	Number	92%	102%	97%
		Value	101%	105%	103%
		Number	100%	103%	101%
Apartment buildings		Value	114%	114%	114%
		Number	106%	104%	105%

		FY25 1H	FY25 2H	FY26 1H forecast
Balance of orders as of the end of the period*	Total value	160.0	160.0	162.0
	YoY change	+6.5	0	+2.0

(JPY billion)

Measure to Secure a Sustainable Construction System

- Consolidate the construction management function in the Hokkaido area into a new company; undertake the cross-functional use of steel-framed, timber framework, and renovation construction know-how, ensure stable construction capabilities, and work to improve quality

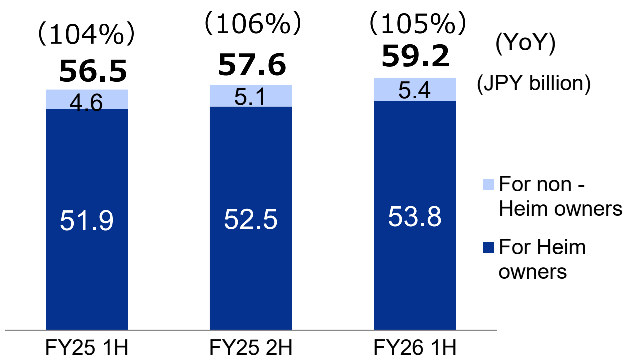


＜Objectives＞
- ✓ Secure stable partner contractor construction opportunities
- ✓ Further improve construction quality and develop multi-skilled workers
- ✓ Pursue nationwide expansion by establishing a model

Renovation Business (Renovation)

Renovation Orders

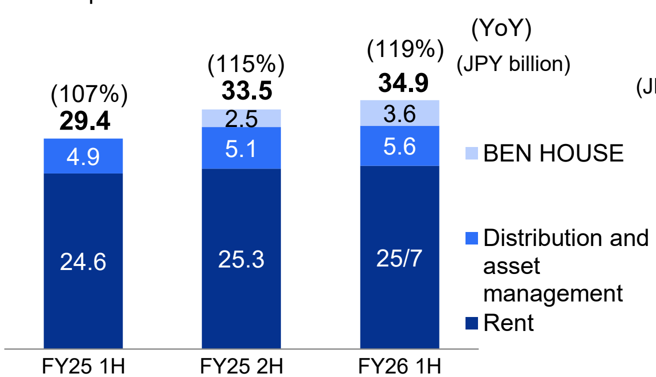
- For Heim owners: Steady growth in orders on the back of periodic diagnosis
- For non-Heim owners: Order growth through efforts to strengthen the sales structure and systems



Residential Business (Residential)

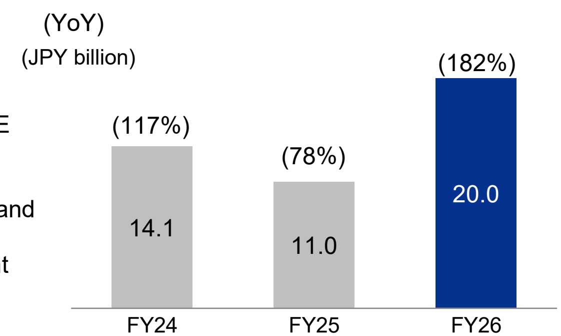
Real Estate Business Sales

- Steady increase in the number of dwelling units under management
- Strengthening purchase and resale as well as brokerage endeavors focusing on major metropolitan areas



Town and Community Development Business Sales

- Progress in sales mainly in the Tokyo metropolitan area
- Step up procurement efforts in a bid to secure sustainable growth



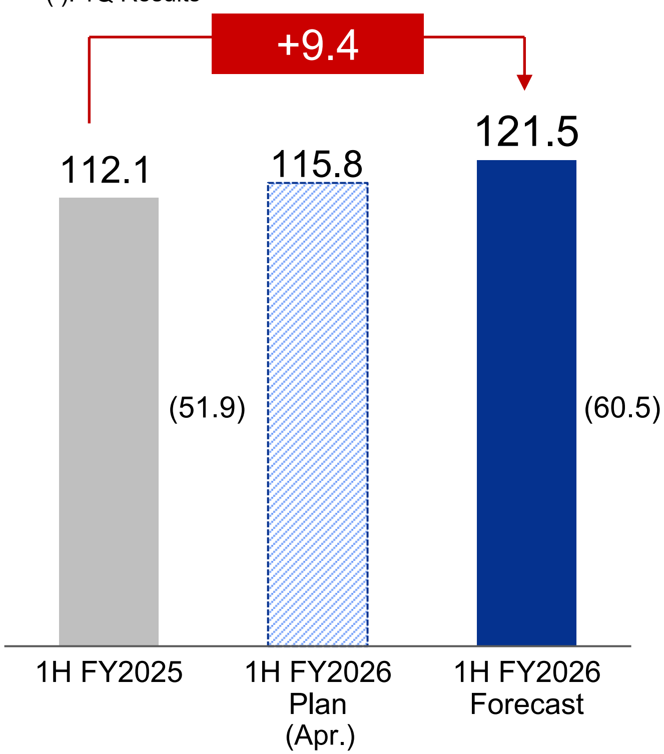
1H FY2026 Forecasts : Analysis

- 1Q FY2026: Incidence of net sales brought forward mainly for piping materials; substantial growth in sales volumes
- 2Q FY2026: Despite expectations of adjustments in demand, continue to focus on securing margins; net sales and operating profit forecast to increase in the 1H

Net Sales

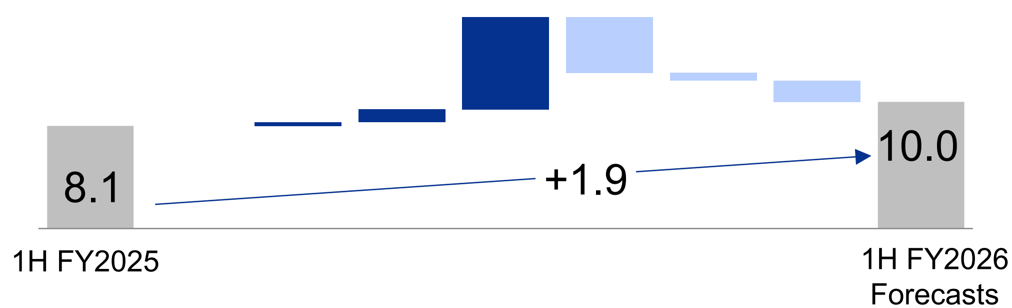
(JPY billion)

* ( ): 1Q Results



Analysis of Operating Profit

(JPY billion)	Consoli-dated-basis Change	Foreign Exchange	Sales Volumes & Product Mix	Selling Price	Raw Materials	Cost Reduction, etc.	Fixed Costs	Total
Plan (Apr.)	0	+0.1	+0.7	-0.1	+0.3	+0.5	-1.2	+0.2
1H YoY (Forecasts)	0	+0.3	+1.0	+7.3	-4.4	-0.6	-1.7	+1.9
1Q YoY	0	0	+2.3	+3.2	-1.4	-0.1	-0.5	+3.4
2Q YoY	0	+0.3	-1.3	+4.1	-2.9	-0.4	-1.2	-1.5

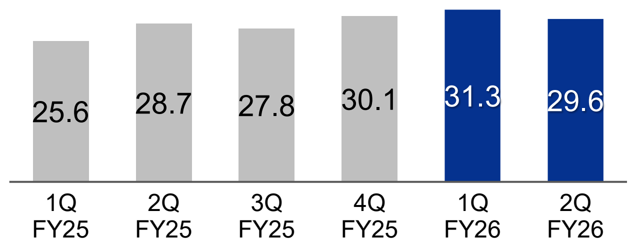


Three Strategic Fields

Net Sales Trends and KPIs in the Three Strategic Fields

Pipe Systems

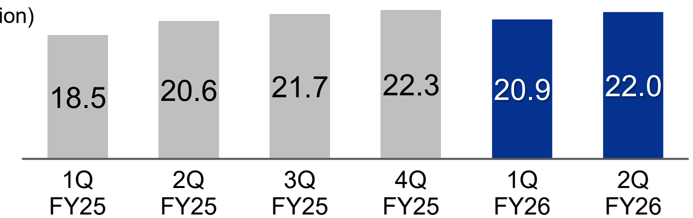
- Piping materials: Incidence of housing net sales brought forward in line with deterioration in conditions in the Middle East; forecasting adjustments from the 2Q; robust demand for plant piping in South Korea and China
- CPVC: Despite the impact of weak demand in India in the 1Q, projecting a recovery in market conditions in the 2Q



Building and Infrastructures Composite Materials

Fire Protection Materials | Performance materials

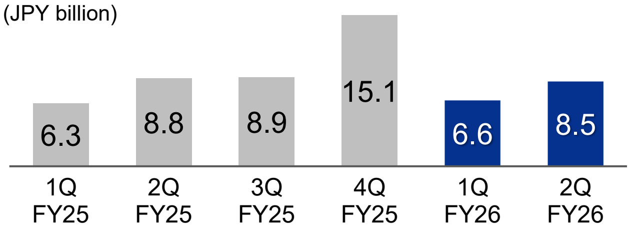
- Fire-resistant and non-flammable materials: Steady increase in market share on the back
- FFU (Railroad sleeper applications): Steady progress in adoption growth in Europe and expansion in the U.S.



Infrastructure Renovation

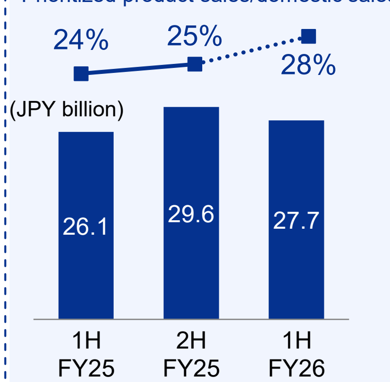
Pipeline renewal

- Pipeline renewal:
  - Japan : Steadily capture renewal demand based on the results of nationwide surveys
  - Overseas: Continue to strengthen marketing in a bid to capture new order demand
- Aqua System: Focus on capturing water storage panel tank renewal demand



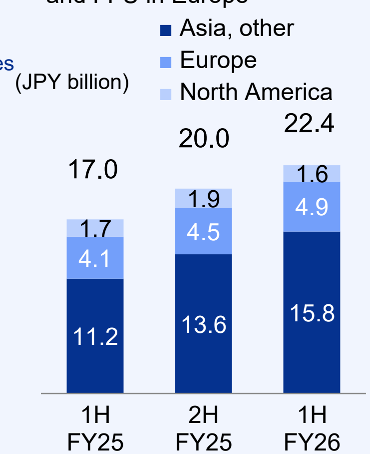
Prioritized Products Sales (Japan)

- Projecting growth mainly in fire protection materials and pipeline renewal

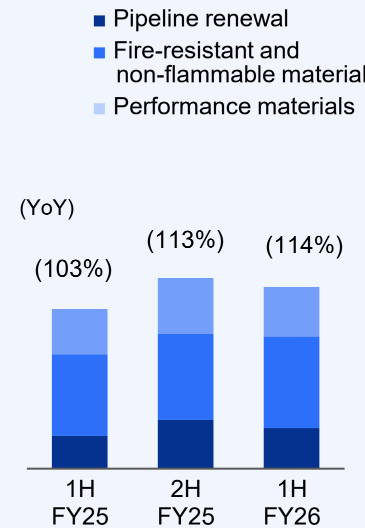


Overseas Sales* by Region

- Focus on expanding sales of CPVC in Asia, pipeline renewal and CPVC in North America, and FFU in Europe



Growth Driving Business Sales



＊Including the export of domestic products

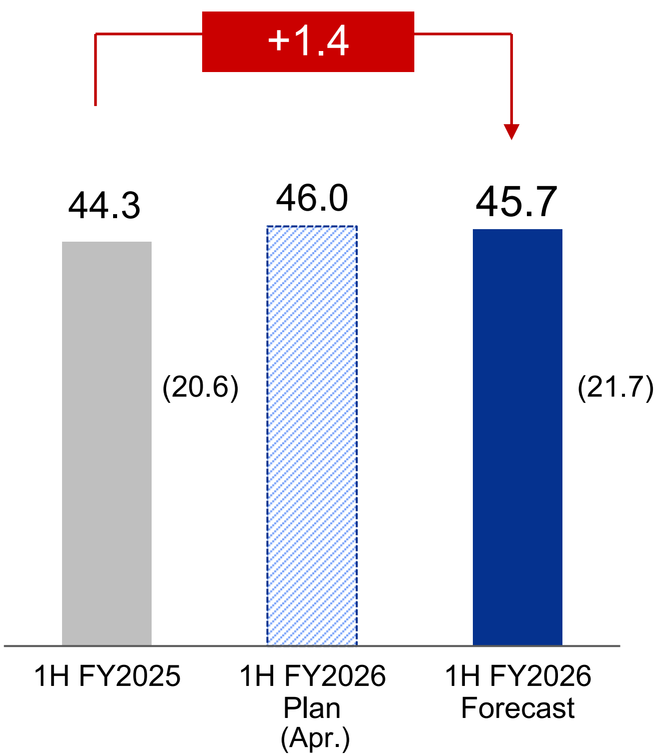
1H FY2026 Forecasts : Analysis

- 1Q FY2026: In addition to controlling fixed costs through ongoing profitability improvement measures, increases in both net sales and operating profit owing to the impact for foreign exchange gains
- 2Q FY2026: Despite the expectation of sluggish market conditions, projecting increases in net sales and operating profit in line with plans in the 1H

Net Sales

(JPY billion)

* ( ): 1Q Results

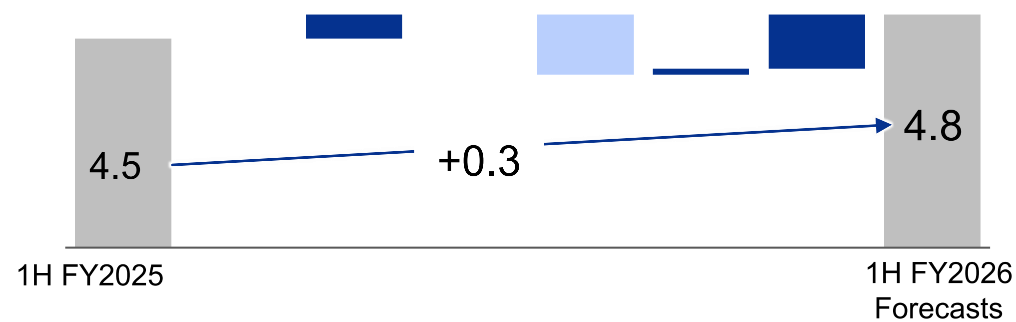


Analysis of Operating Profit

(JPY billion)

	Consolidated-basis Change	Foreign Exchange	Diagnostics (Japan)	Diagnostics (overseas)	Pharmaceutical Science and Other	Fixed Costs	Total
Plan (Apr.)	0	+0.3	+0.4	-1.1	+0.4	+0.2	+0.3
1H YoY (Forecasts)	0	+0.4	0	-1.0	+0.1	+0.9	+0.3

Europe and the Americas:-0.4
China: -0.4 Asia: -0.2



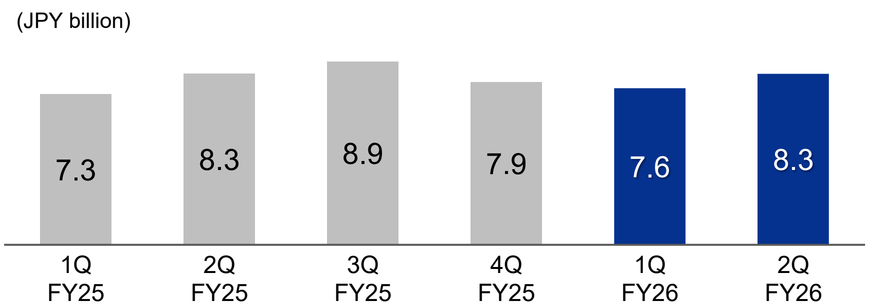
	Consolidated-basis Change	Foreign Exchange	Diagnostics (Japan)	Diagnostics (overseas)	Pharmaceutical Science and Other	Fixed Costs	Total
1Q YoY	0	+0.2	+0.1	-0.1	0	+0.7	+0.9
2Q YoY	0	+0.2	-0.1	-0.9	0	+0.2	-0.6

Overview by Business

Net sales by Business and Overview of Progress

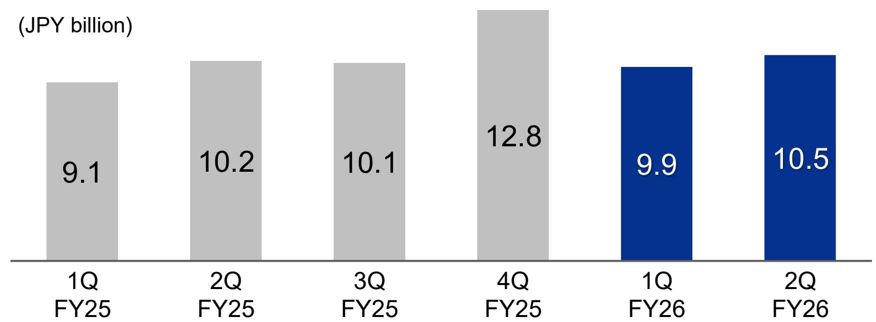
Diagnostics (Japan)

- Despite sluggish market conditions, focus on expanding market share through the promotion of sales



Diagnostics (overseas)

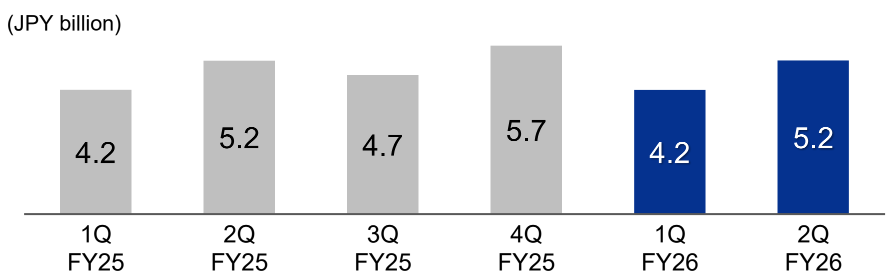
- Growth in Europe and the U.S. (clinical chemistry and immunoassay) as well as China (diabetes); focus on expanding sales of new products



Pharmaceutical Sciences (Pharmaceutical and Fine Chemicals, Drug Development Solutions, Enzymes)

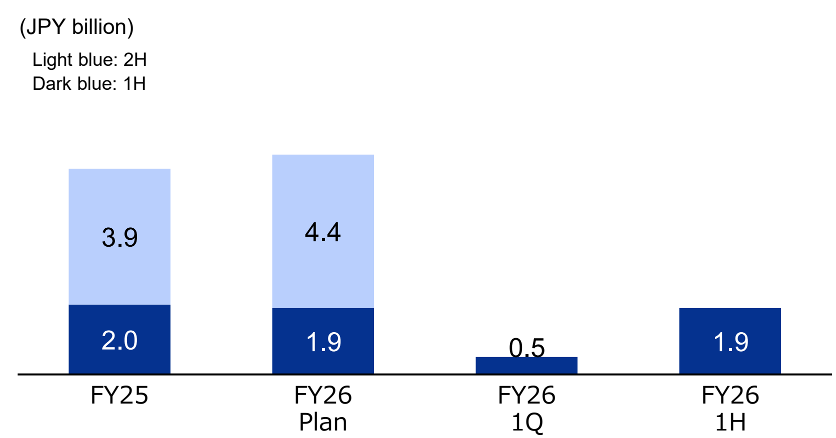
Pharmaceutical science

- Despite a lag (timing difference) in the Pharmaceutical and Fine Chemicals as well as Drug Development Solutions segments, trends on par with the previous fiscal year



Trends in Net Sales of Infectious Disease Testing Kits

- Trends over both the 1Q and 1H in line with expectations; continue to focus on expanding sales



Financial Results
1Q FY2026

Consolidated Companies

SEKISUI

Number of Consolidated Companies

	Mar. 31, 2026	Jun. 30, 2026	Difference
Consolidated subsidiaries	145	146	Increased: 1 Subsidiary*1 Decreased: 0 Subsidiary
Affiliates (Equity Method)	6	6	Increased: 0 Subsidiary Decreased: 0 Subsidiary

*1 SEKISUI CANADA MODULAR SOLUTIONS INC.

Impact of Change in the Number of Consolidated Companies

(JPY billion)	1Q FY2026 (YoY)	Difference
Net sales	+3.7	Benhouse Co., Ltd.*2 Architec-Planning Co., Ltd.*2 SEKISUI CANADA MODULAR SOLUTIONS INC*3
Operating profit	+0.2	

*2 Newly consolidated from the 4Q of FY2025

*3 Newly consolidated from the 1Q of FY2026

Summary of Profit and Loss

SEKISUI

(JPY billion)	1Q FY2025	1Q FY2026	Difference
Net sales	305.1	333.0	+27.8
Gross profit	98.8	109.0	+10.1
Gross profit margin	32.4%	32.7%	+0.3%
Selling, general and administrative expenses	77.6	83.5	+5.9
Operating profit	21.2	25.5	+4.3
Share of profit of entities accounted for using equity method	0.3	0.2	0
Other non-operating profit and expenses	-1.3	2.4	+3.7
Ordinary profit	20.2	28.1	+7.9
Extraordinary profit	0.1	0.2	+0.1
Extraordinary losses	0.4	7.4	+7.0
Profit before income taxes	19.9	20.9	+1.0
Income taxes, etc.	6.3	7.6	+1.4
Profit attributable to non-controlling interests	0.5	0.5	0
Profit attributable to owners of parent	13.1	12.8	-0.4

Foreign exchange loss: -3.3

Foreign exchange gain: +1.5

Business restructuring expenses: +6.7

Foreign exchange (Avg. rate)	1 USD	145 JPY	159 JPY
	1 EUR	164 JPY	185 JPY

Balance Sheets (Assets)

(JPY billion)	Mar. 31, 2026	Jun. 30, 2026	Difference
Cash and deposits	97.2	100.9	+3.7
Trade receivables	214.0	211.7	-2.3
Inventories	353.9	371.6	+17.7
Other current assets	56.6	63.0	+6.4
Property, plant and equipment	462.6	469.3	+6.8
Intangible assets	57.6	57.3	-0.3
Investment securities	101.6	100.2	-1.4
Investments and other assets	84.5	87.7	+3.1
Total assets	1,427.9	1,461.7	+33.8

Inventories (B/S item)	Jun.30 2026	Difference
Ready-built housing (products)	50.2	+6.5
Prepared land for subdivision housing	82.9	-3.2
Land under preparation (work in process)	16.2	+1.1
Housing under construction (work in process)	42.5	+4.1
Components, other (raw materials)	6.7	+0.4
Housing Total	198.6	+8.8
Non-residential total (products, other)	173.1	+8.9
Inventories Total	371.6	+17.7

Purchase: +18.5
Depreciation: -12.1
Foreign exchange: +2.2

Foreign exchange: +6.9
Actual basis+26.8

Balance Sheets (Liabilities & Net Assets)

SEKISUI

(JPY billion)	Mar. 31, 2026	Jun. 30, 2026	Difference
Non-interest-bearing liabilities	402.0	390.5	-11.5
Interest-bearing liabilities	144.8	189.3	+44.5
[Net interest-bearing liabilities]	[47.6]	[88.4]	[+40.8]
Total liabilities	546.8	579.8	+33.0
Share capital etc.	205.3	205.3	0
Retained earnings	558.2	499.5	-58.7
Treasury shares	-58.7	-3.3	+55.4
Valuation difference on available-for-sale securities	33.2	33.3	+0.1
Valuation difference on Foreign exchange rate	92.0	96.3	+4.3
Non-controlling interests	29.9	30.7	+0.7
Other net assets	21.2	20.1	-1.1
Total net assets	881.1	881.9	+0.8
Total liabilities and net assets	1,427.9	1,461.7	+33.8

Equity-to-asset ratio (%)	59.6%	58.2%	-1.4%
D/E ratio (Net)	-0.06	0.10	+0.05

Net profit: +12.8

Cancellation of treasury shares: -55.2

Dividends paid: -16.2

Cancellation of treasury shares: -55.2

USD +1.1
RMB +1.1
EUR +0.9

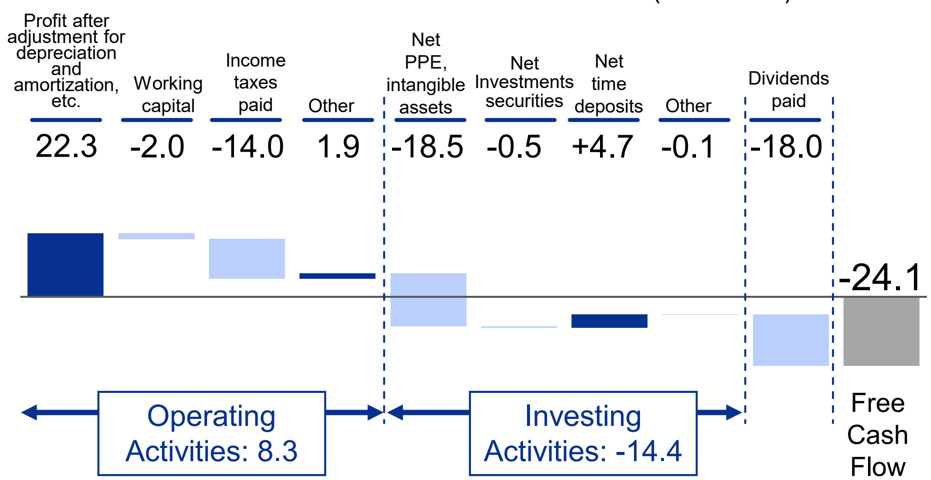
Consolidated Cash Flows

(JPY billion)	1Q FY2025	1Q FY2026
Cash flows from operating activities	8.3	-6.5
Cash flows from investing activities	-14.4	-21.5
Cash flows from financing activities	-29.1	27.8
Net increase in cash and cash equivalents	-34.8	0.9
Free cash flow =Cash flows from operating activities + Cash flows from investing activities - Dividends paid	-24.1	-44.6

(JPY billion)	Mar. 31, 2026	Jun. 30, 2026
Cash and cash equivalents at end of period	92.4	94.9

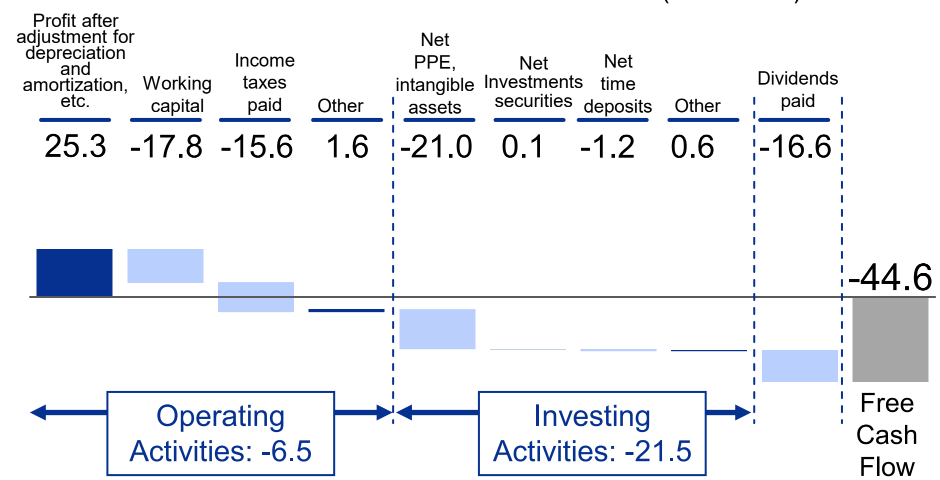
1Q FY2025 Free Cash Flow

(JPY billion)



1Q FY2026 Free Cash Flow

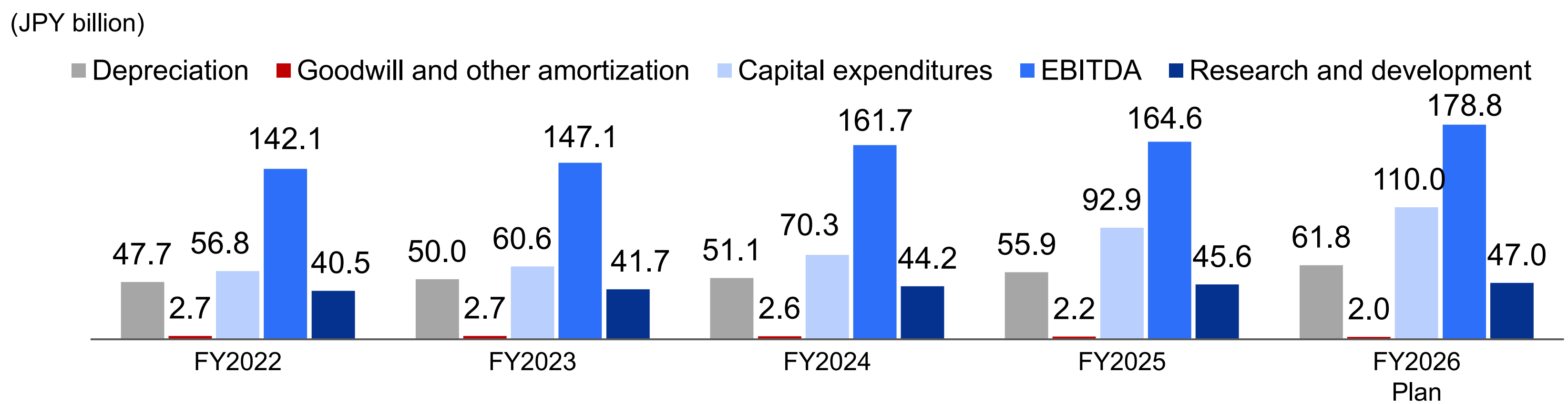
(JPY billion)



Depreciation, Amortization, Capital Expenditures, Research and Development Expenditure

(JPY billion)	1Q FY2025	1Q FY2026	Difference	FY2025	FY2026 Plan	Difference
Depreciation*1	13.4	14.1	+0.6	55.9	61.8	+5.9
Goodwill and other amortization*2	0.6	0.5	-0.1	2.2	2.0	-0.2
Capital expenditures	19.1	19.6	+0.5	92.9	110.0	+17.1
EBITDA*3	35.3	★ 40.1	+4.8	164.6	★ 178.8	+14.2
Research and development expenditure	11.2	10.8	-0.4	45.6	47.0	+1.4

Depreciation, Amortization, Capital Expenditures, Research and Development Expenditure



*1 Depreciation does not include amortization of M&A intangible assets

*2 Goodwill and other amortization = Goodwill amortization + Amortization of M&A intangible assets

*3 EBITDA = Operating profit + Depreciation + Goodwill and other amortization

This slide presentation contains forward-looking statements.
These statements are based on current expectations and beliefs. However, actual results may differ from those expressed or implied due to a number of factors and uncertainties such as changes in the global economy and our business, competition in the market, and regulatory issues.

Note: Figures denominated in units of 100 million JPY are rounded off to the nearest hundred million.

Housing Company Results and Forecasts

SEKISUI

Main data in Housing business

		FY2026 1Q	FY2026 1H Forecasts	FY2025 1Q	FY2025 1H	FY2025 2H
CONSOLIDATED	Net sales (JPY billion)	127.0	276.7	128.4	258.6	277.6
	Housing	77.0	170.7	84.5	167.1	174.9
	Renovation	27.1	59.3	26.9	56.3	58.7
	Residential	21.7	43.9	15.5	32.7	41.2
	Real estate	17.6	34.9	14.3	29.4	33.5
	Town and Community Development	4.1	9.0	1.3	3.3	7.7
	Other	1.3	2.7	1.4	2.6	2.8
OTHERS	1.Number of houses sold (Housing units)	1,796	4,050	2,118	4,190	420.5
	Detached houses	1,663	3,705	2,001	3,866	3,788
	Housing/Rebuilding	1,424	3,215	1,707	3,351	3,256
	Ready-built houses	239	490	294	515	532
	Apartment buildings, other	133	345	117	324	417
	2. Main data					
	Prices per unit (JPY million) in the detached houses	40.2	-	39.1	39.1	39.8
	Prices per tsubo** (JPY thousand) in the detached houses **Tsubo=3.3 Square meter	1,216	-	1,162	1,166	1,179
	Floor space (Square meter) in the detached houses	109.1	-	111.1	110.7	111.3
	ZEH ratio	-	-	-	-	95%
	Exhibition places (Units)	-	355	-	380	366
	Sales staff (Number of person)	2,237	2,178	2,309	2,221	2,057

* The ZEH ratio is the percentage of newly constructed detached housing; includes Hokkaido

Various Performance Data

Group-wide	FY2026				FY2025				FY2024				FY2023				FY2022			
■Net Sales (JPY billion)	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
HPP	128.4	-	-	-	108.2	115.3	114.2	118.8	110.6	110.5	112.0	114.2	96.1	104.2	106.0	106.6	99.1	102.4	97.9	97.0
Housing	127.0	-	-	-	128.4	130.3	136.4	141.2	116.2	137.4	132.0	138.4	121.0	143.8	126.7	138.1	115.7	144.5	129.0	148.2
UIEP	60.5	-	-	-	51.9	60.2	60.5	67.8	52.5	60.9	60.8	66.2	51.3	58.4	59.8	65.3	50.1	60.3	59.2	64.7
Medical	21.7	-	-	-	20.6	23.7	23.8	25.7	22.3	25.5	25.1	26.2	20.5	23.2	23.7	25.3	20.6	22.3	22.4	24.4

HPP	FY2026				FY2025				FY2024				FY2023				FY2022			
■Net Sales (JPY billion)	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Electronics	19.7	-	-	-	16.3	18.8	18.8	18.0	15.7	16.9	17.8	15.6	12.6	14.8	14.2	13.7	15.7	12.9	13.1	11.6
Mobility	67.3	-	-	-	57.7	61.2	62.1	63.7	58.7	58.6	58.0	61.2	48.9	55.0	57.4	57.8	43.2	49.3	48.6	50.2
Industrial	30.2	-	-	-	2.9	26.4	25.4	26.9	26.6	26.5	26.8	26.9	24.3	24.9	24.1	25.4	26.7	27.1	25.2	25.4

Electronics field	FY2026				FY2025				FY2024				FY2023				FY2022			
■Net Sales (JPY billion)	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Liquid Crystal	5.7	-	-	-	51	51	56	51	4.8	5.1	5.3	5.1	4.7	4.9	4.8	4.5	5.8	3.7	4.1	4.2
Non-LCD	14.0	-	-	-	112	137	132	125	10.9	11.7	12.5	10.5	7.9	9.8	9.5	9.3	9.9	9.2	9.0	7.3
Non-LCD field sales ratio	7.1	-	-	-	69%	73%	70%	71%	70%	69%	70%	67%	62%	68%	66%	67%	63%	71%	69%	63%

Mobility field	FY2026				FY2025				FY2024				FY2023				FY2022			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
YoY N-HPP interlayer film sales volume	97%	-	-	-	112%	113%	104%	96%	112%	100%	95%	108%	98%	102%	107%	103%	98%	119%	102%	98%

* FY2022 and FY2023: High-performance interlayer film results prior to reclassification; N-HPP interlayer film from FY2024

Various Performance Data

Industrial field	FY2026				FY2025				FY2024				FY2023				FY2022			
■Net Sales (JPY billion)	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Labor-saving product	6.0	-	-	-	5.2	5.4	4.8	5.6	5.9	6.0	5.8	7.0	4.9	5.2	4.8	5.6	6.0	5.6	4.8	5.3
Environmentally friendly product	3.3	-	-	-	2.7	2.9	2.9	2.8	1.9	1.9	2.2	2.2	1.7	2.1	2.0	2.2	1.9	1.9	2.1	2.1

* Adoption standards for labor-saving and environmentally friendly products revised from FY2026; FY2025 data revised retroactively to reflect the new standards

Housing	FY2026		FY2025		FY2024		FY2023		FY2022	
■Net Sales (JPY billion)	1H	2H	1H	2H	1H	2H	1H	2H	1H	2H
Housing	-	-	8.8	10.3	7.9	9.0	6.7	7.9	9.5	11.2
Renovation	-	-	5.7	6.7	5.0	4.9	4.0	4.2	3.6	4.3
Residential*	-	-	1.7	3.7	1.6	3.1	2.2	2.6	1.7	2.7

* Residential from FY2025; Before FY2024: “Other” (including Overseas and Residential Services) results prior to reclassification

UIEP	FY2026				FY2025				FY2024				FY2023				FY2022			
■Net Sales (JPY billion)	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Pipe Systems	31.3	-	-	-	25.6	28.7	280	301	26.8	31.0	30.1	30.2	25.3	29.6	30.1	29.1	25.7	29.8	29.5	28.6
Building and Infrastructures Composite Materials	20.9	-	-	-	18.5	20.6	218	223	18.2	20.6	21.3	19.9	18.4	20.0	20.5	19.7	17.3	20.8	20.9	20.4
Infrastructure Renovation	6.6	-	-	-	6.3	8.8	9.2	15.1	5.9	7.4	7.1	13.5	5.5	7.0	7.2	14.0	5.0	6.9	5.9	12.7

UIEP	FY2026		FY2025		FY2024		FY2023		FY2022	
■Net Sales (JPY billion)	1H	2H	1H	2H	1H	2H	1H	2H	1H	2H
Prioritized Products (Japan)	-	-	26.1	29.6	22.6	27.1	19.5	26.5	19.0	24.3
Overseas	-	-	17.0	21.9	20.2	20.1	19.5	19.9	22.2	19.5

Medical	FY2026				FY2025				FY2024				FY2023				FY2022			
■Net Sales (JPY billion)	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Diagnostics (Japan)	7.6	-	-	-	7.3	8.3	8.9	79	7.6	8.4	8.7	7.9	7.6	8.0	8.7	8.0	7.8	7.3	8.1	7.7
Diagnostics (overseas)	9.9	-	-	-	9.1	10.2	10.1	125	11.2	11.8	11.9	12.7	9.4	10.0	11.2	12.0	8.9	10.4	10.6	11.2
Pharmaceutical Sciences	4.2	-	-	-	4.2	5.2	4.8	54	3.5	5.4	4.4	5.6	3.6	5.2	3.8	5.3	3.9	4.5	3.7	5.5